

Ref: NSEL/2019-20/0018

9th October, 2019

To,
The Dy Gen Manager
Corporate Relationship Dept
BSE Limited
PJ Tower, Dalal Street,
Mumbai- 400 001

National Securities Depository Ltd.
4th Floor, 'A' Wing, Trade World,
Kamla Mills Compound,
Senapati Bapat Marg,
Lower Parel,
Mumbai: 400 013

Dear Sir/ madam,

Sub: Reporting of all private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the half year ended 30th September, 2019.


Ref: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated 30th June, 2017 and subsequent clarification circular no CIR/DDHS/P/59/2018 dated March 29, 2018.

In reference to above captioned subject, please find attached herewith report of ISIN as on 30th September, 2019 in the required format as suggested by Securities and Exchange Board of India (SEBI) vide its Circular SEBI Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification circular no CIR/DDHS/P/59/2018 dated March 29, 2018, for all private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

You are requested to take the same on record.

Thanking You,
Yours Faithfully,

FOR, NAGPUR - SEONI EXPRESS WAY LIMITED


POOJA SHAH
COMPANY SECRETARY
MEMBERSHIP NO: A56635
Encl: a.a



NAGPUR - SEONI EXPRESS WAY LIMITED

DETAILS OF DEBENTURES AS ON 30-09-2019

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Amount in Rs.)	Amount Outstanding (Amount in Rs.)	Name of the Debenture Trustee	Listed with Stock Exchange
Nagpur - Seoni Express Way Limited	# INE626J07012	15/12/2015	01/02/2025	8.72% p.a	Interest payment Half Yearly	N.A	1,00,00,00,000	83,65,00,000	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	* INE626J07087	15/12/2015	01/08/2019	8.91% p.a	Interest payment Half Yearly	N.A	4,00,00,000	Nil	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07095	15/12/2015	01/02/2020	8.91% p.a	Interest payment Half Yearly	N.A	4,00,00,000	4,00,00,000	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07103	15/12/2015	01/08/2020	8.91% p.a	Interest payment Half Yearly	N.A	4,00,00,000	4,00,00,000	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07111	15/12/2015	01/02/2021	8.91% p.a	Interest payment Half Yearly	N.A	4,00,00,000	4,00,00,000	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07129	15/12/2015	01/02/2025	8.91% p.a	Interest payment Half Yearly	N.A	7,00,00,000	7,00,00,000	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07137	15/12/2015	01/08/2025	8.91% p.a	Interest payment Half Yearly	N.A	12,00,00,000	12,00,00,000	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07145	15/12/2015	01/02/2026	8.91% p.a	Interest payment Half Yearly	N.A	12,00,00,000	12,00,00,000	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07152	15/12/2015	01/08/2026	8.91% p.a	Interest payment Half Yearly	N.A	13,00,00,000	13,00,00,000	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07160	15/12/2015	01/02/2027	8.91% p.a	Interest payment Half Yearly	N.A	13,00,00,000	13,00,00,000	Vistra ITCL (India) Limited	BSE Limited

ISIN: INE626J07012 - Face value reduced from Rs. 87400 to Rs. 83,650/- on 01/08/2019.

* ISIN: INE626J07087 Redeemed on 01/08/2019.

For, NAGPUR SEONI EXPRESS WAY LIMITED

 COMPANY SECRETARY