

- 1. Wages, salaries, or any other employment compensation?.....
- 2. Tips? If "Yes", Taxpayer Spouse
- 3. Interest on savings or checking, cash U.S. bonds, or receive stock dividends?
- 4. Social security or railroad retirement?
- 5. Lump sum from an employer sponsored plan and the recipient and/or employee was born before 1936?
- 6. Pension or IRA distributions and the recipient was under 59 1/2?..... If "Yes", Taxpayer Spouse
- 7. Other pension, annuity, IRA, or retirement income?.....
- 8. Unemployment compensation?.....
- 9. Alimony?
- 10 Self-employment and/or operation of a business?.....
- 11. Operation of a farm?.....
- 12. Rental of land and property for agricultural purposes?.....
- 13. Other rental property?
- 14. Gambling winnings? (lottery, race track, casinos, raffles).....
- 15. Royalties?.....
- 16. Any miscellaneous income? (prizes, awards, jury duty).....
- 17. W-2?
- 18. W-2G?
- 19. 1099R?.....
- 20. 1099INT?.....
- 21. 1099DIV?.....
- 22. 1099MISC?
- 23. 1099B?.....
- 24. 1099S?
- 25. 1099G? (other than unemployment or state tax refund).....
- 26. Any other 1099?.....
- 27. Schedules K-1? partnership or S corporation or estates or trust
- 28. IRS notice of a change to a prior year's return?
- 29. Closing statements from real estate sales?.....
- 30. Stock, mutual fund, or other nonbusiness related security?
- 31. Your personal residence?.....
- 32. Rental property?.....
- 33. Property relating to a business or farm?.....
- 34. Any other business property not listed above? (equipment, land)
- 35. Did the sale of any property above involve a bartering agreement?.....
- 36. Are you receiving installment payments on any property sold?.....
- 37. Have a home mortgage?.....
- 38. Use a portion of your home exclusively for self-employment?
- 39. Have medical expenses or pay for health insurance?
- 40. Make substantial contributions to charity, church, etc.?
- If "Yes", did you make over \$500 in noncash contributions?.....
- 41. Suffer a loss from a casualty? (fire, theft, natural disaster).....
- 42. Purchase a car, boat, aircraft, motor home, or home building materials in 2015 or keep receipts on all sales tax items purchased in 2015?
- 43. Itemize deductions last year and receive a state tax refund?
- 44. Incur out-of-pocket expenses or use your personal auto on the job?.....
- 45. Move to be closer to a new job?
- 46. Send prepayments to IRS and/or state for your current year tax liability (estimated taxes) or apply an overpayment from 2014?.....
- 47. Have any household employees to whom you paid \$1,000 or more?
- 48. Have a qualified Federal fuel tax credit?
- 49. Contribute to an IRA SEP Keogh Simple retirement plan?.....
- 50. Get claimed (or were eligible to be claimed) as a dependent on someone else's income tax return?.....
- 51. Did your children receive more than \$1,050 and less than \$10,500 from interest and dividends that you wish to claim on your own tax return instead of your child's return?.....
- 52. Did you pay child or dependent care expenses?.....
- 53. Did you pay qualified postsecondary education tuition and related expenses for yourself, your spouse, or your dependents?.....
- 54. Did you cash any U.S. EE or I Bonds to pay for postsecondary education for yourself, your spouse, or your dependents?.....
- 55. Did you pay interest on higher education loans?.....
- 56. Were you a pre-college educator who purchased books or classroom supplies, for which you were not reimbursed?.....
- 57. Were there any births, adoptions, divorces, marriages or deaths in your household?.....

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