

NAGPUR - SEONI EXPRESS WAY LIMITED

CIN: U45203GJ2007PLC049963

Date: 11/03/2020

To
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400001

Subject: Prior Intimation under Regulation 50(1) and 60 (2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Reference: Scrip code: 953254

Dear Sir,

With reference to the aforementioned subject, we hereby inform you that pursuant to the terms of privately placed Non- Convertible Debentures (NCDs), the company wishes to redeem its debentures at a pre-determined date amounting to Rs. 37,22,50,900/- which shall be termed as an Early Redemption as against the actual due date and the record date has been fixed for such payment as under:

ISIN	Security description	Due date	Record date
INE626J07152	800 8.91% Nagpur Seoni Expressway Ltd. (NHAI Annuity Receivables) Sr B Strpp XIV - 01-Aug-2026 of face value of Rs. 1,00,000 (Rupees One Lakh only) each for cash at par aggregating to Rs. 8,00,00,000	01/08/2026	12/03/2020
INE626J07145	1,200 8.91% Nagpur Seoni Expressway Ltd. (NHAI Annuity Receivables) Sr B Strpp XIII - 01-Feb-2026 of face value of Rs. 1,00,000 (Rupees One Lakh only) each for cash at par aggregating to Rs. 12,00,00,000	01/02/2026	12/03/2020
INE626J07111	400 8.91% Nagpur Seoni Expressway Ltd. (NHAI Annuity Receivables) Sr B Strpp X- 01-Feb-2021 of face value of Rs. 1,00,000 (Rupees One Lakh only) each for cash at par aggregating to Rs. 4,00,00,000	01/02/2021	12/03/2020
INE626J07103	400 8.91% Nagpur Seoni Expressway Ltd. (NHAI Annuity Receivables) Sr B Strpp IX - 01-Aug-2020 of face value of Rs. 1,00,000 (Rupees One Lakh only) each for cash at par aggregating	01/08/2020	12/03/2020

Regd. Office: "Sadbhav House", Opp. Law Garden Police Chowki, Ellisbridge, Ahmedabad-380006

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	to Rs. 4,00,00,000		
INE626J07129	700 8.91% Nagpur Seoni Expressway Ltd. (NHAI Annuity Receivables) Sr B Strpp XI - 01-Feb-2025 of face value of Rs. 1,00,000 (Rupees One Lakh only) each for cash at par aggregating to Rs. 7,00,00,000	01/02/2025	12/03/2020
INE626J07012	266 8.72% Nagpur Seoni Expressway Limited Secured, rated, listed, redeemable, Non-convertible debentures SR-A NCD 01FC25 FVRS94000 of face value of Rs. 83,650 (Rupees Eighty Three Thousand Six Hundred and Fifty Rupees) each for cash at par aggregating to Rs. 2,22,50,900	01/02/2025	12/03/2020

We hereby request you to kindly take the same on your records.

We shall update you with the major developments (if any) in this regard.

Thanking You

Yours Faithfully,

For Nagpur Seoni Expressway Limited



Mathew George

Director

DIN: 07402208

Address: Flat No. 7091, Tower 7,
Prestige Bella Vista, Kattupakkam,
Tiruvallur, Tamil Nadu – 600056.

Place: Chennai

Date: March 11, 2020.