



SHEEP SUPPLY CANADA

July 2020

Fed. & Prov. Slaughter (head)

| preliminary | 2020 | 2019 | % chg |
|----------------------|------------|----------------|----------|
| YTD | | | |
| B.C./Alta/Sask./Man. | 75,160 | 73,122 | 2.8 |
| Ontario | 166,148 | 152,622 | 8.9 |
| Quebec - Atlantic | n/a | 70,879 | - |
| Canada | n/a | 296,623 | - |

Federal Slaughter

| Monthly | | | |
|-----------------------|--------|--------|-------|
| West - Ontario | 6,344 | 7,127 | -11.0 |
| Quebec - Atlantic | 4,308 | 4,443 | -3.0 |
| West - Ontario YTD | 51,781 | 56,130 | -7.7 |
| Quebec - Atlantic YTD | 29,835 | 40,391 | -26.1 |

Provincial Slaughter

| Monthly | preliminary | | |
|-----------------------|-------------|---------|------|
| West - Ontario | 38,153 | 26,290 | 45.1 |
| Quebec - Atlantic | n/a | 5,582 | - |
| West - Ontario YTD | 189,527 | 169,614 | 11.7 |
| Quebec - Atlantic YTD | n/a | 30,488 | - |

Source: CFIA, Provincial Governments

Monthly Prices

| Ontario Auctions | 2020 | 2019 | % chg |
|--------------------|---------------------------------------|--------|-------|
| Lambs | \$/cwt, live weight, weighted average | | |
| < 65 lbs, new crop | 287.37 | 273.90 | 4.9 |
| 65-79 lbs | 284.13 | 258.35 | 10.0 |
| 80-94 lbs | 273.35 | 239.13 | 14.3 |
| 95-109 lbs | 265.92 | 231.25 | 15.0 |
| Sheep | 174.81 | 126.69 | 38.0 |

Quebec Auctions

| Lambs | 2020 | 2019 | % chg |
|---------------------|---------------------------------------|--------|-------|
| | \$/cwt, live weight, weighted average | | |
| < 65 lbs, new crop | 270.80 | 226.74 | 19.4 |
| 65-79 lbs | 295.99 | 252.16 | 17.4 |
| Sheep - Ewes | 157.21 | 108.88 | 44.4 |
| Sheep - Ram | 218.92 | 143.73 | 52.3 |

LEOQ

| Quebec Heavy Lambs | 2020 |
|----------------------------|------------------------------------------------------|
| | \$/kg carcass basis (Producer annual contract price) |
| March 22 to April 11, 2020 | 11.75 |
| April 12 to May 2, 2020 | 10.50 |
| May 3 to December 26 2020 | 10.50 |

Source: Ontario Cattlemen's Association, Quebec Electronic Auctions and Les Éleveurs d'Ovins du Québec

Imports

| (Number of head from U.S.) | Year to Date July | | |
|----------------------------|-------------------|-----------|--------------|
| Pure-bred & Non Pure-bred | 2020 | 2019 | % chg |
| East | 5 | 19 | -73.7 |
| West | 4 | 71 | -94.4 |
| Total | 9 | 90 | -90.0 |

Source: Statistics Canada

Exports

| (Number of head) | Year to Date July | | |
|------------------|-------------------|--------------|-------------|
| Total Live Sheep | 2020 | 2019 | % chg |
| United States | 7,827 | 4,659 | 68.0 |
| Other | 0 | 0 | - |
| Total | 7,827 | 4,659 | 68.0 |

Source: Statistics Canada

Mutton & Lamb

| (Metric Tonnes) | Year to Date July | | |
|-----------------|-------------------|---------------|--------------|
| | 2020 | 2019 | % chg |
| Australia | 6,236 | 6,343 | -1.7 |
| New Zealand | 5,087 | 7,145 | -28.8 |
| Other | 1,376 | 1,049 | 31.2 |
| Total | 12,698 | 14,537 | -12.7 |

Source: Statistics Canada

Mutton & Lamb

| (Metric Tonnes) | Year to Date July | | |
|---------------------------|-------------------|-------------|------------|
| | 2020 | 2019 | % chg |
| United States | 38.2 | 22.6 | 69.2 |
| Saint Pierre and Miquelon | 12.2 | 2.7 | - |
| United Arab Emirates | 11.8 | 32.6 | -63.7 |
| Other | 0.2 | 0.6 | -72.5 |
| Total | 62.4 | 58.5 | 6.6 |

Source: Statistics Canada

UNITED STATES

Total Sheep and Lambs

| | Year to Date July | | |
|-----------------------|-------------------|--------|-------|
| | 2020 | 2019 | % chg |
| Slaughter ('000 head) | 1,100 | 1,166 | -5.6 |
| Avg Dressed Wt (lbs) | 68 | 66 | 3.1 |
| Avg Dressed Wt (Kg) | 31 | 30 | 3.1 |
| Lamb/Mutton (mil lbs) | 73 | 79 | -7.9 |
| Lamb/Mutton (tonnes) | 32,886 | 35,698 | -7.9 |

U.S Price Summary

| San Angelo Auction | July | |
|----------------------|-------------|---------|
| | 2020 | 2019 |
| | U.S. \$/cwt | |
| Choice and Prime 1-2 | average | average |
| -69 lbs | 212.06 | 199.80 |
| 70-79 lbs | 195.09 | 176.97 |
| 80-89 lbs | 184.58 | 168.40 |
| 90+ lbs | 175.06 | 161.27 |

Includes woolled and hair breeds

Note: Monthly price averages are calculated off of daily/weekly price reporting

U.S. Lamb & Mutton Exports (Metric Tonnes)

| | Year to Date July | | |
|-------------------------|-------------------|--------------|----------|
| | 2020 | 2019 | % chg |
| Mexico | 4,436 | 378 | - |
| Caribbean | 288 | 475 | -39.4 |
| Hong Kong | 81 | 6 | - |
| Middle East | 53 | 116 | -54.3 |
| Japan | 39 | 7 | - |
| Canada | 32 | 70 | -54.3 |
| Central & South America | 28 | 87 | -67.8 |
| Other | 33 | 151 | -78.1 |
| Total US Exports | 4,990 | 1,290 | - |

Source: United States Department of Agriculture (USDA)

U.S. Lamb & Mutton Imports (Metric Tonnes)

| | Year to Date July | | |
|-------------------------|-------------------|---------------|------------|
| | 2020 | 2019 | % chg |
| Australia | 69,866 | 61,534 | 13.5 |
| New Zealand | 14,535 | 17,823 | -18.4 |
| Chile | 644 | 429 | 50.3 |
| Uruguay | 207 | 102 | - |
| Mexico | 53 | 87 | -39.1 |
| Other | 39 | 23 | 67.1 |
| Total US Imports | 85,344 | 79,998 | 6.7 |

Source: USDA