

To,
Corporate Relations Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

January 30, 2023

Sub: Certificate under Regulation 57(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In compliance with the above Regulation, we hereby certify that the Company has made timely and full payment of the Interest and principal in respect of following Non-Convertible Debenture ("NCDs")

- a. Whether Interest payment / redemption payment made: Yes
b. Details of interest payments: *As below*

| Sl.No. | Particulars | Details | | |
|--------|---|--------------------------------------|--------------------------------------|--------------------------------------|
| 1. | Script code | Series A/953254 | Series B/953272 | Series B/953271 |
| 2. | ISIN | INE626J07012/NSEL-8.72%- 1-2-25- PVT | NE626J07152/NSEL-8.91 %- 1-8-26- PVT | NE626J07160/NSEL-8.91 %- 1-2-27- PVT |
| 3. | Issue size (Rs.) | 10,000 Lakhs | 9,500 Lakhs | |
| 4. | Interest Amount to be paid on due date | 01/02/2023 | 01/02/2023 | 01/02/2023 |
| 5. | Frequency - quarterly/monthly | Half Yearly | Half Yearly | Half Yearly |
| 6. | Change in frequency of payment (if any) | No | No | No |
| 7. | Details of such change | Not Applicable | Not Applicable | Not Applicable |
| 8. | Interest payment record date | 16/01/2023 | 16/01/2023 | 16/01/2023 |
| 9. | Due date for interest payment | 01/02/2023 | 01/02/2023 | 01/02/2023 |
| 10. | Actual date for interest payment | 30/01/2023 | 30/01/2023 | 30/01/2023 |
| 11. | Amount of interest paid (Rs.) | 1,88,27,188 | 22,45,808 | 54,79,772 |
| 12. | Date of last interest payment | 27/07/2022 | 27/07/2022 | 27/07/2022 |
| 13. | Reason for non-payment/delay in payment | Not Applicable | Not Applicable | Not Applicable |

- c. Details of Redemption Payments: *As below*

| Sl. No. | Particulars | Details |
|---------|------------------------------------|--------------------------------------|
| 1. | Script Code | Series A/953254 |
| 2. | ISIN | INE626J07012/NSEL-8.72%- 1-2-25- PVT |
| 3. | Type of redemption (full/ partial) | Partial |
| 4. | If partial redemption, then | |
| | a. By face value redemption (Rs.) | Yes |
| | b. By quantity redemption | Not Applicable |



| | | |
|-----|---|--|
| 5. | If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis | Not Applicable |
| 6. | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Not Applicable |
| 7. | Redemption date due to put option (if any) | Not Applicable |
| 8. | Redemption date due to call option (if any) | Not Applicable |
| 9. | Quantity redeemed (no. of NCDs) | Not Applicable |
| 10. | Due date for redemption / maturity | Date of Redemption: 01/02/2023 Date of Maturity: 01/02/2025 |
| 11. | Actual date for redemption (DD/MM/YYYY) | 30/01/2023 |
| 12. | Amount redeemed (Rs.) | 8,76,06,000/- |
| 13. | Outstanding amount (Rs.) | 34,06,90,000/- |
| 14. | Date of last Interest payment | 27/07/2022 |

This is for the information of the Exchange and of the Debenture holders.

Request you to take note of the above information.

Thanking you
Yours faithfully,

For Nagpur- Seoni Express Way Private Limited
(Formerly Nagpur Seoni- Express Way Limited)

Ruchika Chandak
Company Secretary and Compliance Officer

Chennai

CC To,

Vistra ITCL (India) Limited
(formerly IL&FS Trust Company Limited)
The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai -400 051

CARE RATINGS LIMITED
32, Titanium, Prahladnagar Corporate Road,
Satellite, Ahmedabad - 380 015

India Ratings and Research Pvt Ltd
Wockhardt Towers, 4* floor,
West Wing Plot C-2, G Block. Bandra Kurla
Complex Bandra (East),
Mumbai -400 051

