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PATIENT DEMOGRAPHICS

Patient Information (Child):

Last Name:	First Name:	Middle Name:
Social Security#	Date of Birth:	Gender: Male / Female
Home Phone#:	Email:	
Street Address:	City:	Zip Code:
Primary Language:	Race/Ethnicity:	How did you hear about our office?
Do You Need a Translator?	If yes, who is providing interpretation?	

Father / Guardian:

Name of Father/Guardian:	Date of Birth:
Street Address:	City:
Social Security#:	Zip Code:
Relationship to Patient:	Cell Phone#:
Home Phone#:	Work Phone#:

Mother / Guardian:

Name of Mother/Guardian:	Date of Birth:
Street Address:	City:
Social Security#:	Zip Code:
Relationship to Patient:	Cell Phone#:
Home Phone#:	Work Phone#:

INSURANCE INFORMATION

Primary Insurance:

Name of Insured:	Date of Birth:
Relationship to Insured:	Social Security#:
Insurance Carrier:	Employer:
Insurance Address:	City:
State: Zip Code:	Policy/Group#

Secondary Insurance:

Name of Insured:	Date of Birth:
Relationship to Insured:	Social Security#:
Insurance Carrier:	Employer:
Insurance Address:	City:
State: Zip Code:	Policy/Group#

ADDITIONAL CONTACT INFORMATION

Alternate Persons Approved to Bring Patient in for Exams:

Name	Relationship
*	
*	
*	

* Anyone listed here has full authority to authorize procedures and vaccinations in lieu of parent/guardian being present at appointment.

Person to Notify in Case of Emergency:

Name:	Address:
City: Zip Code:	Home Phone#:
Cell Phone#:	Relationship to Patient:

Name:	Address:
City: Zip Code:	Home Phone#:
Cell Phone#:	Relationship to Patient:

Signature: _____ Date: _____
Parent/Guardian



NEW PATIENT INITIAL HISTORY QUESTIONNAIRE

Date of Birth: NAME: _____ Age: _____

Form completed by: _____ Date: _____

Household Information			
Name	Relationship	Birth Date	Health Problems

Are there siblings not listed? If so, give names and where they live. If one or both parents are not living in the home, how often does he/she see that parent? _____

Birth History

Birth weight: _____ Vaginal or Caesarean Section? (Circle one) If Caesarean, why? _____
Was your baby born at term? _____ If early, why? _____

Any illness or problems in the pregnancy? How many weeks gestation? [] No [] Yes
During pregnancy did mother smoke, drink alcohol or use recreational drugs? [] No [] Yes
Was mother on any medications during pregnancy? [] No [] Yes
Did your baby have any problems right after birth? If so, what were they? [] No [] Yes

_____ Was initial feeding [] Breast or [] Formula?

Did your baby go home with mother from the hospital? [] No [] Yes

General

Do you consider your child to be in good health? [] No [] Yes

If, no please explain: _____

Does your child have any illnesses or medical condition(s)? [] No [] Yes

Explanation: _____

Has your child had any serious injuries or accidents? [] No [] Yes

Explanation: _____

Has your child had any surgeries? [] No [] Yes

Explanation: _____

Has your child ever been hospitalized? [] No [] Yes

Do you have a record of your child's immunizations? [] No [] Yes

If yes, can you provide them? [] No [] Yes

If no, where can they be obtained? _____

Has your child been exposed to TB? [] No [] Yes

If yes, explain" _____

Explanation: _____

Is your child allergic to any medications? [] No [] Yes

Explanation/List of Medications: _____

Is your child allergic to any foods? [] No [] Yes

Explanation and List of Foods: _____

Is your child on any chronic medications? [] No [] Yes

Why: _____

Past Medical History

Is there any medical history that our doctor should know? If yes, please explain: _____

Development / Social History

Are you concerned about your child's physical development? [] No [] Yes

Explain: _____

Are you concerned about your child's mental or emotional development? [] No [] Yes

Explain: _____

If your child is in school:

How is his/her behavior in school? _____

Has he/she repeated or failed a grade in school? [] No [] Yes

Explain: _____

How is his/her academic performance? _____

Is he/she in a special/resource class? [] No [] Yes

Explain: _____



Financial Policy

Patient Name: _____

Account#: _____

To Our Valued Patients:

Thank you for choosing St. Junipero Children’s Clinic (SJC). We are committed to providing you with the best medical care possible. Please review the following Financial Policy. Your signature constitutes an agreement to the procedures and policies of our practice.

Payment at Time of Service

As a courtesy, we will bill your insurance for all your office visits. We ask that you pay any portion not covered by your insurance due to deductibles or co-payments, or any outstanding balances due, on the day of service.

Submission of Claims

We will submit your insurance claims. It is important to remember that your insurance is a contract between you and your insurer. We file insurances claims as a courtesy to you – you are still responsible for payment of services regardless of the amount your insurance pays. You will receive your statement within 30 days of your office visit. If payment is not received from the insurance carrier or other responsible third party in 90 days, we have the right to bill you directly. If your insurance company requests additional information from you, you have 30 days to provide that information. After 30 days we have the right to bill you directly for any balance due. Please notify us immediately of any changes in your insurance or coverage.

Balances Due after Insurance Pays

If there is a remaining balance due after your insurance carrier pays, you have 30 days to make payment on the invoice. We urge you to keep your account current. All account balances past due over 120 days will be sent to an outside agency for collections and a \$30 transfer fee will be added to the total balance. At that point, the account is out of our hands. Should the account be referred to an attorney for collections, the undersigned shall pay actual attorney’s fee and collection expenses.

Self-Pay _____ (initial here to indicate if you are Self-Pay – not using insurance)

I understand that if I do not disclose the availability of insurance coverage for medical care at this time, I cannot use that insurance coverage to apply to medical care obtained while this agreement is in effect. This includes Medi-Cal and Central California Alliance for Health that may be granted retroactively to include some of the time period covered.

I know that verification is not a guarantee of payment and that I am responsible for any unpaid balances left after my insurance.

I have read the above policies and agree to them. I authorize SJC to furnish any information to my insurance company concerning my treatment. I understand that I am financially responsible for payment of all services rendered.

Signature of Patient or Guarantor

Date



HIPAA NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU, OR YOUR CHILD, MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

Protected Health Information (PHI) is defined as any individually identifiable information regarding a patient's health care history; mental or physical condition; or treatment. Some examples of PHI include your name, address, telephone and/or fax number, electronic mail address, social security number or other identification number, date of birth, date of treatment, treatment records, x-rays, enrollment and claims records. St. Junipero Children's Clinic (SJC) receives, uses and discloses your PHI to administer your benefit plan or as permitted or required by law. Any other disclosure of your PHI without your authorization is prohibited. We must follow the privacy practices that are described in this notice, but also comply with any stricter requirements under federal or state law that may apply to our administration of your benefits.

Permitted Uses and Disclosures of Your PHI

We are permitted to use or disclose your PHI without your prior authorization for the following purposes. These permitted uses and/or disclosures include disclosures to you, uses and/or disclosures for purposes of health care treatment, payment of claims, billing of premiums, and other health care operations. If your benefit plan is sponsored by your employer or another party, we may provide PHI to your employer or that sponsor for purposes of administering your benefits. We may disclose PHI to third parties that perform services for SJC in the administration of your benefits. These parties are required by law to sign a contract agreeing to protect the confidentiality of your PHI. Your PHI may be disclosed to an affiliate that performs services for SJC in the administration of your benefits. These affiliates have implemented Privacy policies and procedures and comply with applicable federal and state law.

We are also permitted to use and/or disclose your PHI to comply with a valid authorization, to notify or assist in notifying a family member, another person, or a personal representative of your condition, to assist in disaster relief efforts, and to report victims of abuse, neglect, or domestic violence. Other permitted uses and/or disclosures are for purposes of health oversight by government agencies, judicial, administrative, or other law enforcement purposes, information about decedents to coroners, medical examiners and funeral directors, for research purposes, for organ donation purposes, to avert a serious threat to health or safety, for specialized government functions such as military and veterans activities, for workers' compensation purposes, and for use in creating summary information that can no longer be traced to you. Additionally, with certain restrictions, we are permitted to use and/or disclose your PHI for underwriting. We are also permitted to incidentally use and/or disclose your PHI during the course of a permitted use and/or disclosure, but we must attempt to keep incidental uses and/or disclosures to a minimum. We use administrative, technical, and physical safeguards to maintain the privacy of your PHI, and we must limit the use and/or disclosure of your PHI to the minimum amount necessary to accomplish the purpose of the use and/or disclosure.

Disclosures St. Junipero Clinic Makes with Your Authorization

SJC will not use or disclose your PHI without your prior authorization if the law requires your authorization. You can later revoke that authorization in writing to stop any future use and disclosure. The authorization will be obtained from you by SJC or by a person requesting your PHI from SJC. Your PHI can be disclosed without your authorization for any other uses required by law.

Your Rights Regarding PHI

You have the right to request an inspection of and obtain a copy of your PHI. You may access your PHI by contacting St. Junipero Children’s Clinic. You must include (1) your name, address, telephone number and identification number and (2) the PHI you are requesting. SJC may charge a reasonable fee for providing you copies of your PHI. SJC will only maintain that PHI that we obtain or utilize in providing your health care benefits.

You have the right to request a restriction of your PHI. You have the right to ask that we limit how we use and disclose your PHI. We will consider your request but are not legally required to accept it. If we accept your request, we will put any limits in writing and abide by them except in emergency situations. You may not limit the uses and disclosures that we are legally required or allowed to make.

You have the right to correct or update your PHI. This means that you may request an amendment of PHI about you for as long as we maintain this information

You have the right to request or receive confidential communications from us by alternative means or at a different address. We will agree to a reasonable request if you tell us that disclosure of your PHI could endanger you. You may be required to provide us with a statement of possible danger, a different address, another method of contact or information as to how payment will be handled. Please make this request in writing to the privacy office as noted below.

You have the right to receive an accounting of certain disclosures we have made, if any, of your PHI. This right does not apply to disclosures for purposes of treatment, payment, or health care operations or for information we disclosed after we received a valid authorization from you.

You have the right to get this notice by e-mail. You have the right to get a copy of this notice by e-mail. Even if you have agreed to receive notice via e-mail, you also have the right to request a paper copy of this notice.

Complaints

You may complain to us or to the U. S. Secretary of Health and Human Services if you believe that SJC has violated your privacy rights. You may file a complaint with us by notifying the privacy office as noted below. We will not retaliate against you for filing a complaint.

We are required by law to maintain the privacy of, and provide individuals with, this notice of our legal duties and privacy practices with respect to protected health information. If you have any objections to this form, please ask to speak with our HIPAA Compliance Officer in person or by phone at (831)288-8811.

Signature below is only acknowledgement that you have received this Notice of our Privacy Practices.

Print Name

Signature

Date



PLEASE READ IMPORTANT

Welcome to St. Junipero Children's Clinic

Thank you for choosing us as your child's health provider. We are looking forward to serving you. Our office hours are 8:30am to 5:00pm Monday-Friday. These hours may change during the summer months or at another time, as we want to do our best to help accommodate our patient's busy schedules. We are proud to offer same day appointments in most circumstances. Our providers are available to answer your questions after-hours as well and help with any medical advice needed.

Due to increased health care costs, we would like to request our Medi-Cal and CCAH patients to:

1. Keep scheduled appointments and call in advance to cancel if you cannot make it.
2. Avoid the Emergency Room for routine/urgent care (things that can wait for the following day).
3. If advice is needed after hours call 1-844-971-8907 or our office prior to going to the Emergency Room.

We believe our hours and after-hours advice line can meet most of our patient's needs, and make the majority of ER visits unnecessary. When you're unable to meet this request or disagree with it, we will ask you to reassign yourself to a different provider that may better suit your needs.

Thank you again for choosing St. Junipero Children's Clinic.

Parent/Guardian Signature of Acknowledgement

Date