

# NAGPUR - SEONI EXPRESS WAY LIMITED

CIN: U45203GJ2007PLC049963

Ref: NSEL/2019-20/0018

Date: 15<sup>th</sup> April, 2020

To,  
The Dy Gen Manager  
Corporate Relationship Dept  
**BSE Limited**  
PJ Tower, Dalal Street,  
Mumbai- 400 001

**National Securities Depository Ltd.**  
4<sup>th</sup> Floor, 'A' Wing, Trade World,  
Kamla Mills Compound,  
Senapati Bapat Marg,  
Lower Parel,  
Mumbai: 400 013

Dear Sir/ madam,

**Sub: Reporting of all private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the half year ended 31<sup>st</sup> March, 2020.**

**Ref: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated 30<sup>th</sup> June, 2017 and subsequent clarification circular no CIR/DDHS/P/59/2018 dated March 29, 2018.**

In reference to above captioned subject, please find attached herewith report of ISIN as on 31<sup>st</sup> March, 2020 in the required format as suggested by Securities and Exchange Board of India (SEBI) vide its Circular SEBI Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification circular no CIR/DDHS/P/59/2018 dated March 29, 2018, for all private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

You are requested to take the same on record.

Thanking You,  
Yours Faithfully.

**For Nagpur - Seoni Express Way Limited**

Sd/-

**Mathew George**

**Director**

**DIN: 07402208**

**Address:** Flat No. 7091, Tower 7,  
Prestige Bella Vista, Kattupakkam,  
Tiruvallur, Tamil Nadu – 600056.

**Place:** Chennai

**Date:** April 15, 2020

**Encl: a.a**

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Regd. Office : "Sadbhav House", Opp. Law Garden Police Chowki, Ellisbridge, Ahmedabad-380006

Tele : 26463384, 26405687, 26469179, 26445810 • Fax : 91-079-26400210

**NAGPUR - SEONI EXPRESS WAY LIMITED**

**DETAILS OF DEBENTURES AS ON 31-03-2020**

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Amount in Rs.)	Amount Outstanding (Amount in Rs.)	Name of the Debenture	Listed with Stock Exchange
Nagpur - Seoni Express Way Limited	INE626J07012	15/12/2015	01/02/2025	8.72% p.a	Interest payment Half Yearly	N.A	1,00,00,00,000	81,42,49,100*	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07103	15/12/2015	01/08/2020	8.91% p.a	Interest payment Half Yearly	N.A	4,00,00,000	NIL*	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07111	15/12/2015	01/02/2021	8.91% p.a	Interest payment Half Yearly	N.A	4,00,00,000	NIL*	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07129	15/12/2015	01/02/2025	8.91% p.a	Interest payment Half Yearly	N.A	7,00,00,000	NIL*	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07137	15/12/2015	01/08/2025	8.91% p.a	Interest payment Half Yearly	N.A	12,00,00,000	12,00,00,000	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07145	15/12/2015	01/02/2026	8.91% p.a	Interest payment Half Yearly	N.A	12,00,00,000	NIL*	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07152	15/12/2015	01/08/2026	8.91% p.a	Interest payment Half Yearly	N.A	13,00,00,000	5,00,00,000*	Vistra ITCL (India) Limited	BSE Limited
Nagpur - Seoni Express Way Limited	INE626J07160	15/12/2015	01/02/2027	8.91% p.a	Interest payment Half Yearly	N.A	13,00,00,000	13,00,00,000	Vistra ITCL (India) Limited	BSE Limited

\* The payment for Early Redemption of the debentures possessing ISINs- INE626J07103, INE626J07111, INE626J07129 and INE626J07145 has been done on 27th March, 2020 and as a result the outstanding amounts against the respective ISINs as aforesaid has been mentioned as "NIL" and for ISINs- INE626J07012 and INE626J07152 has been reduced by Rs. 2,22,50,900 and Rs. 8,00,00,000 respectively. However, with respect to the above development we were not able to make the necessary intimation with BSE owing to the on-going COVID 19 lockdown. Also, since we were not able to complete the Corporate Actions for the said redemption as on 31st March, 2020 it is still reflecting in the benpos as on 31st March, 2020 as outstanding. Kindly consider the same and provide your acceptance to the said intimation made by us as above. We also assure you that we have already initiated the Corporate Actions for the same and we shall be finishing the same in this month.