

NAGPUR - SEONI EXPRESS WAY LIMITED

CIN: U45203GJ2007PLC049963

Date: 16/04/2020

To
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400001

Subject: Intimation under Regulation 57(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Reference: Scrip code: 953254

Dear Sir,

With reference to the aforementioned subject and prior intimation made on Stock Exchange dated 12th March, 2020, we would hereby like inform you that pursuant to the terms of the privately placed Non- Convertible Debentures (NCDs) issued by us, the company has made the payment for the redemption of its debentures at a pre-determined date amounting to Rs. 37,22,50,900/- on 27th March, 2020 which shall be termed as an “Early Redemption” as per the Debenture Trust Deed on the requisition of the debenture holders as against the actual due date. The payment for redemption was made against the ISINs mentioned below:

ISIN	Security description	Due date
INE626J07152	800 8.91% Nagpur Seoni Expressway Ltd. (NHAI Annuity Receivables) Sr B Strpp XIV - 01-Aug-2026 of face value of Rs. 1,00,000 (Rupees One Lakh only) each for cash at par aggregating to Rs. 8,00,00,000	01/08/2026
INE626J07145	1,200 8.91% Nagpur Seoni Expressway Ltd. (NHAI Annuity Receivables) Sr B Strpp XIII - 01-Feb-2026 of face value of Rs. 1,00,000 (Rupees One Lakh only) each for cash at par aggregating to Rs. 12,00,00,000	01/02/2026
INE626J07111	400 8.91% Nagpur Seoni Expressway Ltd. (NHAI Annuity Receivables) Sr B Strpp X - 01-Feb-2021 of face value of Rs. 1,00,000 (Rupees One Lakh only) each for cash at par aggregating to Rs. 4,00,00,000	01/02/2021
INE626J07103	400 8.91% Nagpur Seoni Expressway Ltd. (NHAI Annuity Receivables) Sr B Strpp IX - 01-Aug-2020 of face value of Rs. 1,00,000 (Rupees One Lakh only) each for cash at par aggregating to Rs. 4,00,00,000	01/08/2020
INE626J07129	700 8.91% Nagpur Seoni Expressway Ltd. (NHAI Annuity Receivables) Sr B Strpp XI -	01/02/2025

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	01-Feb-2025 of face value of Rs. 1,00,000 (Rupees One Lakh only) each for cash at par aggregating to Rs. 7,00,00,000	
INE626J07012	266 8.72% Nagpur Seoni Expressway Limited Secured, rated, listed, redeemable, Non- convertible debentures SR-A NCD 01FC25 FVRS94000 of face value of Rs. 83,650 (Rupees Eighty Three Thousand Six Hundred and Fifty Rupees) each for cash at par aggregating to Rs. 2,22,50,900	01/02/2025

We hereby request you to kindly take the same on your records.

Thanking You

Yours Faithfully,

For Nagpur Seoni Expressway Limited

Sd/-

Mathew George

Director

DIN: 07402208

Address: Flat No. 7091, Tower 7,
Prestige Bella Vista, Kattupakkam,
Tiruvallur, Tamil Nadu – 600056.

Place: Chennai

Date: April 15, 2020

Note:

The payment for Early Redemption of the debentures has been done on 27th March, 2020. However, with respect to the above development we were not able to make the necessary intimation with BSE owing to the on-going COVID 19 lockdown. Kindly consider the same and provide your acceptance to the said intimation made by us as above.

Regd. Office : "Sadbhav House", Opp. Law Garden Police Chowki, Ellisbridge, Ahmedabad-380006

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