



الميمون لإدارة الثروات  
Al Maimoon Wealth Management

\$ 366

\$ 392 \$ 355  
\$ 32





# الميمون لإدارة الثروات

## Al Maimoon Wealth Management

# Systematic approach to wealth management, backed by Science.

**EXPERIENCE:** Combined team experience with +20 years experience in trading online, and high exposure on different assets. Beyond team experience, we highly interact with subject expertises globally to build better portfolios on global scale to our clients.

**FACTS:** We rely on facts to build our estimations and forecasts. Backed by scientific methodologies, we provide high confidence in making solid investment decisions and plans to our clients.

**RESPONSIBLE:** Environmental, social, and governance (ESG) considerations are also applied, resulting in a lower-risk investment portfolio without losing performance. We are signatories to UN PRI (Principles of Responsible Investment)\*.

*Signatory of:*



# What is Wealth Management?

**Wealth Management** is an investment advisory practice that incorporates financial planning, portfolio management, and other aggregated financial services for individuals, as opposed to corporations, trusts, funds, or other institutional investors.

## How we do it?

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We have a well established portfolio of investments in Oman, UK, and US that are incorporated with multi-level management partners to ensure the best returns for our clients.

Our work includes but not limited to the following services:

- Financial Status Study
- Financial Planning
- Financial Management
- Managed Services
- Advisory on Portfolio Management
- Portfolio Design & Management
- Financial Goal Optimisation

# Legal Aspects

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We ensure to all clients that we work with only regulated and legal entities, and in legal products & vehicles only. We strictly adhere to the 10 principles of UNGC. We follow the regulations of the United Kingdom, Lithuania, Hungary, Switzerland, and Oman. Our main legal partner is located in Hungary that is specialized operates in the European markets. Our clients can benefit from our Scam Protect partners for markets of US, Europe, and Australia. The partners work to refund you in case of being scammed by other investment firms.



## Oman

Al Maimoon Wealth Management operates under Abdulwahab's Office SPC (CR 1348518) which is licensed by the Ministry of Commerce & Industry & Investment Promotion and licence against activity number 643003, that conducts business under the laws of the Sultanate of Oman.



## United Kingdom

Al Maimoon Wealth Management operates under Abdulwahab's Office Ltd (reg Nr. 14068222) which is licensed by Financial Conduct Authority Nr. 974608, that conducts business under the laws of the United Kingdom.



## Lithuania

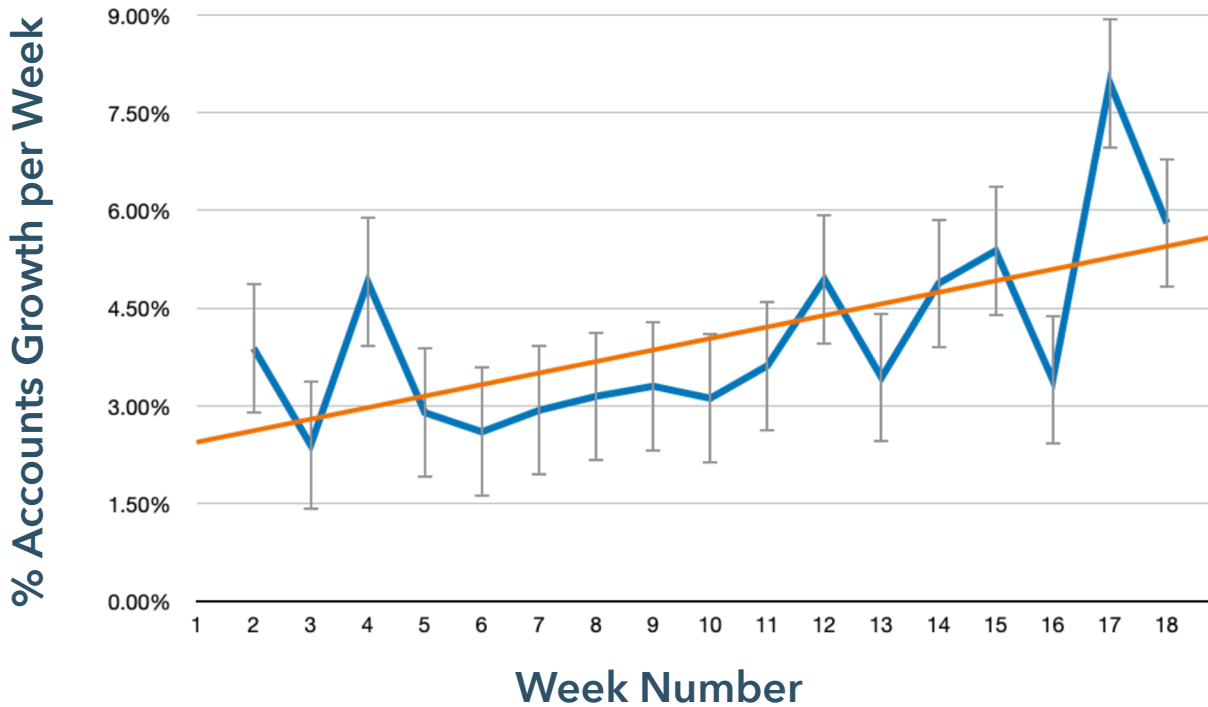
Al Maimoon Wealth Management operates under Satchelpay UAB (reg Nr. 304628112) which is licensed by the Supervision Service Department of the Central Bank of Lithuania and granted electronic money institution licence Nr. 28, with a payment system participant code Nr. 30600, that conducts business under the laws of the Republic of Lithuania.



# Performance & Commitment

Track record of committed performance to date is

**4.40%**  
monthly growth.



up to **~9%**

**Account Growth**  
in a single week.

low **Variance**

**Accounts Grow**  
in consistent manner.

positive **Trend**

**Portfolio growing**  
in positive trend.



# Risk Management Framework

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*Supported by high-end insurances and guarantees against losses and market crashes. Always protected, and always profitable.*

up to **100%**

**Insurance for long trades**  
can recover up to 100% of deal size.

up to **80%**

**Insurance for short trades**  
can recover up to 80% of deal size.

up to **80%**

**Stop Loss Strategy**  
can stop any losses more than 20% of deal size.

up to **80%**

**Insurance for Market Crash**  
can recover up to 80% of account equity.





# How to Start?

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1. Fill in the customer information form.
2. We conduct KYC process, generally takes 5-10 calendar days.
3. Sign the investment agreement.
4. Open investor digital account (we open it for you under our secured domain).
5. Payment of capital as per desired scheme.
6. Schedule monthly meetings for discussing the portfolio of investment and management scheme.
7. Sign on portfolio investment schemes, and third-party agreements as Annex to investment agreement.
8. Receive the profits on agreed cycles (Monthly, Quarterly, etc.)

## ***Get Started***

*Contact our accounts department*

*info@almaimoonwms.com*

*+968 98550667*





*Timely reports.  
Check account  
progress around  
the clock.*



*Integrating all  
trades, deals,  
positions, into  
one unified  
dashboard.*



*Portfolio  
management  
give a clear picture  
on different portfolios  
you are investing in.*



*Goal tracking  
is a view of  
progress  
against the  
desired goal.*



*Unified  
location for  
all contractual  
files.*

# High-End Investor Portal

*Track your account, anytime,  
anywhere, and observe your  
account movements.*

## One Stop Dashboard for Investors

Balance: OMR 12803.543

Total Deposits: OMR 7500

Withdrawals: OMR



# One Stop Shop for Investors

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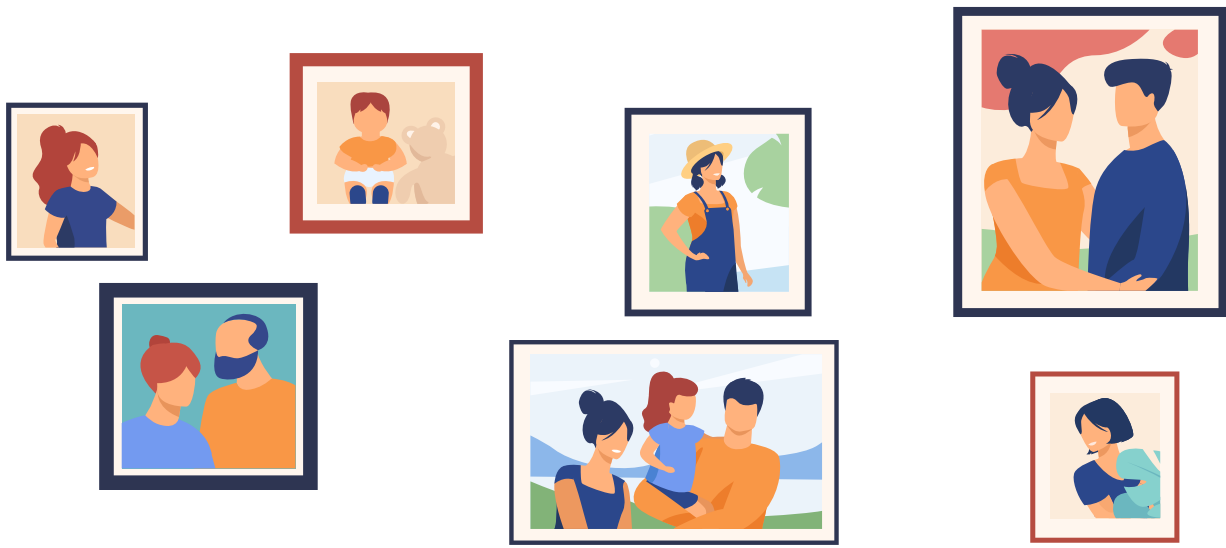
*We offer complementary services to our wealth management clients such as but not limited to:*

1. Economic Feasibility Studies
2. Business & Startups Consultations
3. Financial Planning & Advisory
4. Assets Management
5. Trading & Stocks
6. Risk Management
7. Tax Advisory
8. Inheritance Advisory
9. Family Offices Services



*Book a free  
15-min  
consultation*





## Investment for Generations

*Our in-house tailored services for Family Offices.*

We offer broad range of wealth management services as a firm, allowing families to protect their assets now while also enhancing their legacy for future generations. Clients benefit from a truly holistic picture of their family's finances by combining investment management, personal financial planning, and tax and corporate consulting under one roof. We can build bespoke counsel to suit a family's objectives, wants, and aspirations using this unique combination of services, which can be flexible as need change.

Empowered by our collaborative culture, families of all generations can trust that we will always take a holistic approach, ensuring that all parties involved in a family's affairs are fully coordinated.

# General Terms

## Preface

Whereas the first party owns and manages the company known as "Abdulwahab Abdullah Al Maimani Trading & Contracting SPC" and commercially known as "Abdulwahab's Office", a company specialized in commercial agencies, project development, and local and international investment.

Whereas the second party wishes to invest an amount of OMR [here specify capital in digits] (here specify capital in words Omani Riyals) in the Wealth Management Sector of the Corporation.

## Terms and Conditions

It has been agreed by mutual consent and acceptance between the parties enjoying the capacity to perform, act and devote themselves to the following:

**First:** The above preamble is considered an integral part of the contract.

**Second:** The second party delivers the above-mentioned amount to the first party to use it unconditionally in its local and international investment business in accordance with Sharia and commercial ethics.

**Third:** The first party pays the agreed upon investment profits on a monthly basis according to the following:

- The first party undertakes to submit monthly investment performance reports to the second party.
- The dividends shall be paid after a period of 6 (six) months from the signing of the agreement and the receipt of the investment amount.
- Dividends are reinvested normally unless the investor is required to pay dividends.
- Profits may change according to investment performance, which may change with global market changes.



**Fourth:** The investment ceiling can be raised from the initial capital, and the investment ceiling cannot be raised more than once during the same month in order to organize the investment process.

**Fifth:** It is expressly agreed upon between the two parties that the second party is not entitled to interfere in the company's administrative and commercial decisions. It is also worth making sure that the mentioned returns are related only to the investment amount and nothing else from the company's total returns.

**Sixth:** Wealth is managed through investment programs designed to make profits on a weekly basis and in the short term cumulatively. Funds are invested in foreign currencies, the New York Stock Exchange, the London Stock Exchange, and a number of global indices. This type of investment is considered bold and has a medium to high risk rating. The risks are avoided by the seventh clause.

**Seventh:** The first party shall make the necessary insurances on the investment according to the following:

- Long trade insurance: Up to 100% of the deal capital can be recovered.
- Short trade insurance: Up to 80% of the deal capital can be recovered.
- Stop Loss Strategy: To stop any losses in excess of 20% of the transaction capital.
- Securing the account against market crash: Up to 80% of the net inflow can be recovered at the moment of the market crash.

**Eighth:** In the event of a dispute over the application, interpretation, or implementation of the terms of this contract, the matter shall be resolved through arbitration, and each party shall appoint an arbitrator on its own, and the two arbitrators shall appoint a third arbitrator, and the arbitrators' acknowledgment shall not be subject to any method of review.



Investing entails some risk. Investments can go up as well as down in value. It's possible that the investor won't get his or her entire investment returned.

Start with us, call +96898550667 or  
email [info@almaimoonwms.com](mailto:info@almaimoonwms.com)

Visit our website  
[www.almaimoonwms.com](http://www.almaimoonwms.com)

Al Maimoon Wealth Management Services is a registered subsidiary of Abdulwahab's Office, CR 1348518, PO 984, PC 114, Muscat, Sultanate of Oman, and cooperating in the United Kingdom with number 14068222, International House, 10 Beaufort Court, Admirals Way, London, E14 9XL, United Kingdom.

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