

NAGPUR - SEONI EXPRESS WAY LIMITED

CIN: U45203GJ2007PLC049963

Date: 20/08/2020

To
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400001

Subject: Prior Intimation under Regulation 50(1) and 60 (2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Reference: Scrip code: 953254

Dear Sir,

With reference to the aforementioned subject, we hereby inform you that pursuant to the terms of privately placed Non- Convertible Debentures (NCDs), the company wishes to make an offer to redeem its debentures at a pre-determined date amounting to Rs. 12,80,00,000/- which shall be termed as an Early Redemption as against the actual due date and the record date has been fixed for such payment as under:

ISIN	Security description	Due date	Record date
INE626J07137	1200 8.91% Nagpur Seoni Expressway Ltd. (NHAI Annuity Receivables) Sr B Strpp XIV - 01-Aug-2026 of face value of Rs. 1,00,000 (Rupees One Lakh only) each for cash at par aggregating to Rs. 12,00,00,000	01/02/2027	21/08/2020
INE626J07160	80 8.91% Nagpur Seoni Expressway Ltd. (NHAI Annuity Receivables) Sr B Strpp XIII - 01-Feb-2026 of face value of Rs. 1,00,000 (Rupees One Lakh only) each for cash at par aggregating to Rs. 80,00,000	01/02/2027	21/08/2020

We hereby request you to kindly take the same on your records.

We shall update you with the major developments (if any) in this regard.

Thanking You

Yours Faithfully,
For and on behalf of
Nagpur - Seoni Expressway Limited

NAGPUR - SEONI EXPRESS WAY LIMITED

CIN: U45203GJ2007PLC049963

Sd/-
J. Subramanian
Director
DIN: 05299205

Place: Chennai
Date: August 20, 2020.