



#### Keynote Address:

## **Enabling Advanced Digital Construction Management Systems**



Jan Rippingale Founder & CEO

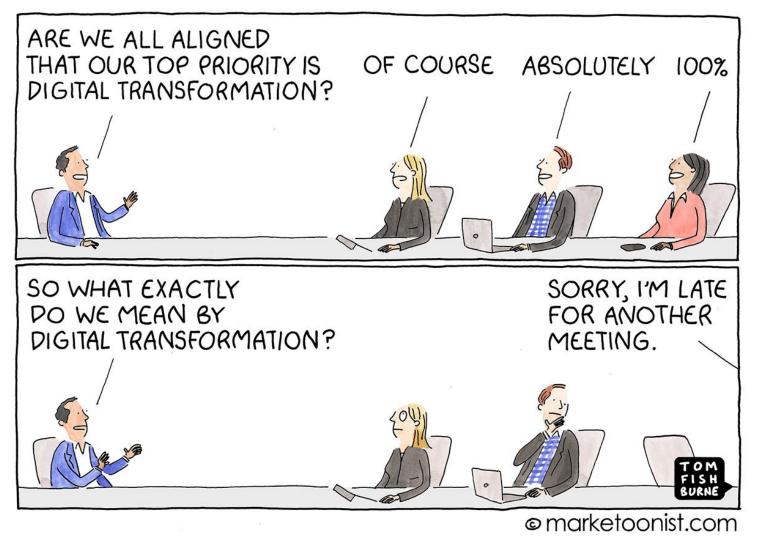


blubanyan.com

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## The Digital Transformation discussion has been going on for decades...

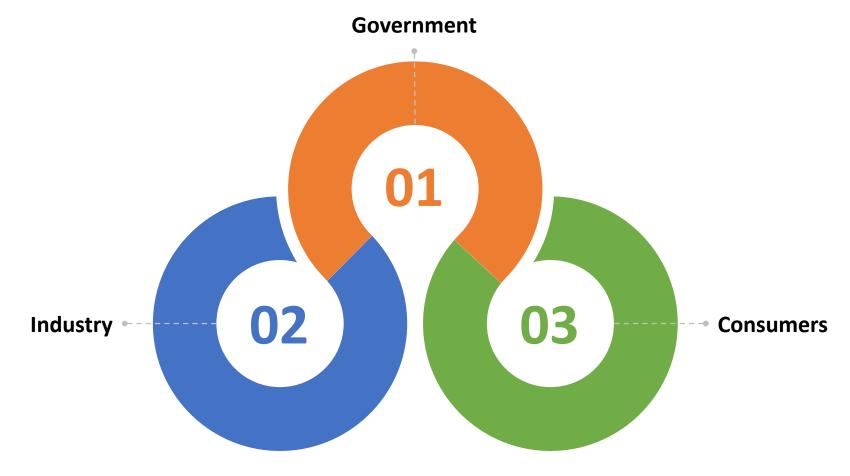






## The holy grail of digital transformation...





working together with the <u>same data</u>, making it easy to interact and transact legitimately and seamlessly.

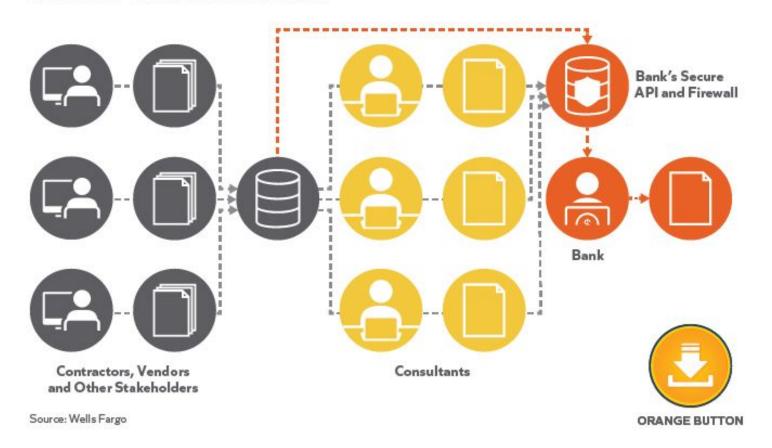


## **Easy Data Exchange - Example**



#### PROJECT FINANCE INFORMATION FLOW

DOCUMENTS · COMMON DATA LANGUAGE



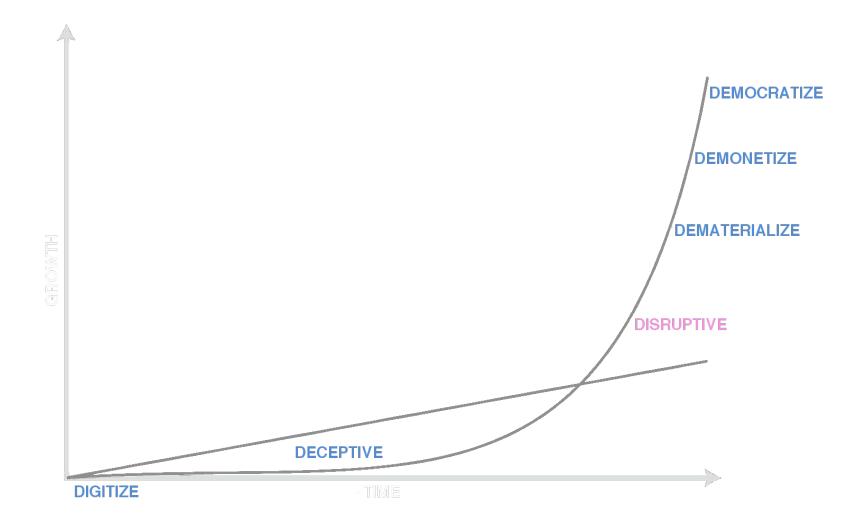


### The 6Ds of Technology Disruptions & Exponential Growth



"The 6 Ds are a chain reaction of technological progression, a road map of rapid development that always leads to enormous upheaval and opportunity."

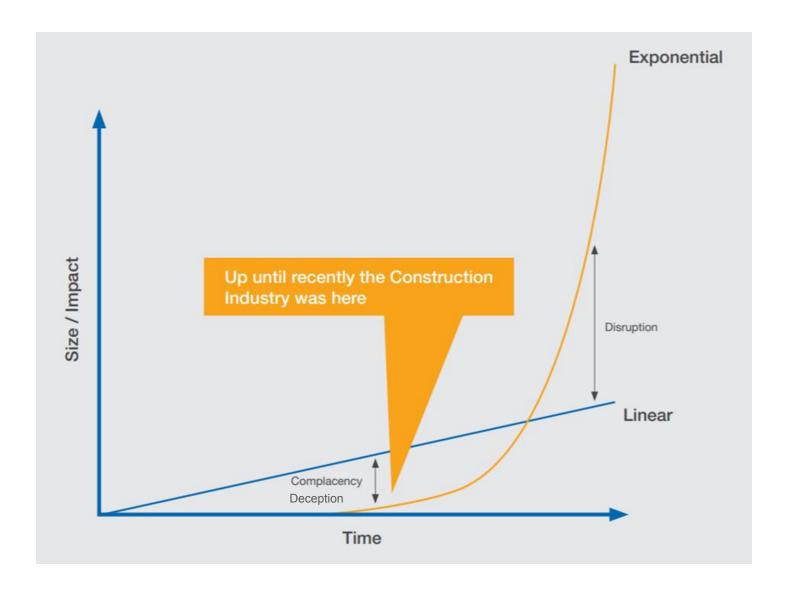
- Peter Diamandis and Steven Kotler, Bold





#### Where we were...

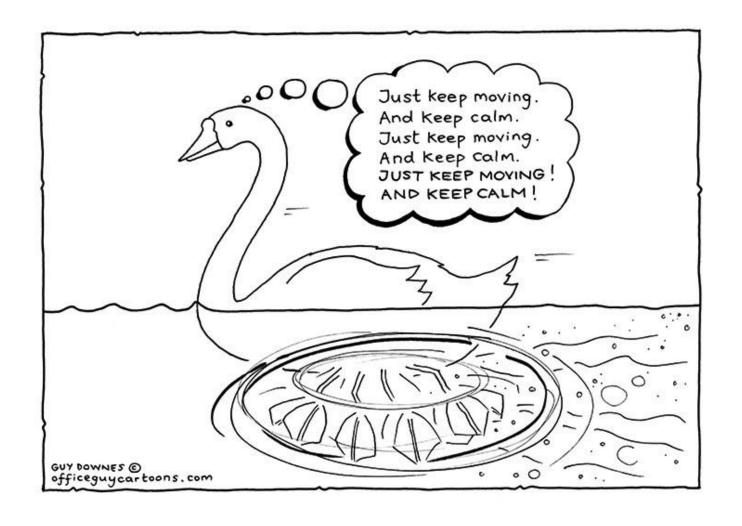






### Public-Private Partnership is building momentum...

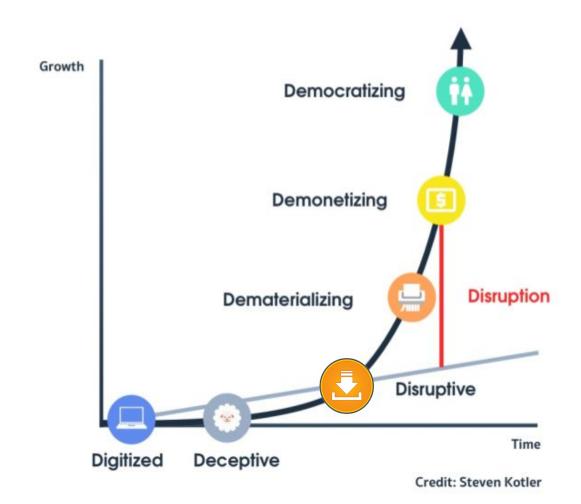






## Beginning of the Disruption phase in the Solar PV industry...





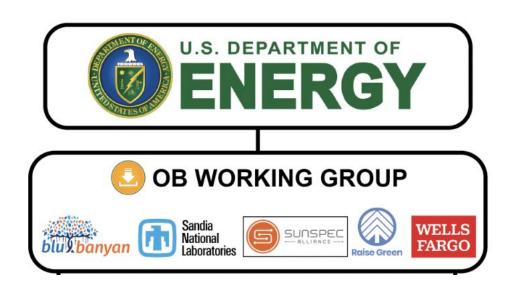




# Digital transformation in the Solar PV industry with Public-Private Partnership...





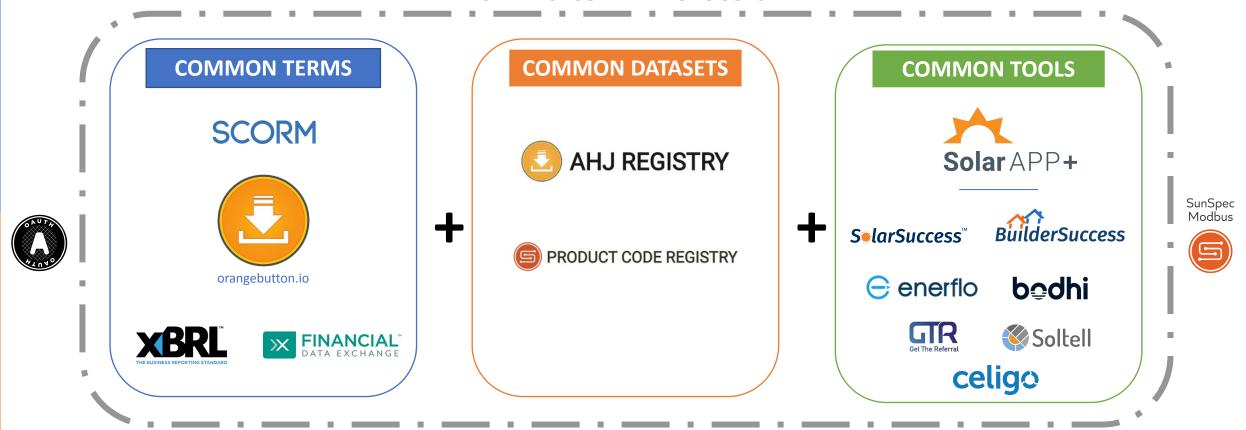


The OB Working Group (chaired by Blu Banyan, SunSpec Alliance, Sandia) seeks to create an **open data exchange standard** for the distributed solar PV industry.

## Solar Industry's Common Data Standards, Datasets, Tools, Security



#### CYBER SECURITY PROTOCOLS



**CYBER SECURITY PROTOCOLS** 



## **Common Terms - Market Benefits of the Orange Button Standard**



#### **Drive Down Soft Costs for Residential, Commercial, and Utility Solar Projects**

#### **Easy Data Exchange**



Data standards enable investors, project developers, and asset managers to instantly share data without time consuming manual data entry and validation.

#### **Lower Project Costs**

A standardized solar data format significantly lowers the cost of capital by reducing process inefficiency throughout the project development and operational lifecycle.

## **Extensible for New Technologies**

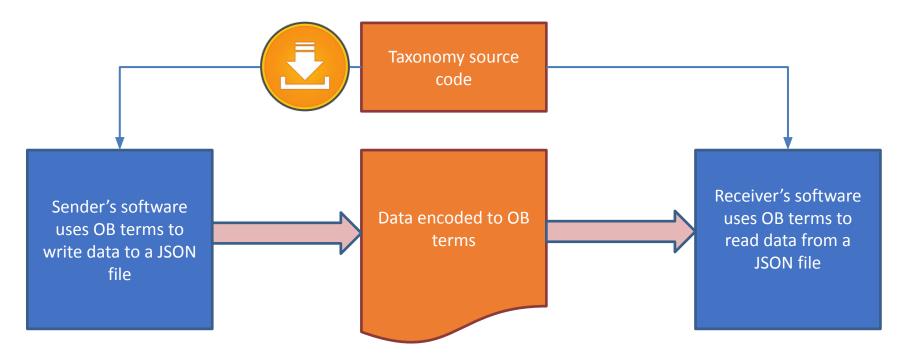
Stakeholders can add data fields and information models to Orange Button to address new use cases.



#### **Common Terms - The Orange Button Taxonomy**



- Open-source, public, free-to-use
  - JSON compliant with the OpenAPI 3.0 specification
  - Javascript style conventions
  - https://www.github.com/Open-Orange-Button/Orange-Button-Taxonomy.git
- Editor at <a href="https://openobeditor.sunspec.org">https://openobeditor.sunspec.org</a>
- Documentation at <u>www.orangebutton.io</u>







## **Common Terms - Reusable is Scalable**



Primitives enables you to leave "Excel Hell"

■ En	ergyProductions [ EnergyProduction ]
	SiteID
4	■ EnergyMeasurements [ EnergyMeasurement ]
	DeviceID
	EnergyAC
	Decimals
	EndTime
	Precision
	StartTime
	Unit
	Value

Field name	Value	Units	StartTime	EndTime	Decimals	Precision
EnergyAC	11.98	MWh	2021-07-20T12:00:00-07:00	2021-07-20T23:59:59-07:00	2	



### **Common Terms align Software Vendors...**



**S**elarSuccess<sup>™</sup> – integrates with application providers to deliver a cohesive solar applications' ecosystem that helps reduce solar project costs, grow the addressable market, and scale deployment.





### Common Datasets – AHJ Polygons are hard for humans...



#### **Fragmented Regulatory Environment:**

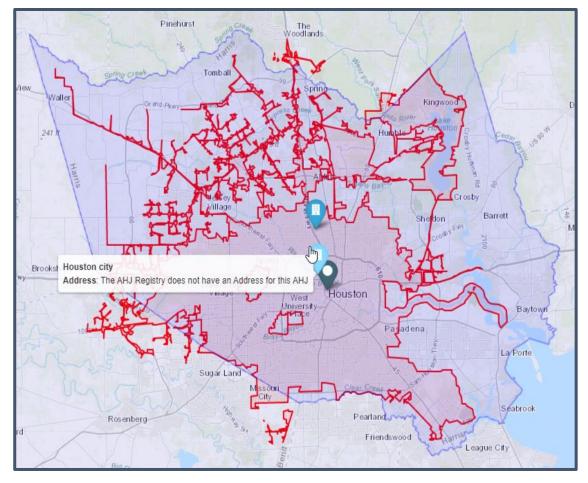
In the U.S., there are **18,000 permitting jurisdictions and 3,000 utilities** with different rules and regulations for how to go solar.

# ...hence the need for the Orange Button AHJ Registry.

#### **How the AHJ Registry Works:**

- Polygons of AHJs from Census
- Lat/Long "point" from Google
- Point found in Polygon
- Returned by smallest first (Government levels)

#### I have an address. Which AHJ does it belong to?

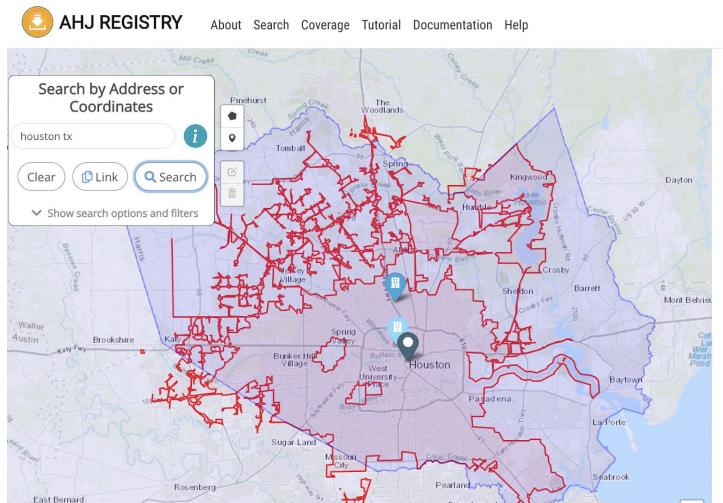




## **Common Datasets - The AHJ Registry for construction projects**



Login Register



Do	wnload 3 R	esults 🔻			«	< 1	>	>>
AHJ Code	AHJ Name	County	Building Code	Electric Code	Fire Code	Residential Code	Wind Code	More Info
TX- 4835000	Houston city		2012 IBC	2020 NEC	2012 IFC	2012 IRC	Special Wind Zone	Show
TX-48201	Harris County	Harris County	2018 IBC	2017 NEC	2018 IFC	2018 IRC		Show
TX-48	Texas state		2012 IBC	2014 NEC	2015 IFC	2012 IRC		Show

Saving timeReducing errorsLowering costs

Friendswood

+

## **Common Datasets - How accurate is the AHJ Registry?**



Higher Quality, Lower Cost solution than any individual business could have supplied...

- Tested with 17,540 residential solar projects
- Human-assigned AHJ vs AHJ Registry-assigned AHJ
- 8 States (AZ, CA, CO, FL, GA, NM, NV, TX)
- 669 AHJs in these states
- 17, 283 identical matches: 98.5%
- Investigating 257 misses manually
  - some human-assigned data differed from permit
  - some apparent city-county cross-over despite location
  - some addresses where zip code doesn't match city

"The ability to automatically assign AHJs eliminates human error and further streamlines our pre-installation process. This allows our teams to potentially install solar systems quicker and ultimately achieve our end goal of a completed project and a happy customer".





#### Common Tools - SolarAPP+ Is Cutting Through Bureaucracy...





More than half a million residential solar systems were installed in the United States in 2021, representing a 30% year-over-year uptick in installed solar capacity.

Since its launch in May 2021, SolarAPP+ saved more than 3,000 hours of staff time while resulting in projects that are more likely to pass inspections and are completed on shorter timelines. (Source: SEIA, Jul 18 2022)

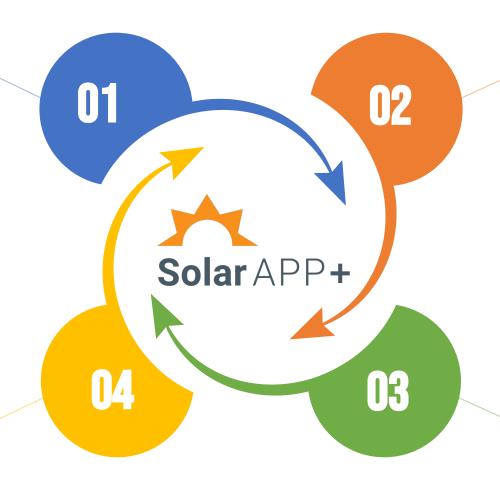
To date, SolarAPP+ has processed over 7,600 residential solar permits across 13 jurisdictions, with more than 400 other jurisdictions interested in the tool.

## Common Tools - Pilot analysis results from 5 AHJs...



#### 2,000+ STAFF HOURS SAVED

Pilot analysis results from 5 AHJs show that SolarAPP+ saved AHJs over 2,000 staff hours on permit and revision review, compared to less than 400 hours spent for SolarAPP+ implementation.



#### AVERAGE PERMIT REVIEW TIME REDUCEI TO <1 DAY

By providing instantaneous review, the SolarAPP+ reduced the average permit review time to less than 1 day across all five AHJs.

#### NO DROP IN INSPECTION PASSAGE RATES

Inspection passage rates for SolarAPP+ projects are comparable to traditionally permitted projects, with nominal impacts on inspection duration.

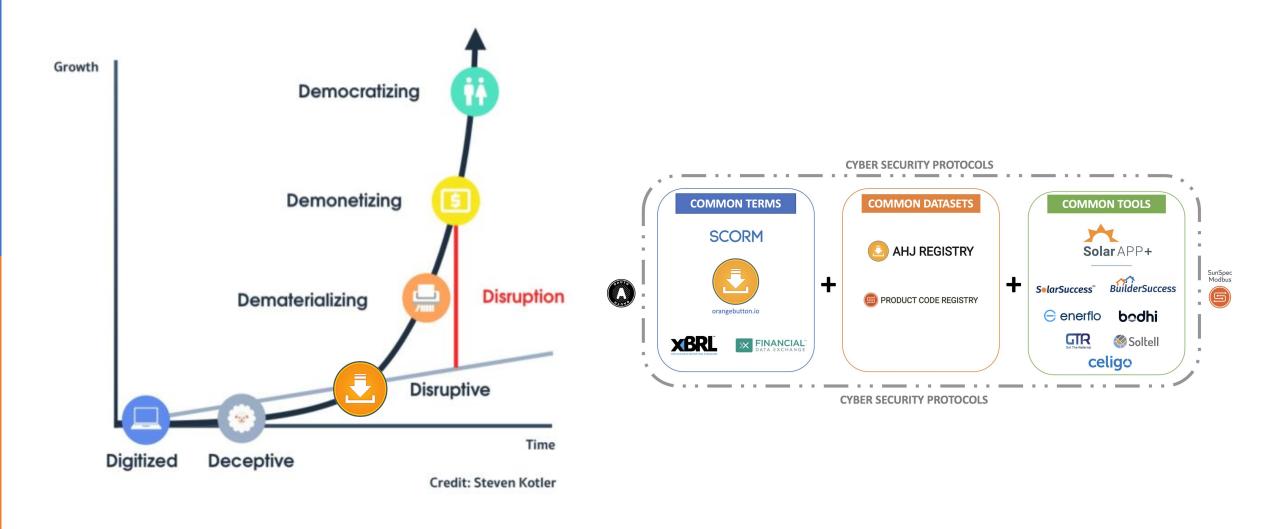
## AVERAGE 12 DAYS FASTER INSTALL 8 INSPECTION

Projects submitted through SolarAPP+ were installed and inspected on average 12 days faster than projects using the traditional process.



## The digital disruption is happening...







# **Extending the Energy Information Infrastructure to the broader Construction Industry...**



















## Why this is important today...



 The need for new homes in the US is surging at an exponential YOY growth rate



Federal legislative & administrative actions are addressing America's housing supply shortfall in 5 years, starting with the creation and preservation of hundreds of thousands of affordable housing units in the next three years\*

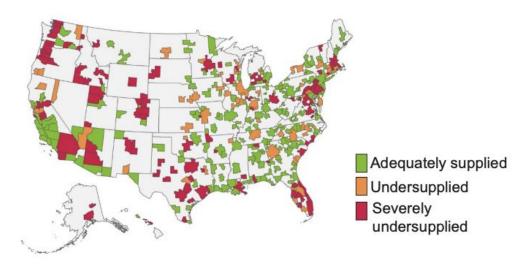
 The market size of the Home Builders industry in the US (\$129.3bn in 2022) has grown 4.4% per year on average between 2017 and 2022\*\*



# Legacy systems, data silos, and disconnected processes are driving up costs, increasing project-to-cash timelines, and impacting efficiencies of scale

 Skilled labour shortages and supply chain disruptions are adding to the woes

#### Housing demand in the US:



Sources: Census Bureau, Moody's Analytics



Sources: \*https://www.whitehouse.gov/briefing-room/statements-releases/2022/05/16/president-biden-announces-new-actions-to-ease-the-burden-of-housing-costs/
\*\*https://www.ibisworld.com/industry-statistics/market-size/home-builders-united-states/

## Blu Banyan is leading the digital transformation drive in the Solar & Construction industries...



We built SelarSuccess - the award-winning Business
 Management Software for residential, commercial, utility-scale solar installers, and developers.



 Clients gained 50% higher operational efficiency with single source data from project management & accounting.

 50+ companies, including the Top 3 Residential Solar Contractors in the US use SolarSuccess, accounting for 33% of the residential solar installed capacity in 2021.





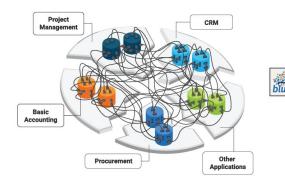
### **Digital Transformation**

=>

#### **IMPACT**



#### Deploy more projects faster, and more profitably.







#### 1. HIGHER PRODUCTIVITY

Data accuracy through standard formats and seamless integration will lead to higher productivity



#### 2. MORE BANDWIDTH

Data clarity translates directly to business process scalability creating more bandwidth to take on more projects









Legend

\* Road Map
Orange Button

Lead Generation	Dialers	Propo	eSignatures	
Solar Reviews ○ GetTheReferral.com	Five9 Contivio	<ul><li>Enerflo</li><li>OpenSolar</li><li>Solo</li></ul>	* Solar Blaze * Aurora * Ryve CRM	DocuSign
Financiers Goodleap * Dividend	Payments Paystand eBizCharge	Site Surveys Eagleview	HOA/Property bluProperty	Weather AccuWeather
Customer Engagement O Bodhi Ipsun Sunvoy MessageMedia (SMS)	File Storage AWS G-Drive SharePoint	Warehouse Management RF-SMART	Equipment BayWa r.e. * Wesco CED Greentech	Other Systems Oceligo Salesforce HubSpot
DOE Orange Button OAHJ Registry SolarAPP+ Product Code Registry Monthly Operating Report	Monitoring Also Energy SolarEdge * Enphase * eGauge	Asset Monitoring Soltell PowerFactors PowerHub 3MW	Field Service FieldAware Shepherd CMMS * Scoop Solar * Salesforce Lightnii * Site Capture	ng



#### 3. MORE FINANCING

Increases access to capital by enabling automated risk assessment



#### 4. HIGHER PROFITS

Lower soft costs will deliver higher profits per business





## **Thank You**



Jan Rippingale Founder & CEO



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