



Personal Information Protection Policy

INITIAL EFFECTIVE DATE:
May 28, 2025

DOCUMENT #0015

Purpose:

Lake Bonavista Homeowners Association Ltd. is committed to safeguarding the personal information entrusted to us by our members. As a part 9 company under the Companies Act, we are not obligated by Alberta's Personal Information and Protection Act. However, to protect your information and to be as transparent as possible, we maintain personal information to a similar standard. This policy outlines the principles and practices we follow in protecting personal information.

This policy applies to Lake Bonavista Homeowners Association and to any person providing services on our behalf. A copy of this policy is provided to any member on request.

What is personal Information?

Personal information means information about an identifiable individual. This includes an individual's name, home address and phone number, age, sex, marital or family status, an identifying number or financial information etc. It may also include your email.

What personal information do we collect?

We collect only the personal information that we need for the purposes of providing services to our membership, including personal information needed to:

- maintain our member registry as required by our Articles of Association
- send out Association membership information
- enroll a member into programs, camps or special events
- provide access to our members portal, otherwise known as the "App"
- develop future events and programs based on community demographics

We collect members personal information directly from the member or as authorized by law.

We inform our membership, before or at the time of collecting personal information. The only time we do not provide this notification is when a client volunteers information for an obvious purpose (for example, producing a credit card to pay a membership fee when the information will be used only to process the payment).



Lake Bonavista Homeowners Association

Consent:

We do not share any sensitive personal information with any other organization or business unless the consent is authorized by law.

We ask for consent to collect, use or disclose member personal information, except in specific circumstances where collection, use or disclosure without consent is authorized or required by law. We may assume your consent in cases where you volunteered information for an obvious purpose.

We assume your consent to continue to use and, where applicable, disclose personal information that we have already collected, for the purpose for which the information was collected.

We ask for your express consent for some purposes and may not be able to provide certain services if you are unwilling to provide consent to the collection, use or disclosure of certain personal information. Where express consent is needed, we will normally ask members to provide their consent orally (in person, by telephone, or email), or in writing (by signing a consent form).

A member may withdraw consent to use and disclosure of personal information at any time, unless the personal information is necessary for us to fulfil our legal obligations. We will respect your decision, but we may not be able to provide you with certain products and services if we do not have the necessary personal information.

How do we use and disclose personal information?

We may collect, use or disclose member personal information without consent only as authorized by law. For example, we may not request consent when the collection, use or disclosure is used in an emergency that threatens life, health or safety.

We use and disclose member personal information only for the purpose for which the information was collected, except as authorized by law. For example, we may use member contact information to deliver invoices and Annual General Meeting information.

If we use or disclose your personal information for any new business purpose, we will ask for your consent. We may not seek consent if the law allows this (i.e. the law allows organizations to use personal information without consent for the purpose of collecting debt).

What is personal information?

Personal employee information is personal information about an employee or volunteer which is collected, used or disclosed solely for the purposes of establishing, managing or terminating an employment relationship or a volunteer work relationship. Personal employee information may, in some circumstances, include a Social Insurance Number, a performance review, etc.



Lake Bonavista Homeowners Association

We can collect, use and disclose your personal employee information without your consent only for the purposes of establishing, managing or ending the employment or volunteer relationship. We will provide current employees and volunteers with prior notice about what information we collect, use or disclose and our purpose for doing so.

What personal employee information do we collect, use and disclose?

We collect, use and disclose personal employee information to meet the following purposes:

- Determining eligibility for employment or volunteer work, including verifying qualifications and references
- Establishing training and development requirements
- Assessing performance and managing performance issues if they arise
- Administering pay and benefits (paid employees only)
- Processing employee work-related claims (i.e. benefits, workers' compensation, insurance claims) (paid employees only)
- Complying with requirements of funding bodies (i.e. Canada Summer Jobs Grant)
- Complying with applicable laws (i.e. Canada Income Tax Act, Alberta Employment Standards Code)

We only collect, use and disclose the amount and type of personal employee information that is reasonable to meet the above purposes. The following is a list of personal employee information that we may collect, use and disclose to meet those purposes.

- Contact information such as your name, home address, telephone number
- Criminal background checks
- Employment or volunteer information such as your resume (including educational background, work history and references), reference information and interview notes, letters of offer and acceptance of employment, policy acknowledgment forms, background verification information, workplace performance evaluations, emergency contacts etc.
- Benefits information such as forms relating to applications or changes to health and insurance benefits including medical and dental care, life insurance, short- and long-term disability, etc. (paid employees only)
- Financial information, such as pay cheque deposit information and tax-related information, including Social Insurance Numbers (paid employees only)
- Other personal information required for the purposes of our employment or volunteer relationship



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We will inform our employees and volunteers of any new purpose for which we will collect, use or disclose personal employee information, or we will obtain your consent, before or at the time the information is collected.

What information do we provide for employment/volunteer references?

In some cases, after your employment or volunteer relationship with us ends, we will be contacted by other organizations and asked to provide a reference for you. It is our policy not to disclose personal information about our employees and volunteers to other organizations request references without consent. The personal information we normally provide in a reference includes:

- Confirmation that an individual was an employee or volunteer, including the position, and date range of the employment or volunteering
- General information about an individual's job duties and information about the employee or volunteer's ability to perform job duties and success in the employment or volunteer relationship

How do we safeguard personal information?

We make every reasonable effort to ensure that personal information is accurate and complete. We rely on individuals to notify us if there is a change to their personal information that may affect their relationship with our organization. If you are aware of an error in our information about you, please let us know and we will correct it on request wherever possible. In some cases, we may ask for a written request for correction.

We protect personal information in a manner appropriate for the sensitivity of the information. We make every reasonable effort to prevent any loss, misuse, disclosure or modification of personal information, as well as any unauthorized access to personal information.

We use appropriate security measures when destroying personal information, including shredding paper records and permanently deleting electronic records.

We retain information only as long as is reasonable to fulfill the purposes for which the information was collected or for legal or business purposes.

Access to records containing personal information.

Individuals have a right to access their own personal information in a record that is in the custody of or under control of Lake Bonavista Homeowners Association Ltd., subject to some exceptions. For example, organizations are required under the Personal Information Protection Act to refuse to provide access to information that would reveal personal information about another individual.



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If we refuse a request in whole or in part, we will provide the reasons for the refusal. In some cases where exceptions to access apply, we may withhold that information and provide you with the remainder of the record.

You may make a request for access to your personal information about our use of your personal information and to persons outside our organization. In addition, you may request a correction of an error or omission in your personal information.

We will respond to your request within 45 calendar days, unless an extension is granted. We do not charge a fee for the request or service.

Questions and complaints

If you have a question or concern about any collection, use or disclosure of personal information by Lake Bonavista Homeowners Association Ltd., or about a request for access to your own personal information, please contact the general manager.

If you are not satisfied with the response you receive, you should contact the Information and Privacy Commissioner of Alberta:

Office of the Information and Privacy Commissioner of Alberta

Suite 2460, 801 – 6 Avenue, SW

Calgary, Alberta

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Phone: 403 297 2728 Toll Free: 1 888 878 4044

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