



ELEVATED DEBT SOLUTIONS

Led by an experienced management team that has done over \$1.2B in direct lending, **Elevated Debt Solutions (EDS)** is a boutique advisory firm focused exclusively on venture debt and structured capital solutions for startups. We partner with founders and CFOs to manage the entire debt process — from early-stage preparation and positioning to lender outreach, term sheet negotiation, and documentation. Our hands-on approach ensures that companies are not only debt-ready, but positioned to drive competitive outcomes aligned with long-term growth goals.

What sets EDS apart is our investor mindset and real transaction experience. Having sat on the other side of the table, we understand what lenders look for — and how to structure deals that maximize flexibility while preserving equity. Whether you're raising \$25M or \$250M, EDS brings deep market knowledge, senior-level execution, and an unrelenting focus on founder success. We don't just advise — we elevate.



Who Our Clients Are

- Growth Stage Startups (Series B+)
- VC Funds- Portfolio Credit Health Checks
- Top 3 Player in their verticals
- Private and Public Companies
- Raising >\$10M up to \$1B in Debt
- Raising New Equity via our Partnership
- Sponsored and Non-Sponsored Companies



Our Differentiators

- Over \$1B in Direct Investing Experience
- Expansive Network of over 500 Top-Tier Credit Funds
- Full Process Support: From Strategy to Loan Execution
- Transparent & Founder-aligned Fee Model
- Expert Negotiation and Analysis on Term sheets
- Nimble Team with Streamlined Process
- Selective Mandate Acceptance



Typical Use of Proceeds and Types of Debt

Runway Extension | Growth Capital | SPV Creation | CapEx Expansion | Acquisition Financing
First Lien | Second Lien | Unitranche | Revolvers | Bank & Non-Bank | Equipment Financing | Structured Equity



Industries We Cover

Aerospace | Agriculture | Automotive | Biotechnology | CleanTech | Consumer Internet | Data Centers | Energy Tech | Food & Beverage | Government | Hardware (Enterprise) | Healthcare | Manufacturing | Mobile & Digital Media | Networking | Retail/Delivery | Robotics | Semiconductors | Software (Enterprise) | Transportation