

What is Your Exit Strategy

for Your 401k or IRA Tax Minimization in Retirement?



LEARN

- When you will run out of money by continuing to do what you are doing and being taxed with the current tax rate.
- When you will run out of money by continuing to do what you are doing and paying increased taxes in the future to mitigate the national debt.
- Learn if or when you will run out of money by repositioning your taxable and tax deferred money buckets into the tax-free bucket and be immune from future tax increases with income for life with a potential to increase with the stock market.

SOLUTION

By collaboratively working together, you will create a plan of action to reposition your taxable and tax deferred money into the tax-free bucket

OUTCOME: *You will pay Zero Taxes or be in a tax bracket significantly lower than you are paying today when you implement the plan of action*

For strategies to convert your taxable money to tax free:

Make an appointment, there are multiple strategies depending on your situation. Let the math do the talking.

Call us today to start
Reducing Your Taxes!
424-228-4431

