

# Diligence Questions

## Filing Status

### Single:

Others that lived in your home that is not reported on this tax return? \_\_\_\_\_ Income \$ \_\_\_\_\_

Is this person biologically related to your dependent(s)? \_\_\_\_\_ If yes, to what relationship? \_\_\_\_\_

Preparer Notes as to why the above named relative is not claiming the child on the above named relative's tax return: \_\_\_\_\_

### Head of Household: Single parent paying more than 1/2 cost of keeping up a home

**Monthly Income:** \_\_\_\_\_ (wages, child support, other income)

	Amount you paid	Total Cost
Property Taxes		
Rent		
Mortgage interest expense		
Utility Charges		
Upkeep and Repairs		
Property Insurance		
Food Consumed on the premises		
Other Household expenses		
<b>Totals</b>		

Do not count money received under public assistance/welfare/foodstamps in the amount you paid. But include costs paid with public assistance in the total cost

*Taxpayer has provided all answers to the above questions to be true and correct to the best of the taxpayer's knowledge. Taxpayer has been informed that claiming a dependent for EITC/CTC/AOTC/HOH or other can result in an audit, fines and penalties if information provided to preparer is incorrect.*

Preparer signature \_\_\_\_\_

Date inquiries were made \_\_\_\_\_

Answers were provided by taxpayer on the above date unless otherwise noted here: \_\_\_\_\_