

**PUBLIC NOTICE OF A SPECIAL MEETING
OF THE BOARD OF DIRECTORS OF
MEADOWBROOK HEIGHTS METROPOLITAN DISTRICT
AND
NOTICE OF FINAL DETERMINATION TO ISSUE GENERAL OBLIGATION
LIMITED TAX BOND INDEBTEDNESS**

PUBLIC NOTICE IS HEREBY GIVEN that a special meeting of the Board of Directors of the Meadowbrook Heights Metropolitan District, Jefferson County, Colorado, shall be held at 9:00 a.m. on June 24, 2021, at 9193 S. Jamaica Street, 4th Floor, Englewood, CO 80112, and by video and teleconference. At such meeting, it is anticipated that the Board of Directors of Meadowbrook Heights Metropolitan District (the "Board") will make a final determination to issue or refund general obligation limited tax indebtedness of the Meadowbrook Heights Metropolitan District (the "District") comprised of its General Obligation Limited Tax Bonds Series 2021A3 in the estimated principal amount of \$6,000,000 (the "2021 Bonds"), to be authorized by the adoption of a parameters resolution also authorizing the execution and delivery by officers of the District of an Indenture of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement and other necessary and related documents, approving a Post Issuance Tax Compliance Policy, authorizing the preparation and use of a Preliminary Limited Offering Memorandum and a final Limited Offering Memorandum, and delegating certain determinations with respect to the 2021 Bonds to the Board and an identified Sale Delegate.

Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

At this meeting, the Board also expects to authorize execution of all documents, instruments and certificates in connection therewith, ratify prior actions, authorize incidental actions, repeal prior inconsistent actions, address those matters set out in the agenda below as the same may be amended at the meeting, and take up such other business as may come before the Board. The meeting is open to the public, however, all participation by Board members, consultants and members of the public is encouraged to be by videoconference or teleconference only by utilizing the information provided below.

IN WITNESS WHEREOF, this notice is given and duly posted pursuant to statute.

MEADOWBROOK HEIGHTS METROPOLITAN DISTRICT
/s/ Thomas N. George, Spencer Fane LLP, Legal Counsel
Dated: June 18, 2021

AGENDA

SPECIAL MEETING OF THE BOARD OF DIRECTORS OF THE MEADOWBROOK HEIGHTS METROPOLITAN DISTRICT

Date: June 24, 2021

Time: 9:00 a.m.

Location: 9193 S. Jamaica Street, 4th Floor
Englewood, CO 80112

Via Teleconference: Call 650-479-3208; Passcode 1450084214

Via Videoconference: <https://spencerfane.webex.com/spencerfane/j.php?MTID=mfc9c95ae90d67965875c8225298c1d9f>

Meeting number (access code): 1450 08 4214; Meeting password: ZPjvxzsg834

**NOTICE: To preserve the health, safety, and welfare of the public in light of the imminent threat caused by the COVID-19 pandemic, all participation by Board Members, consultants, members of the public, and all others in this meeting is encouraged to be by telephone or video conference only utilizing the above information.*

Board of Directors

Kent Pedersen, President (2020-2023)

Debra Hessler, Sec./Treasurer (2020-2023)

Jennifer Thornbloom, Asst. Secretary (2019-2022)

Jack Beckwitt, Asst. Secretary (2020-2022)

Alex Ray, Director (2019-2022)

1. Call to order
2. Attendance/Declaration of Quorum/Disclosure of Potential Conflicts of Interests
3. Consider Approval of Agenda
4. Public Comment
5. Consider for approval minutes from November 2, 2020 Board meeting
6. Consider for approval engagements with the following consultants:
 - a. CLA as District Accountant
 - b. MSI, LLC as District Manager
 - c. Terra Forma as Certifying Engineer
 - d. Sherman & Howard LLC as Bond Counsel
 - e. D.A. Davidson & Co. as Bond Underwriter
 - f. CLA to complete financial forecast
 - g. King & Associates and Zonda Advisory to complete market analyses
 - h. UMB Bank N.A. as Bond Trustee
7. Financial Items
 - a. Review and consider for approval Engineer's Cost Certification Report prepared by Terra Forma dated April 8, 2021
8. Proposed 2021 Bond Issue
 - a. Discussion and possible action to make a final determination to issue or refund general obligation limited tax indebtedness of the Meadowbrook Heights Metropolitan District (the "District") comprised of its General Obligation Limited Tax Bonds Series 2021A3 in the estimated principal amount of \$6,000,000 (the "2021 Bonds"), to be authorized by the adoption of a parameters resolution also

authorizing the execution and delivery by officers of the District of an Indenture of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement and other necessary and related documents, approving a Post Issuance Tax Compliance Policy, authorizing the preparation and use of a Preliminary Limited Offering Memorandum and a final Limited Offering Memorandum, and delegating certain determinations with respect to the 2021 Bonds to the Board and an identified Sale Delegate

- b. Identify and authorize Board members to approve and execute documents and other items related to the proposed 2021 Bonds
 - c. Discussion and possible action to ratify past actions of Directors, consultants and others related to the proposed 2021 Bonds
 - d. Discussion and possible action to approve other items related to the proposed 2021 Bonds
 - e. Review updated distribution list and bond issuance schedule
- 9. Other Business
 - 10. Adjournment