



**MEAD**  
CAPITAL MANAGEMENT

*“It’s not necessary to do extraordinary things  
to get extraordinary results”*

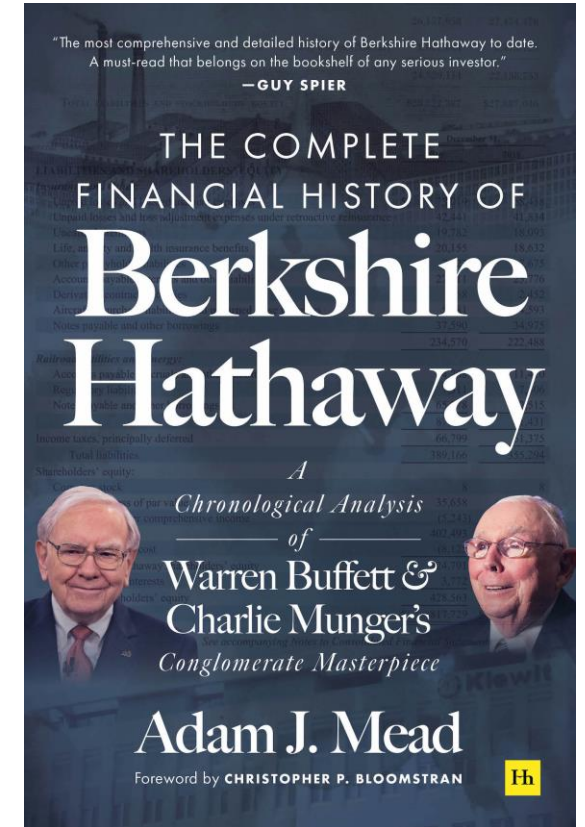
– Warren Buffett

# Who We Are

## Adam J. Mead

### CEO & Chief Investment Officer

- **Experienced Business Professional**
  - MBA – Finance (Summa Cum Laude)
  - 10+ Years In Commercial Banking
  - Mead Capital Founded In 2014
- **Value Investing Influences**
  - Warren Buffett, Charlie Munger, Benjamin Graham, Bruce Greenwald, Seth Klarman
- **Local Community Involvement**
  - Derry Rotary Club (Past President 2019-20)
  - Pinkerton Academy Board of Trustees (Treasurer)



Featured in:

**THE WALL STREET JOURNAL.** **MarketWatch**  
**BUSINESS INSIDER**

# What We Do

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*Guiding Your Financial Journey*

- **Financial Planning**

- Budgeting/saving for retirement, college, etc.
- Navigating in retirement
- Debt assessment (car, home, etc.)

- **Investment Management**

- Low-cost diversified index funds
- Proprietary investment management





# Our Process



## **What We Do NOT Do**

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- Commission-based selling
- Life insurance products
- Annuity products
- Churning accounts / frequent trading
- Sales goals or targets to meet
- Estate planning
- Tax return preparation



# Part of Your Team

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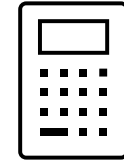
We Work With Your Other Advisors To Help You  
Navigate Your Financial Future



ATTORNEY / ESTATE  
PLANNING



BANK



ACCOUNTANT /  
BUSINESS ADVISORS



INSURANCE AGENT



# Disclosures

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