

NAGPUR - SEONI EXPRESS WAY LIMITED

CIN: U45203GJ2007PLC049963

Date: May 11, 2021

To
The Deputy General Manager
Corporate Relationship Department
BSE Limited
PJ Tower, Dalal Street,
Mumbai - 400 001

Sub: Submission of Debenture Trustee Certificate in connection with the Audited Financial Results for the Financial Year ended March 31, 2021

We refer to our letter dated May 4, 2021, submitting the audited financial results of the Company for the financial year ended March 31, 2021.

In connection with the above, please find attached the Certificate of the Debenture Trustees, Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited) as required under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We request you to please take the same on record.

Thanking You
Yours Sincerely,

For Nagpur- Seoni Express Way Limited



Amitabh Jha
Director

Place : Chennai

May 11, 2021

To,
Mr. Amitabh Jha
Director,
Nagpur-Seoni Express Way Limited,
Sadbhav House, Opp. Law Garden Police Chowki,
Ellisbridge, Ahmedabad, Gujarat- 380 006

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2021.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Secured, Rated, Listed, Redeemable, Non-Convertible Debenture issue outstanding to Rs. 85.05 crores of Nagpur-Seoni Express Way Limited. (**‘Company’**)

With reference to above, we have received the Statement of audited Financial Results for the year ended March 31, 2021 along with Independent Auditors Report from the Company and have noted its contents without verification.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,
For Vistra ITCL (India) Limited



Authorized Signatory
Place: Mumbai

Registered office:

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

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Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507