



Veterans' Business Finance Starter Guide

Thinking about funding your business? Here's a no-nonsense guide tailored for veterans. This guide helps you borrow smart and stay in control.

Understand your why

Start with a clear reason for borrowing. Are you launching, expanding, or managing cash flow? Lenders want to see purpose.

Know your numbers

Understand your income, expenses, and forecasts. Even simple spreadsheets show professionalism. Ask for help if unsure.

Choose the right type of finance

There's no one-size-fits-all. Explore term loans, revolving credit, asset finance, and invoice finance.

Prepare key documents

Get ID, a business plan or pitch deck, bank statements, and financial projections ready before applying.

Mind your credit profile

Check your personal and business credit scores. Boost your profile by paying bills on time and separating personal from business finance.

Know the risks

Understand interest rates, fees, repayment terms, and personal guarantees. Borrowing carries responsibility.

Use a broker you trust

Good brokers save time, match you to the right lenders, and help avoid bad deals.

Ask questions

There's no such thing as a silly question. Ask about fees, missed payments, and flexibility.

Don't rush it

Take your time. A well-considered decision beats a quick one. Review all terms before signing.

You're not alone

Support is available throughout your borrowing journey. Whether it's your first loan or your fifth, guidance is here to help you get it right.