



**MUSGRAVE**  
**AGENCIES**

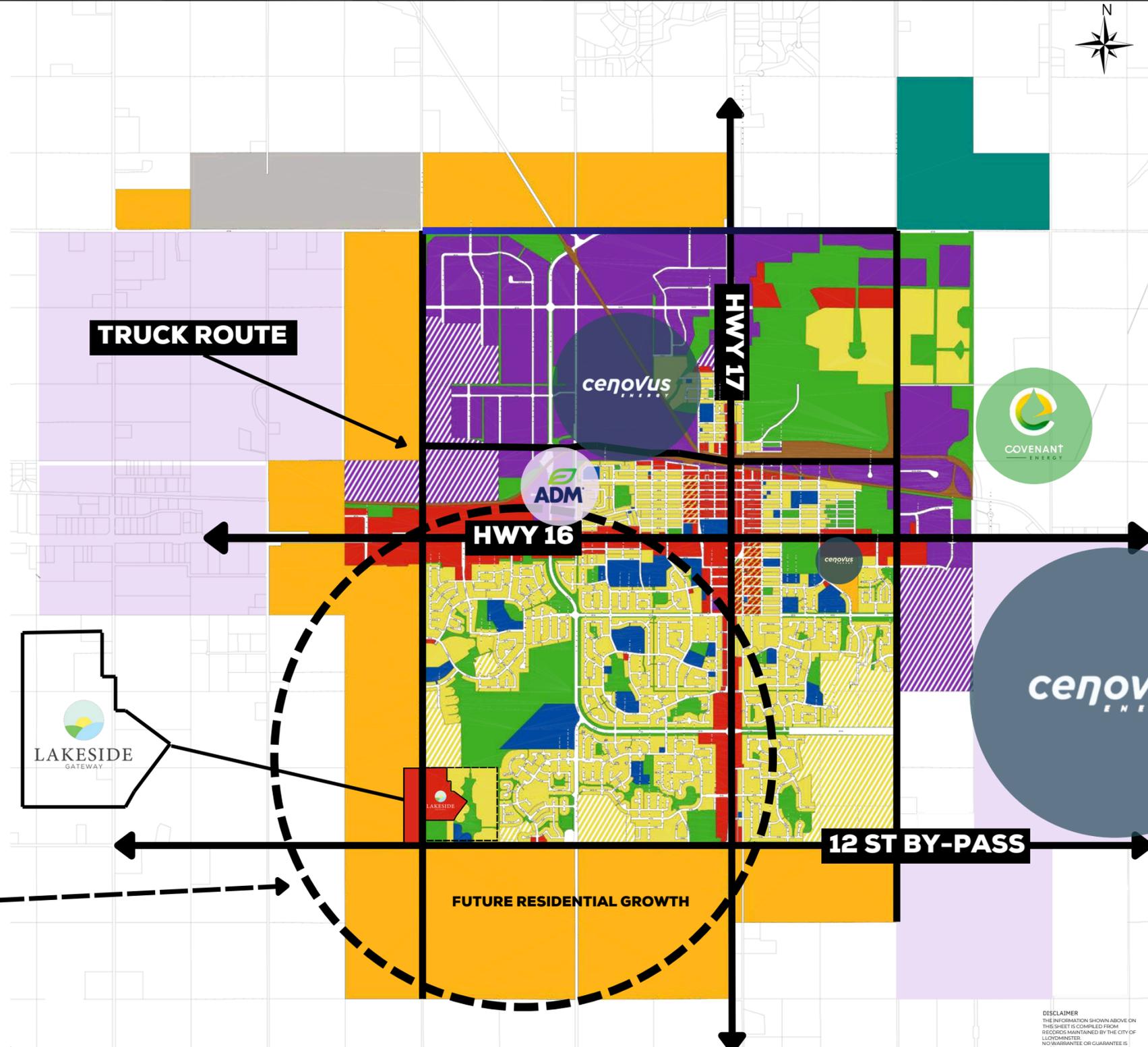
Real Estate & Land Development



**LAKESIDE**  
GATEWAY



**LAKESIDE**  
GATEWAY



**SOUTH WEST  
LLOYDMINSTER**  
AVERAGE HOME  
PRICE IS **40%** HIGHER  
THAN THE AVERAGE  
LLOYDMINSTER  
RESIDENCE

**LAKESIDE  
COMMUNITY**

AVERAGE  
RESIDENT AGE  
**35 - 37**

AVERAGE HOUSE-  
HOLD INCOME  
**\$164,000**

NEIGHBORHOOD  
**76% ARE FAMILIES**

**RESIDENTIAL CONSUMERS**

- FASTEST GROWING COMMUNITIES
- HIGHEST CONCENTRATION OF WEALTH
- HIGHEST NUMBER OF MARRIED COUPLES WITH FAMILIES
- HIGHEST TAX BASE & RESIDENTIAL VALUES

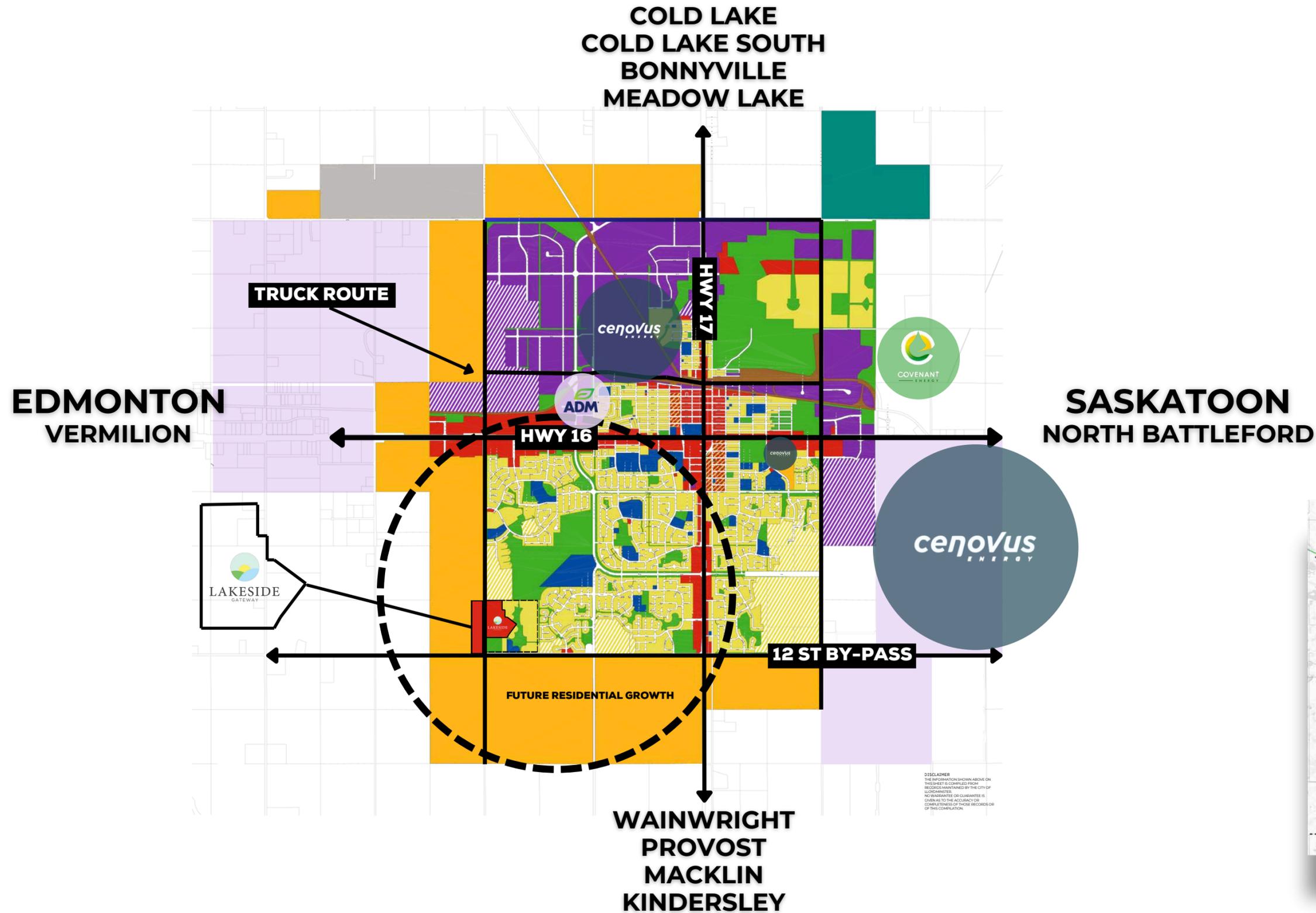
**LOCAL BUSINESS CONSUMERS**

- HIGH CONCENTRATION OF OWNERS
- HIGH CONCENTRATION OF BUSINESSES

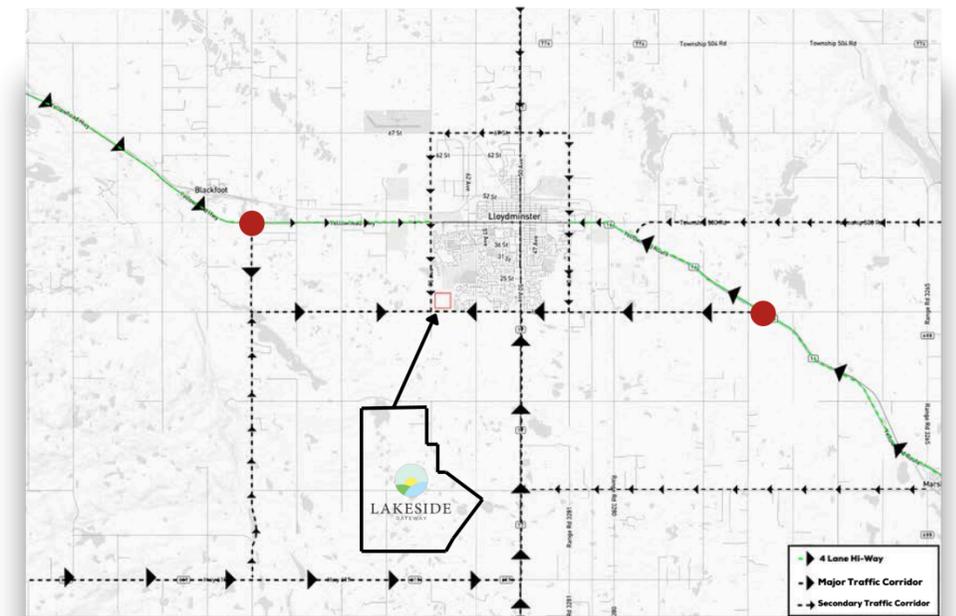
DISCLAIMER  
THE INFORMATION SHOWN ABOVE ON  
THIS SHEET IS COMPILED FROM  
RECORDS MAINTAINED BY THE CITY OF  
LLOYDMINSTER.  
NO WARRANTY OR GUARANTEE IS  
MADE BY THE CITY OF LLOYDMINSTER.



**LAKESIDE**  
GATEWAY

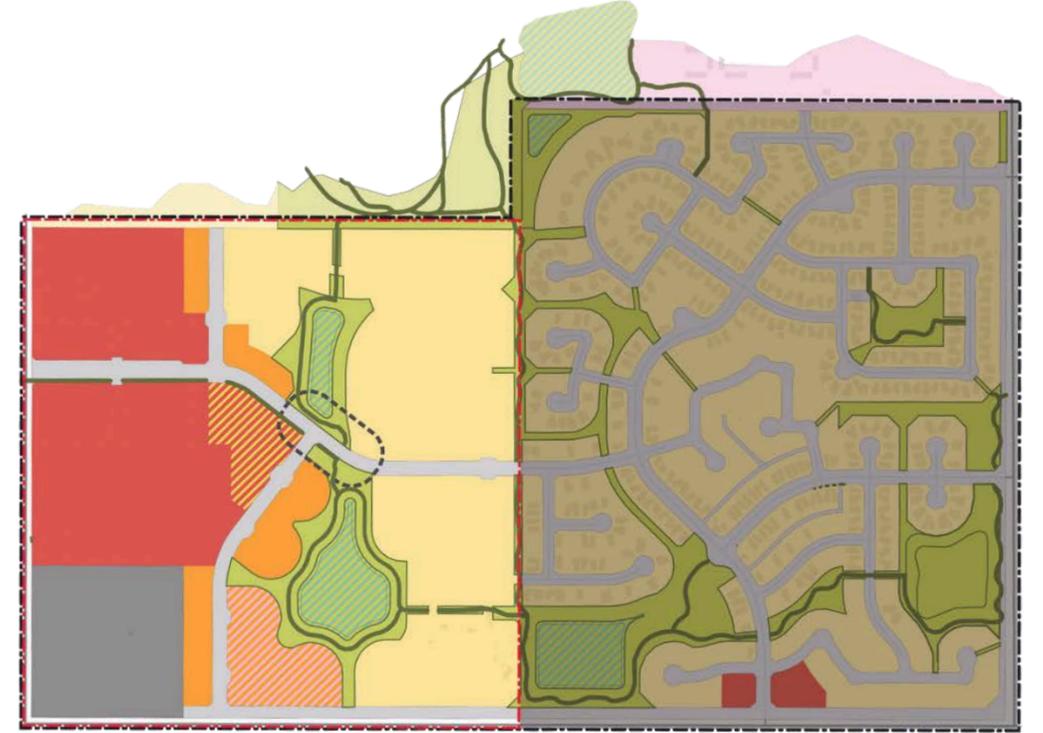


**LAKESIDE**  
GATEWAY





# LAKESIDE RESIDENTIAL COMMUNITY

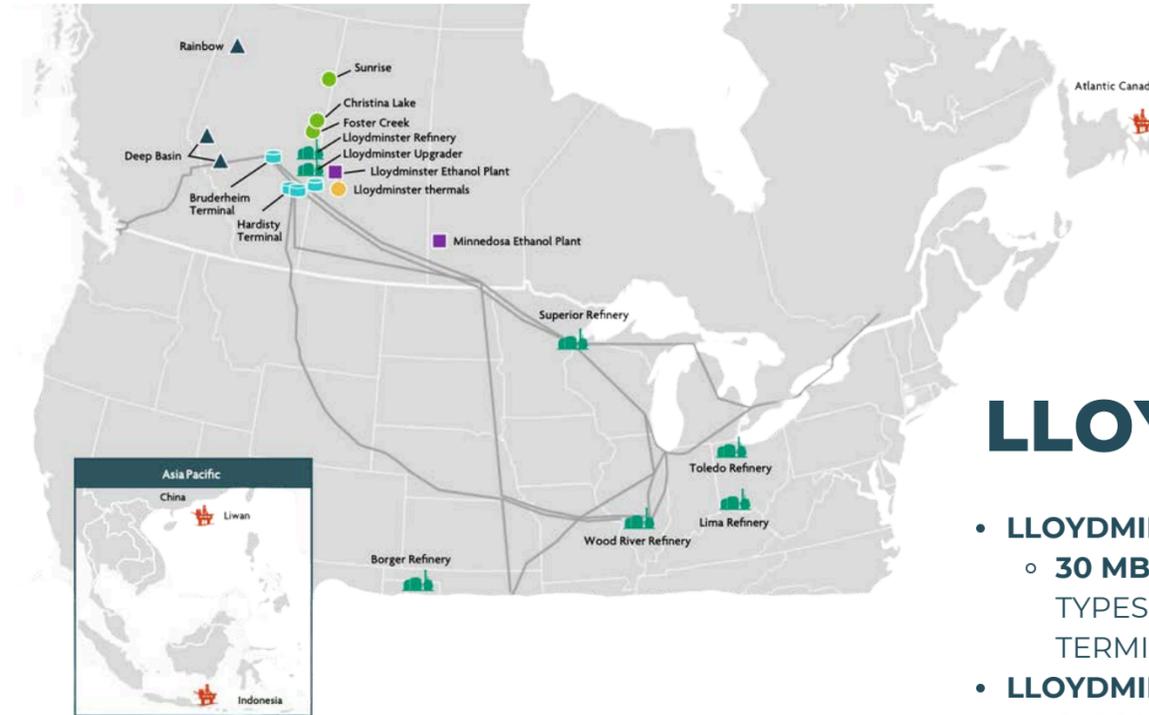




# cenovus

ENERGY

VARIETY OF ROLES FROM OPERATORS TO TECHNICAL SPECIALISTS, INCLUDING DIRECTOR LEVEL, WITH OVER **1000 EMPLOYEES**



## LLOYDMINSTER OPERATIONS

- **LLOYDMINSTER REFINERY**
  - **30 MBBL/D THROUGHPUT CAPACITY** · PRODUCES MORE THAN 30 DIFFERENT TYPES AND GRADES OF ROAD ASPHALT FROM HEAVY OIL · 10 ASPHALT TERMINALS IN CANADA AND THE U.S. TO SERVE RETAIL CUSTOMER BASE
- **LLOYDMINSTER UPGRADER**
  - **81,500 MBBL/D THROUGHPUT CAPACITY** · PRODUCES HIGH-QUALITY, LOW SULPHUR SYNTHETIC CRUDE OIL AND DIESEL FUEL, AND RECOVERS DILUENT FROM THE FEEDSTOCK · CONDENSATE IS CYCLED BACK TO THE NEARBY THERMAL OPERATIONS
- **LLOYDMINSTER ETHANOL PLANT**
  - PRODUCES **130 MILLION LITRES OF ETHANOL** PER YEAR · PRODUCES **135,000 TONNES OF DISTILLERS DRIED GRAIN** · DEDICATED TO SAFELY CONVERTING GRAIN INTO QUALITY ETHANOL, DDGS AND CARBON DIOXIDE
- **LLOYDMINSTER THERMALS**
  - **· 95 - 105 MBBL/D PRODUCTION 2022E** · \$16.00 - \$18.00/BBL OPEX · HIGHER QUALITY, LOWER VISCOSITY THAN TRADITIONAL OIL SANDS CRUDE
- **COLD-WELL**
  - CENOVUS HAS EVOLVED THEIR PROCESSES, PRODUCING COLD-WELL EXTRACTION AT A LOWER COST PER BARREL. THEY ARE PLANNING TO DRILL **70 NEW COLD WELLS IN 2024** AND **130 IN 2025** THEN UPWARDS.
- **MIDSTREAM GENERAL PARTNERSHIP**
  - CENOVUS IS A 35% OWNER AND OPERATOR OF HMGP · **2,200 KM OF PIPELINE** IN THE REGION · LLOYDMINSTER SERVES AS A TERMINALLING HUB FOR THE PIPELINE SYSTEM · **5.9 MILLION BARRELS** OF STORAGE CAPACITY BETWEEN LLOYDMINSTER AND HARDISTY





# ADM<sup>®</sup>



# ADM<sup>®</sup>



**HOME TO CANADA'S LARGEST  
CANOLA CRUSHING FACILITY**  
(FOOD BASED CANOLA OIL)



PLANS FOR A LARGE CARBON CAPTURE FACILITY



**COVENANT**  
ENERGY

**PROJECT INVESTMENT**  
**\$930 MILLION**

**HYDROGEN-DERIVED RENEWABLE DIESEL**  
REDUCES EMISSIONS BY 80%



# LOCAL CONTRIBUTIONS & DONATIONS

STRONG LOCAL BUSINESSES **INVESTING** IN THEIR LOCAL COMMUNITY

## **STARS** LLOYDMINSTER HELIPAD



**100% BUILT AND PAID FOR BY THE COMMUNITY**

## **MULTIPLEX**

COMMUNITY RAISED OVER **50%**  
OF THE CONSTRUCTION COST

## **COMMUNITY PROJECTS**

(SOME RECENT EXAMPLES)

### **12 HR. DODGEBALL TOURNAMENT**

YEAR 1 RAISED OVER  
**\$250,000**

YEAR 2 RAISED OVER  
**\$360,000**

### **24 HR. TREADMILL FUNDRAISER**

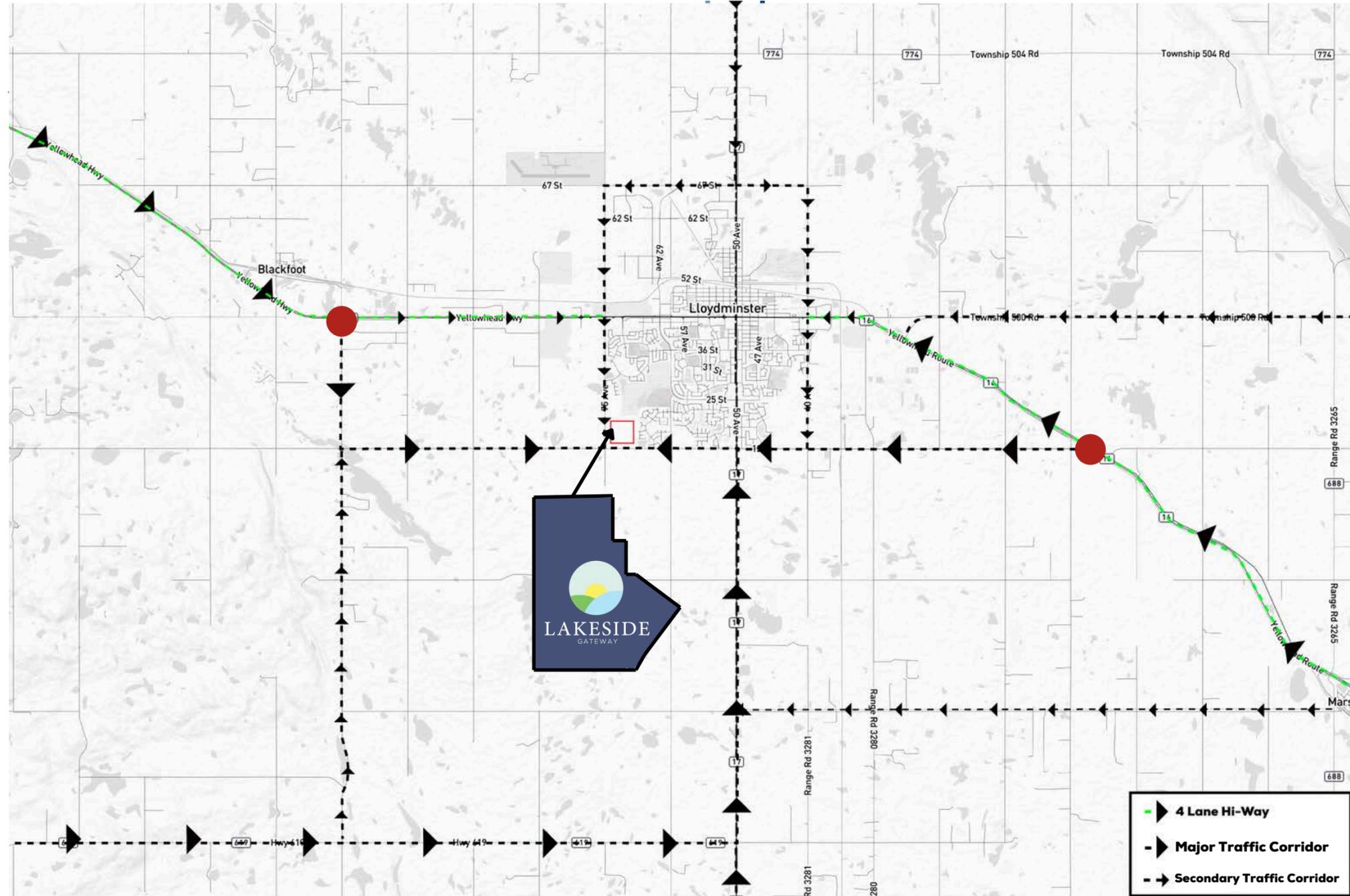
YEAR 1 RAISED OVER  
**\$540,000**

YEAR 2 RAISED OVER  
**\$600,000**



# LLOYDMINSTER TRAFFIC PATTERNS

4-LANE HI-WAY, MAJOR TRAFFIC CORRIDORS AND SECONDARY CORRIDORS

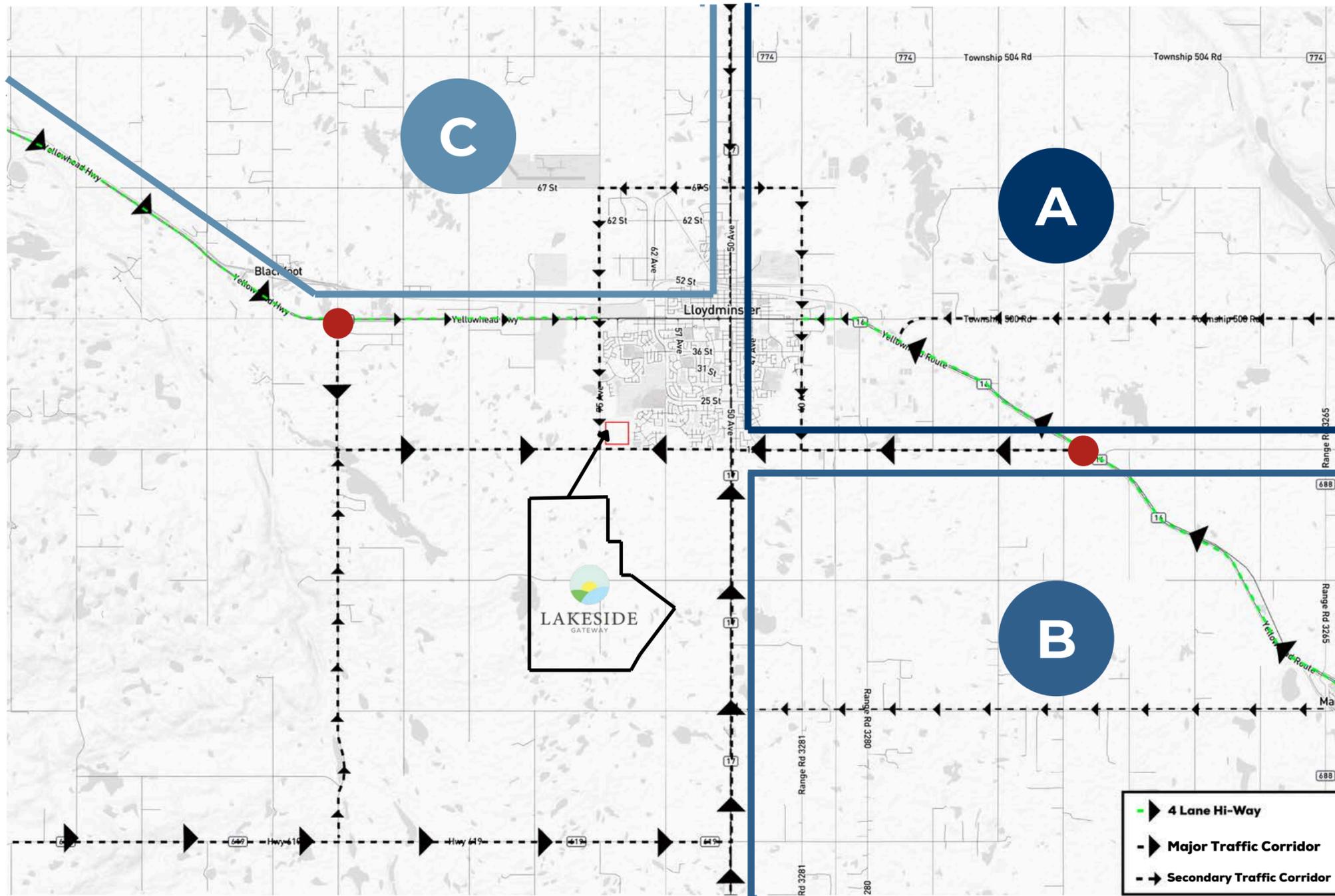


● RING ROAD ACCESS



# FIRST NATION COMMUNITIES

APPROXIMATELY 28,000 BAND MEMBERS



● RING ROAD ACCESS

**A**

- BIG ISLAND LAKE CREE NATION
- WATERHEN LAKE
- MINISTIKWAN LAKE CREE NATION
- FLYING DUST FIRST NATION
- MAKWA SAHGAIEHCAN FIRST NATION
- ONION LAKE CREE NATION
- THUNDERCHILD FIRST NATION
- PELICAN LAKE
- WITCHEKAN LAKE

**B**

- SAULTEAUX
- MOOSOMIN
- POUNDMAKER
- SWEETGRASS
- LITTLE PINE
- MOSQUITO, GRIZZLY BEAR'S HEAD, LEAN MANS FIRST NATIONS
- RED PHEASANT

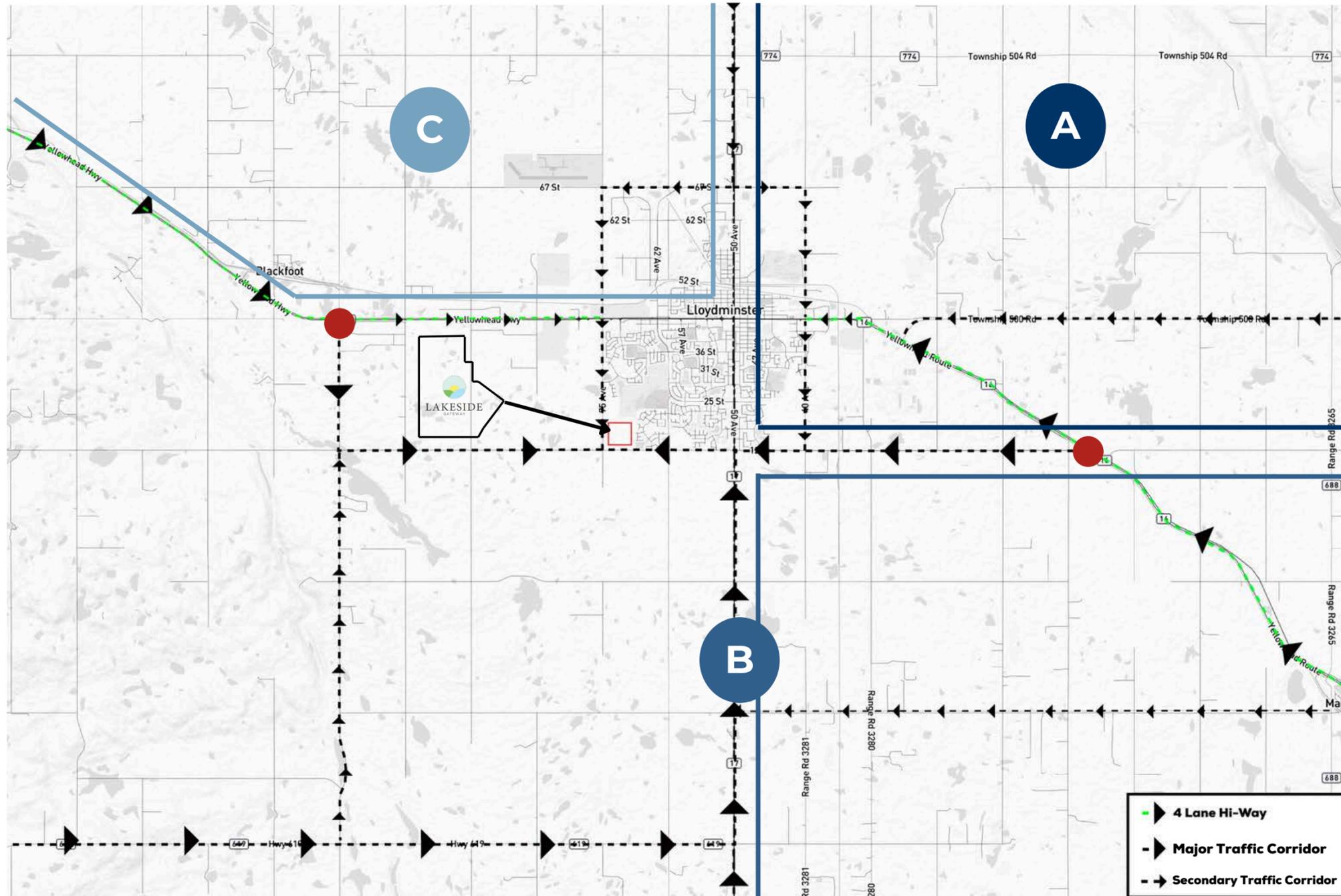
**C**

- KEHEWIN CREE NATION
- COLD LAKE FIRST NATIONS
- FROG LAKE





# COLONIES



● RING ROAD ACCESS

A

- FORT PITT CHRISTIAN COMMUNITY

B

- RIBSTONE HUTTERITE COLONY
- VIKING COLONY
- LOUGHEED COLONY
- ROSEWOOD COMMUNITY
- SPRING RIDGE COLONY
- HILLSVALL COLONY
- SCOTT HUTTERITE COLONY
- LAKEVIEW COLONY

C

- MINBURN HUTTERITE COLONY
- HOLT COLONY
- OB HOLDINGS



# SOURCES OF EMPLOYMENT



## 1. PARTNERS OF OUR WORKFORCE

- FARMING AND AGRICULTURE
- OIL AND GAS
- MANUFACTURING
- RETAIL
- MEDICAL AND PROFESSIONAL
- EDUCATION
- CONSTRUCTION

## 2. UPGRADING EMPLOYMENT

- MOVING FROM OIL AND GAS
- MOVING FROM AGRICULTURE
- HIGHER EDUCATION - LAKELAND

## 3. ADVANCED EMPLOYMENT AFTER PERMANENT RESIDENCY

- ELIGIBILITY FOR DIFFERENT EMPLOYMENT
- UPGRADED/CERTIFIED
- HIGHER EDUCATION BUT UNDER EMPLOYED

## 4. NEIGHBOURING COMMUNITIES

- PROVIDE A WIDER RANGE OF WORK EXPERIENCE
- COMMUTE INTO LLOYDMINSTER FOR WORK

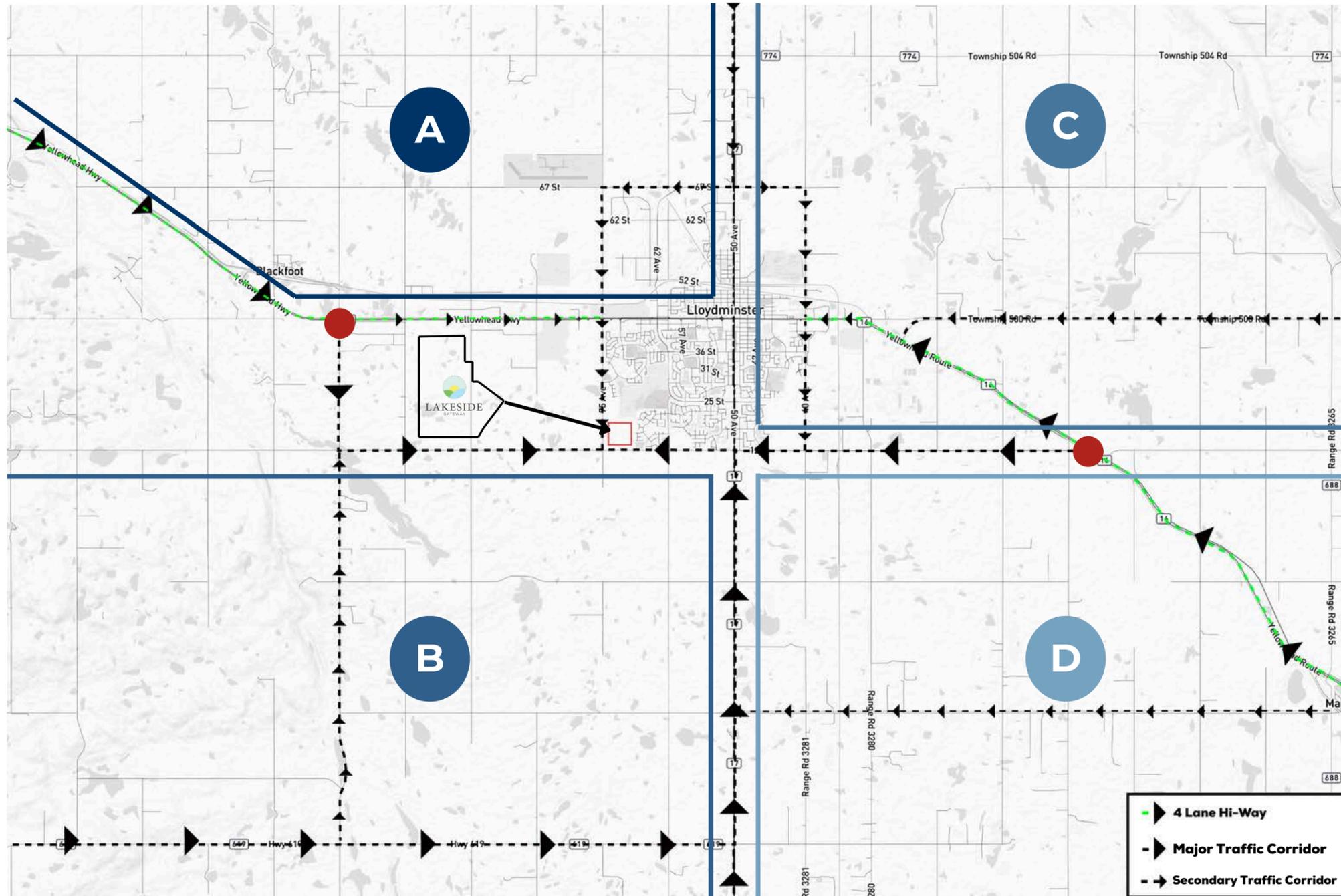
## 5. LAKELAND COLLEGE

- LARGE STUDENT BASE



# SURROUNDING COMMUNITIES

PROVIDING LABOUR TO LLOYDMINSTER



● RING ROAD ACCESS

A

- BLACKFOOT
- KITSCOTY
- MARWAYNE
- ISLAY
- LEA PARK

B

- PARADISE VALLEY
- RIVERCOURSE
- MCLAUGHLIN
- WAINWRIGHT
- CHAUVIN

C

- PARADISE HILL
- ST WALBURG
- TURTLEFORD
- MARSHALL

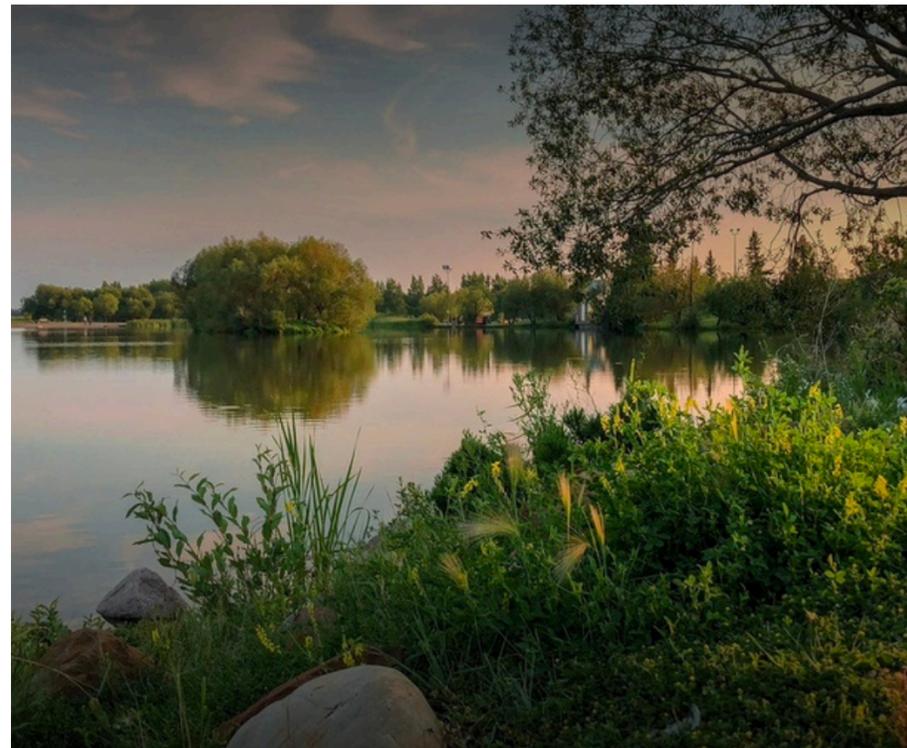
D

- NEILBURG
- MARSDEN
- MACKLIN
- MAIDSTONE
- LASHBURN



# BUD MILLER PARK/LAKELAND COLLEGE

BUD MILLER PARK IS A **200 ACRE** ALL SEASONS PARK



# Lakeland

COLLEGE

**8,000+**

STUDENTS SERVED ANNUALLY

**50+**

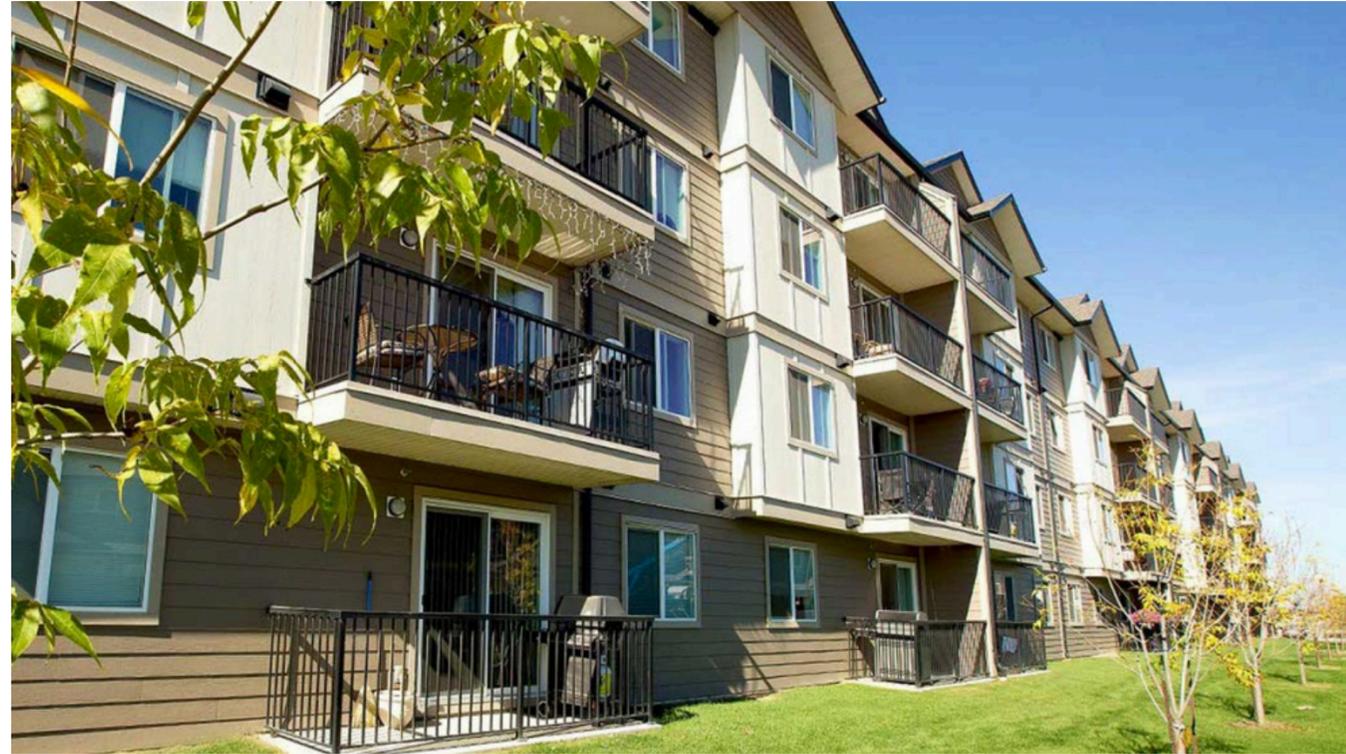
PROGRAMS

**950+**

PRACTICUMS IN THE ACADEMIC YEAR



# SASK RESIDENTIAL COMMUNITIES





# MUSGRAVE AGENCIES

Real Estate & Land Development