

## FIDUCIARY AGREEMENT

### GIFT OF MONEY

The \_\_\_\_\_ (PTA/PTSA), hereby gives to the \_\_\_\_\_ (School name) of \_\_\_\_\_ (School District), a monetary grant in the amount of \_\_\_\_\_ dollars. (\$ \_\_\_\_\_) Check number \_\_\_\_\_, dated and signed by \_\_\_\_\_ (PTA President) and \_\_\_\_\_ (PTA Treasurer).

The gift money is for the sole purpose of: \_\_\_\_\_

It is hereby agreed that the gift monies will be spent for the above-stated purpose on or before \_\_\_\_\_. Any portion of such funds that is unused or unexpended as of such date shall be reimbursed in full to the \_\_\_\_\_ (PTA/PTSA) within seven (7) business days of the deadline noted above.

### GIFT OF PROPERTY

The \_\_\_\_\_ (PTA/PTSA), is donating the following property to \_\_\_\_\_ (School Name) of \_\_\_\_\_ (School District).

Description of Property:

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The/these item(s) will become the property of the school or district. The school accepts responsibility for the installation, operation and maintenance of the above-described property, and agrees to hold the \_\_\_\_\_ (PTA/PTSA) harmless for any claim arising from ownership or use.

We \_\_\_\_\_ (School/District) agree to defend and to indemnify and hold harmless, above named PTA, including all officers, directors, members and volunteers for any claim arising out of the ownership, or use of the item(s) listed above.

\_\_\_\_\_  
PTA/PTSA President

\_\_\_\_\_  
Date

\_\_\_\_\_  
PTA/PTSA Treasurer

\_\_\_\_\_  
Date

\_\_\_\_\_  
School Administrator

\_\_\_\_\_  
Date

\_\_\_\_\_  
School District Administrator

\_\_\_\_\_  
Date