

Ardentis is an independent corporate finance arranger that provides placement services of structured debt and trade finance solutions for middle market companies and provides origination services for alternative lenders.

We match company situations with a select group of lenders that specialize in different sectors of the US economy and have alternative credit risk policies when compared to mainstream lenders such as banks. Our lender relationships include family office, private credit lenders, specialist funds and asset managers. We also place transactions with more standard risk profiles with major financial institutions.

The Ardentis team has a long track record of closing deals with the senior management of these companies and is uniquely placed to help companies successfully approach both alternative and mainstream lenders and successfully navigate their credit approval and closing processes.

Corporate Debt

Transactions include senior secured term loans and revolving credit facilities that are either supported by collateral or by verifiable future cash flows.

Situations: Refinance, Growth, Acquisition, Transition, Capital Expenditure and Recapitalization.

Profiles: From \$5 million with term loans from 3 years. Transactions routinely include covenants and supporting collateral. Companies must be EBITDA positive or forecast to be positive within 12 months.



Trade Finance

Transactions must include the international movement of products or goods on either an export or import basis or both.

Situations: International Trading of goods, Supply Chain finance (export / import), growth and acquisition.

Profiles: From \$1 million, will require senior position secured on traded goods supported by committed purchase orders and can be structured as either transactional or revolving credit arrangements.

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