

NAGPUR - SEONI EXPRESS WAY PRIVATE LIMITED

(Formerly NAGPUR - SEONI EXPRESS WAY LIMITED)
House No 15, Ishwar Nagar, Jyara Naka,
Akbar Ward, Dist. Seoni,
Madhya Pradesh - 480661.

Date: 31.01.2022

To,
The General Manager,
Bombay Stock Exchange Limited
PJ Towers,
Dalal Street,
Fort, Mumbai- 400 001

Sub: Certificate under Regulation 57(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In compliance with the captioned Regulations, we hereby certify that the Company has made timely and full payment of the Interest and principal in respect of following Non-Convertible Debenture ("NCDs"):

Particulars/ Scrip Code	ISIN / Security Name	Due date for payment of interest	Record date for payment of interest	Date of payment of interest	Amount of Interest Payment (INR)	Amount of Principal Repayment (INR)	Quantity for interest payment
Series A / 953254	INE626J07012 / NSEL-8.72%- 1-2-25- PVT	01/02/2022	16/01/2022	28/01/2022	2,61,86,907	7,98,18,800	9734
Series B / 953272	NE626J07152 / NSEL-8.91%- 1-2-25- PVT	01/02/2022	16/01/2022	28/01/2022	22,45,808	--	500
Series B / 953271	NE626J07160 / NSEL-8.91 %- 1-2-27- PVT	01/02/2022	16/01/2022	28/01/2022	54,79,772	--	1220

This is for the information of the Exchange and of the Debenture holders.

Request you to take note of the above information.

Thanking you
Yours faithfully,

For **Nagpur Seoni Express Way Private Limited**
(Formerly Nagpur Seoni Express Way Limited)

Ruchika
Ruchika Chandak
Company Secretary & Compliance Officer

Place: Chennai

CC To,

Vistra ITCL (India) Limited

(formerly IL&FS Trust Company Limited)
The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai -400 051

CARE RATINGS LIMITED

32, Titanium, Prahladnagar Corporate Road,
Satellite, Ahmedabad – 380015

India Ratings and Research Pvt Ltd

Wockharcit Towers, 4* floor,
West Wing Plot C-2, G Block. Bandra Kurla
Complex Bandra (East),
Mumbai: 400051