

**NAGPUR SEONI EXPRESSWAY LIMITED**

CIN: U45203GJ2007PLC049963

**Ref: NSEL/2018-19/0020**

**9<sup>th</sup> October, 2018**

To,  
The Dy Gen Manager  
Corporate Relationship Dept  
**BSE Limited**  
PJ Tower, Dalal Street,  
Mumbai- 400 001

**National Securities Depository Ltd.**  
4th Floor, 'A' Wing, Trade World,  
Kamla Mills Compound,  
Senapati Bapat Marg,  
Lower Parel,  
Mumbai: 400 013

Dear Sir/ madam,

**Sub: Reporting of all private placement of debt securities issued under the SEBI  
(Issue and Listing of Debt Securities) Regulations, 2008**

**Ref: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated 30<sup>th</sup> June, 2017.**

In reference to above captioned subject, please find attached herewith report of ISIN as on 30<sup>th</sup> September, 2018 in the required format as suggested by Securities and Exchange Board of India (SEBI) vide its Circular No. CIR/IMD/DF-1/67/2017 dated 30<sup>th</sup> June, 2017, for all private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

You are requested to take the same on record.

Thanking You,

Yours Faithfully,

**For, Nagpur - Seoni Express Way Limited**



**Rohan Anand**  
**Company Secretary**  
**Membership No. A47998**

**NAGPUR - SEONI EXPRESS WAY LIMITED**

**DETAILS OF DEBENTURES AS ON 30-09-2018**

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Amount in Rs.)	Amount Outstanding (Amount in Rs.)	Name of the Debenture Trustee	Listed with Stock Exchange
Nagpur - Seoni Express Way Limited	INE626J07012	15/12/2015	01/02/2025	8.72% p.a	Interest payment Half Yearly	N.A	1,00,00,00,000	90,65,00,000	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07061	15/12/2015	01/08/2018	8.91% p.a	Interest payment Half Yearly	N.A	4,00,00,000	Nil *	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07079	15/12/2015	01/02/2019	8.91% p.a	Interest payment Half Yearly	N.A	4,00,00,000	4,00,00,000	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07087	15/12/2015	01/08/2019	8.91% p.a	Interest payment Half Yearly	N.A	4,00,00,000	4,00,00,000	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07095	15/12/2015	01/02/2020	8.91% p.a	Interest payment Half Yearly	N.A	4,00,00,000	4,00,00,000	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07103	15/12/2015	01/08/2020	8.91% p.a	Interest payment Half Yearly	N.A	4,00,00,000	4,00,00,000	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07111	15/12/2015	01/02/2021	8.91% p.a	Interest payment Half Yearly	N.A	4,00,00,000	4,00,00,000	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07129	15/12/2015	01/02/2025	8.91% p.a	Interest payment Half Yearly	N.A	7,00,00,000	7,00,00,000	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07137	15/12/2015	01/08/2025	8.91% p.a	Interest payment Half Yearly	N.A	12,00,00,000	12,00,00,000	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07145	15/12/2015	01/02/2026	8.91% p.a	Interest payment Half Yearly	N.A	12,00,00,000	12,00,00,000	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07152	15/12/2015	01/08/2026	8.91% p.a	Interest payment Half Yearly	N.A	13,00,00,000	13,00,00,000	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07160	15/12/2015	01/02/2027	8.91% p.a	Interest payment Half Yearly	N.A	13,00,00,000	13,00,00,000	Vistra ITCL (India) Limited	BSE Limited

\* Redeemed on 01/08/2018