

NAGPUR - SEONI EXPRESS WAY PRIVATE LIMITED

(Formerly NAGPUR - SEONI EXPRESS WAY LIMITED)
House No 15, Ishwar Nagar, Jyarat Naka,
Akbar Ward, Dist. Seoni,
Madhya Pradesh - 480661.

May 28, 2022

To,
The Corporate Relations Department,
BSE Limited
PJ Towers, Dalal Street,
Mumbai- 400 001.

Sub: Initial Disclosure under circular No. SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Dear Sir/ Madam,

This is with reference to SEBI circular bearing reference no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 in respect of fund raising by issuance of debt securities by large entities.

In that regard, kindly note that as per the applicability criteria given under the above circular, Nagpur-Seoni Express Way Private Limited (Formerly Nagpur-Seoni Express Way Limited) ("the Company") falls under the Large Corporate category as on March 31, 2020, as mentioned in Annexure A.

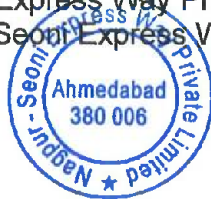
Please take the above on record.

Thanking you.

Yours Sincerely,

For Nagpur - Seoni Express Way Private Limited
(Formerly Nagpur - Seoni Express Way Limited)

Ruchika



Ruchika Chandak

Company Secretary and Compliance Officer

Annexure A**Format of the Initial Disclosure to be made by an entity identified as a Large Corporate**

| Sr. No. | Particulars | Details |
|---------|---|---|
| 1 | Name of the company | Nagpur-Seoni Express Way Private Limited (Formerly Nagpur-Seoni Express Way Limited) |
| 2 | CIN | U45203GJ2007PTC049963 |
| 3 | Outstanding borrowing of company as on March 31, 2020. | INR 107.7 crores |
| 4 | Highest Credit Rating During the previous FY along with name of the Credit Rating Agency. | CARE – AAA / Stable IND – AAA / Stable |
| 5 | Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework. | BSE Limited |

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Ruchika



Ruchika Chandak
Company Secretary and Compliance Officer
Contact Details : 044 4398 6029

Date: May 28, 2022