

NAGPUR - SEONI EXPRESS WAY PVT. LTD.

A Portfolio Company of Interise Trust



July 30, 2024

To,
Corporate Relations Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Sub: Certificate under Regulation 57(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In compliance with the captioned Regulations, we hereby certify that the Company has made timely and full payment of the Interest and principal in respect of following Non-Convertible Debenture ("NCDs").

- a. Whether Interest payment/ redemption payment made: Yes
b. Details of interest payments: As Below

Sl. No.	Particulars	Details		
1.	Scrip code	Series A/953254	Series B/953272	Series B/953271
2.	ISIN	INE626J07012/ NSEPL-8.72%-1-2- 25- PVT	INE626J07152/ NSEPL- 8.91%-1-8-26- PVT	INE626J07160/ NSEPL- 8.91%-1-2-27- PVT
3.	Issue size	Rs. 10000 Lakhs	Rs. 9500 Lakhs (Series) Rs. 1300 Lakhs (ISIN)	Rs. 9500 Lakhs (Series) Rs. 1300 Lakhs (ISIN)
4.	Interest Amount to be paid on due date (gross)	Rs.61,73,733/-	Rs. 22,19,396/-	Rs. 54,15,327/-
5.	Frequency- quarterly/ monthly	Half Yearly	Half Yearly	Half Yearly
6.	Change in frequency of payment (if any)	No	No	No
7.	Details of such change	Not Applicable	Not Applicable	Not Applicable
8.	Interest payment record date	16/07/2024	16/07/2024	16/07/2024
9.	Due date for interest payment	01/08/2024	01/08/2024	01/08/2024
10.	Actual date for interest payment	29/07/2024	29/07/2024	29/07/2024
11.	Amount of interest paid(gross)	Rs.61,73,733/-	Rs. 22,19,396/-	Rs. 54,15,327/-
12.	Date of last interest payment	29/01/2024	29/01/2024	29/01/2024
13.	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable

House No 15, Ishwar Nagar, Jyarat Naka, Akbar Ward, Dist. Seoni, Madhya Pradesh - 480661.

Registered Office: 5th Floor, SKCL Tech Square, Lazer St, South Phase, SIDCO Industrial Estate, Guindy, Chennai, Guindy Industrial Estate, Chennai City Corporation, Chennai-600032, Tamil Nadu, India

CIN : U45203TN2007PTC164454 • Tel: +91 44 4398 6000 • E-mail: nsewpl.ph@interiseroads.com • Website: <https://nsewpl.com/>

c. Details of Redemption Payments:

Sl. No.	Particulars	Details
1.	Scrip Code	Series A/953254
2.	ISIN	INE626J07012/NSEPL-8.72%-1-2-25PVT
3.	Type of redemption (full/ partial)	Partial
4.	If partial redemption, then By face value redemption	Yes
	By quantity redemption	Not Applicable
5.	If redemption is based on quantity, specify, whether on: Lot basis Pro-rata basis	Not Applicable
6.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Others- Partial redemption on pre-determined due date
7.	Redemption date due to put option (if any)	Not Applicable
8.	Redemption date due to call option (if any)	Not Applicable
9.	Quantity redeemed (no. of NCDs)	Not Applicable
10.	Due date for redemption/ maturity	Due Date of Partial Redemption : 01/08/2024 Due Date of Maturity : 01/02/2025
11.	Actual date of Partial Redemption (DD/MM/YYYY)	29/07/2024
12.	Amount redeemed (Rs.)	10,31,80,400/-
13.	Outstanding amount (Rs.)	3,89,36,000/-
14.	Date of last Partial Redemption	29/01/2024

This is for the information of the Exchange and of the Debenture holders.

Request you to take note of the above information.

Thanking you
Yours faithfully,

For Nagpur- Seoni Express Way Private Limited

JIJU
GEORGE
Jiju George

Digitally signed by
JIJU GEORGE
Date: 2024.07.30
16:37:28 +05'30'

Company Secretary and Compliance Officer
Place: Chennai



CC To,
Vistra ITCL (India) Limited
(formerly IL&FS Trust Company Limited)
The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai -400 05