Preparer use only			
		2024 Information	Prior Year Information
Taxpayer/Spouse/Joint (T, S, J)		[2]	
Employer identification number		[3]	
Business name		[5]	
Principal business/profession		[6]	
Business code		[12	<u> </u>
Business address, if different from hor	ne address on Organizer Form ID:	1040	
Address		[15	
City/State/Zip		_[16][17][18	3]
Accounting method (1 = Cash, 2 = Accrual, 3	= Other)	[19	^{9]}
If other:		[21	L]
Inventory method (1 = Cost, 2 = LCM, 3 = Oth	ner)	[22	2]
If other enter explanation:			
		[24	r)
Enter an explanation if there was a cha	ange in determining your invento	ry:	
		[25	5]
Did you "materially participate" in this	business? (Y, N)	[26	5]
If not, number of hours you did sig	nificantly participate	[28	
Mark if you began or acquired this bus	iness in 2024	[30)]
Did you make any payments in 2024 th	nat require you to file Form(s) 109		
If "Yes", did you or will you file all r	equired Forms 1099? (Y, N)		
Mark if this business is considered rela	•		
Did you receive wages as a statutory e			
Medical insurance premiums paid by t		+ [40	
Long-term care premiums paid by this		+[44	
Amount of wages received as a statute		+ [44	
Amount of wages received as a statute		<u> </u>	
	Business	Income	
	Business		Prior Year Information
Gross receipts and sales	Business	Income 2024 Information	Prior Year Information
Gross receipts and sales		2024 Information	
		2024 Information +[52	2]
		2024 Information +[52 +	2]
		2024 Information +[52	2]
		2024 Information +[52 +	2]
Returns and allowances		2024 Information +[52 +	2]
		2024 Information +[52 + + +[55	[2]
Returns and allowances		2024 Information +[52 + +[55 +[57]	[2]
Returns and allowances		2024 Information +[52 + +[55 +[57	[2]
Returns and allowances		2024 Information +[52 + +[55 +[57]	[2]
Returns and allowances		2024 Information +[52 + +[55 +[57	[2]
Returns and allowances		#	[2]
Returns and allowances		2024 Information +[52 +[55 +[57 +[57 +] pods Sold	
Returns and allowances Other income:		2024 Information +[52 +[55 +[57 +	Prior Year Information
Returns and allowances Other income: Beginning inventory		2024 Information +	Prior Year Information
Returns and allowances Other income: Beginning inventory Purchases		2024 Information +[52 +[55 +[57 +	Prior Year Information
Returns and allowances Other income: Beginning inventory		2024 Information +	Prior Year Information
Returns and allowances Other income: Beginning inventory Purchases		2024 Information +	Prior Year Information
Returns and allowances Other income: Beginning inventory Purchases Labor:		2024 Information +	Prior Year Information
Returns and allowances Other income: Beginning inventory Purchases Labor: Materials		2024 Information +	Prior Year Information
Returns and allowances Other income: Beginning inventory Purchases Labor:		2024 Information +	Prior Year Information
Returns and allowances Other income: Beginning inventory Purchases Labor: Materials		2024 Information +	Prior Year Information Prior Year Information In the second of the sec
Returns and allowances Other income: Beginning inventory Purchases Labor: Materials		2024 Information +	Prior Year Information Prior Year Information In the second of the sec
Returns and allowances Other income: Beginning inventory Purchases Labor: Materials		2024 Information +	Prior Year Information Prior Year Information In the second of the sec
Returns and allowances Other income: Beginning inventory Purchases Labor: Materials Other costs:		2024 Information +	Prior Year Information Prior Year Information In the second of the sec
Returns and allowances Other income: Beginning inventory Purchases Labor: Materials		2024 Information +	Prior Year Information Prior Year Information

Preparer use only			
Principal business or profession			5.1 W 1.5 W
A disconstitution of		2024 Information	Prior Year Information
Advertising	+	[6]	
Car and truck expenses Commissions and fees	+	[8]	
Contract labor	Ţ	[10]	_
	,	[12]	
Depletion Depreciation	*	[14]	
	+ nall Employer Health Ins Premiums credit)	[16]	
Employee benefit programs (include 3)			
		[18]	
Insurance (Other than health):			
msurance (Other than health).	1	[20]	
		[20]	
Interest:			
Mortgage (Paid to banks, etc.)			
Wiortgage (Faid to bariks, etc.)	4	. [22]	
		[22]	-
			-
Other:	<u> </u>		
oner.	1	[24]	
			-
Legal and professional services	·	[26]	-
Office expense		[29]	-
Pension and profit sharing:	T	[29]	-
	4	[21]	
		[31]	-
Rent or lease:			-
Vehicles, machinery, and equipment	t +	[33]	
Other business property		[35]	
Repairs and maintenance		[37]	
Supplies		[39]	
Taxes and licenses:	·	[55]	
Taxes and needses.	+	[41]	
			-
			
		·	
Travel and meals:			
Travel	+	[43]	
Meals (Enter 100% subject to 50% li	mitation) +	[45]	-
Meals (Enter 100% subject to DOT 8		[47]	
Meals (Fully deductible)	+	[49]	
Utilities	+	[51]	
Wages (Less employment credit):		[51]	
mages (2005 employment or early).	+	[53]	
	+	[50]	
Other expenses:			
one onponess.	+	[55]	
		[33]	
		· · · · · · · · · · · · · · · · · · ·	
-			
			-
	Control Totals +		Form ID: C-2

	Home Office	General In	<u>formation</u>		67
Preparer use only Principal business or profession Taxpayer/Spouse/Joint (T, S, J) State postal code					[3 [4 [5
	Busines	s Use of Ho	ome		
			202	4 Information	Prior Year Information
Total area of home				[14]	
Area used exclusively for business				[16]	
Information for day-care facilities only:					
Total hours used for day-care during this ye	ar			[18]	
Total hours used this year, if less than 8784				[20]	
Special computation for certain day-care faciliti					
Area used regularly and exclusively for day-	care business			[22]	
Area used partly for day-care business				[24]	
		penses		t Expenses	Prior Year Information
Mortgage interest:	+	[29]	+	[31]	
Real estate taxes:	+	[37]	+	[39]	
Excess mortgage interest	+	[42]	+	[43]	
Insurance	+	[48]	+	[50]	
Rent	+	[[4]	4		
		[54]	+	[55]	
Repairs & maintenance	+	[57]		[58]	
Utilities	+				
•	+ + stem	[57] [60]	+	[58] [61]	
Utilities	+ + - stem - +	[57] [60]		[58] [61]	
Utilities	+ + stem - + - +	[57] [60]	+	[58] [61]	
Utilities	+	[57] [60] [63]	+	[58] [61] [64]	
Utilities	+ + + stem + - + - + - + - + - +	[57] [60] [63]	+ + + + + + + + + + + + + + + + + + + +	[58] [61]	
Utilities	+	[57] [60] [63]	+ + + + + + + + + + + + + + + + + + + +	[58] [61] [64]	
Utilities	+	[57] [60] [63]	+ + + + + + + + + + +	[58] [61] [64]	
Utilities	+	[57] [60] [63]	+ + + + + + + + + + + +	[58] [61] [64]	
Utilities Other expenses, such as: Supplies & Security sy	+	[57] [60] [63]	+	[58] [61] [64]	
Utilities Other expenses, such as: Supplies & Security sy	+	[57] [60] [63]	+	[58] [61] [64]	
Utilities Other expenses, such as: Supplies & Security sy	+	[57] [60] [63]	+	[58] [61] [64]	
Utilities Other expenses, such as: Supplies & Security sy	+	[57] [60] [63]	+	[58] [61] [64]	
Utilities Other expenses, such as: Supplies & Security sy	+	[57] [60] [63]	+	[58] [61] [64]	
Utilities Other expenses, such as: Supplies & Security sy	+ + + + + + + + + + + + + + + + + + +	[57] [60] [63]	+	[58] [61] [64] [64] [66]	
Utilities Other expenses, such as: Supplies & Security sy	+	[57] [60] [63]	+	[58] [61] [64] [64] [66] [66]	
Utilities Other expenses, such as: Supplies & Security sy	+	[57] [60] [63]	+	[58] [61] [64] [64] [66] [66] [67] [68] [70]	
Excess casualty losses Carryovers: Operating expenses Casualty losses Casualty losses Depreciation Business expenses not from business use of hor	+	[57] [60] [63]	+	[58] [61] [64] [64] [66] [66] [67] [68] [70]	

Control Totals +		Form ID: 8829
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				Auto	Workshee	t				68
	If you	used yo	ur automok	ile for business _l	ourposes, ple	ase complete t	he following in	nformation.	,	
		parer us	e only							
Description of bu	usiness or pro	ofession								[3]
				V	ehicles					
Vehicle 1 - Da	ate placed in	service								[4
De	escription									[:
	omments									
	ate placed in	service								[
	escription									[
	omments ate placed in	service								
	escription	3CI VICE							-]]
	omments									
Vehicle 4 - Da	ate placed in	service								[
De	escription									[
Co	omments									
				Vehic	e Question	ns				
					Vehicle Pi	rior Vehicle	Prior Vehic	le Prior	Vehicle	Prior
						ear 2	Year 3	Year	4	Year
If you used your au										
Was the vehicle					_[60]	[62]	_ _[64		— ^[66]	
Was another ve					_[68]	_ _[70]	_ _[72	<u>. </u>	— ^[74]	
De you have ou	donce to cui	nnart va	ur doductio			[70]	100			
Do you have ev			ur deductio	ገ	_[76]	- - ^[78]	— — [80)] 	[82] [90]	
Do you have ev Is this evidence			ur deductio	기 : (Y, N)	— ^[76] — ^[84]	_	_ _ [88	B]	— ^[82] — ^[90]	_
			ur deductio	ገ የ (Y, N)				o] — 8] —	^[82] ^[90]	_
			ur deductio			[86]		3]	[82] [90]	_
			ur deductio		_[84]	[86]		0]	[90]	rior Year
		N)		Vehic	_ ^[84]	^[86]	[88	3]	[90]	_
Is this evidence	e written? (Y, N	N)	Prior Year	Vehic	[84] le Expense	^[86]	Prior Year	3]	[90]	rior Year
Is this evidence Total miles for year Commuting miles	e written? (Y, N	le 1 [32] [40]	Prior Year	Vehice 2	[84] le Expense		Prior Year Information	3]	[90] 4	rior Year
Is this evidence Total miles for year Commuting miles Business miles	Vehicl	le 1 [32] [40] [48]	Prior Year	Vehice 2 [34]	le Expense		Prior Year Information	3]	[90] 4 Pi 4 In _[38] _[46] _[54] _[54]	rior Year
Is this evidence Total miles for year Commuting miles Business miles Parking fees	Vehice r	le 1[32][40][48] [92]	Prior Year	Vehice 2 n Vehicle 2 [34] [42] [50] + [94]	le Expense Prior Year Information	PS Vehicle 3 [36] [44] [52] + [96]	Prior Year Information	3]	[90] 4 Pi 4 In[38][46][54][59]	rior Year
Is this evidence Total miles for year Commuting miles Business miles Parking fees Tolls	Vehice r + +	le 1	Prior Year	Vehice 2 n Vehicle 2 [34] [42] [50] + [94] + [102]	le Expense Prior Year Information	PS Vehicle 3 [36] [44] [52] + [96] + [10]	Prior Year Information	3]	[90] 4 Pi [38] _[46] _[54] [98] _[106]	rior Year
Is this evidence Total miles for year Commuting miles Business miles Parking fees Tolls Gasoline	Vehicl r + + +	le 1[32][40][48] [92][100][108]	Prior Year	Vehice 2 n Vehicle 2 [34] [42] [50] + [94] + [102] + [110]	le Expense	[86] Pes Vehicle 3 [36] [44] [52] +[100] +[111]	Prior Year Information	3]	[90] 4	rior Year
Is this evidence Total miles for year Commuting miles Business miles Parking fees Tolls Gasoline Oil	Vehice r + +	le 1	Prior Year	Vehice 2 n Vehicle 2 [34] [42] [50] + [94] + [102]	le Expense Prior Year Information	PS Vehicle 3 [36] [44] [52] + [96] + [10]	Prior Year Information	3]	[90] 4 Pi [38] _[46] _[54] [98] _[106]	rior Year
Is this evidence Total miles for year Commuting miles Business miles Parking fees Tolls Gasoline Oil Repairs	Vehicler + + + + + + + + + + + + + + + + + + +	le 1[32][40][48] [92][100][108][116]	Prior Year	Vehice 2 n Vehicle 2 [34] [42] [50] + [94] + [102] + [110] + [118]	le Expense Prior Year Information	[86] 2S Vehicle 3 [36][44][52] +[10] +[11] +[12]	Prior Year Information	3]	[90] 4	rior Year
Is this evidence Total miles for year Commuting miles Business miles Parking fees Tolls Gasoline Oil Repairs Maintenance	Vehicler + + + + + + + + + + + + + + + + + + +	le 1 [32] [40] [48] [92] [100] [108] [116] [124]	Prior Year	Vehice 2 [34]	le Expense Prior Year Information	[86] 2S Vehicle 3 [36][44][52] +[10] +[11: +[12: +[12: +[12: +[12: +[12: +[12: +[12: +[12: +[12: +[12: +[12: +[12: +[12: +	Prior Year Information	3]	[90] 4	rior Year
Is this evidence Total miles for year Commuting miles Business miles Parking fees Tolls Gasoline Oil Repairs Maintenance Tires	Vehicler + + + + + + + + + + + + + + + + + + +	le 1 [32] [40] [48] [92] [100] [108] [116] [124] [132]	Prior Year	Vehice 2 [34]	le Expense Prior Year Information	[86] 2S Vehicle 3 [36][44][52] +[100] +[112] +[120] +[121] +[121] +[121] +[131]	Prior Year Information 41 22 33 41 41 41 41 41 41 41 41 41 41 41 41 41	3]	[90] 4 Pi 4 In _[38] _[46] _[54] [98] _[106] _[114] _[122] _[130] _[138]	rior Year
Total miles for year Commuting miles Business miles Parking fees Tolls Gasoline Oil Repairs Maintenance Tires Car washes Insurance	Vehicler + + + + + + + + + + + + + + + + + + +	[32] [40] [48] [92] [100] [108] [116] [124] [132] [140]	Prior Year	Vehice 2 Note the property of	le Expense Prior Year Information	[86] Pess Vehicle 3 [36] [44][52] +[10] +[11: +[12: +[13: +[14+[15: +[16:	Prior Year Information 41 22 33 41 21 21 21 21 31 31 31 31 31 3	3]	[90] 4 In [38] [46] [54] [98] [106] [114] [122] [130] [138] [146] [154] [162]	rior Year
Total miles for year Commuting miles Business miles Parking fees Tolls Gasoline Oil Repairs Maintenance Tires Car washes Insurance	Vehicler + + + + + + + + + + + + + + + + + + +	[32]	Prior Year	Vehice 2 [34] [42] [50] +[102] +[110] +[118] +[126] +[134] +[150] +[150] +[158] +[166]	le Expense Prior Year Information	- [86] Pess Vehicle 3 [36] [44] [52] + [10] + [11: + [12: + [13: + [14: + [15: + [16: + [16: + [16: + [16: - [Prior Year Information 11	3]	[90] 4	rior Year
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Is this evidence Total miles for year Commuting miles Business miles Parking fees Tolls Gasoline Oil Repairs Maintenance Tires Car washes Insurance Interest Registration Licenses	Vehicler	le 1 [32] [40] [48] [92] [100] [116] [124] [132] [140] [148] [156] [164] [172] [180]	Prior Year	Vehice 2 [34]	le Expense Prior Year Information	- [86]	Prior Year Information Prior Year Information 11 12 12 13 14 14 15 16 17 18 18 18 18 18 18 18 18 18 18 18 18 18	3]	[90] 4	rior Year
Is this evidence Total miles for year Commuting miles Business miles Parking fees Tolls Gasoline Oil Repairs Maintenance Tires Car washes Insurance Interest Registration Licenses Property taxes	Vehicler	Ie 1	Prior Year	Vehice 2 [34]	Prior Year Information	- - [86]	Prior Year Information 41 22 33 34 41 22 34 41 22 34 41 22 34 41 22 34 41 22 34 41 22 34 41 41 42 41 41 42 41 41 42 41 41 41 41 41 41 41 41 41 41 41 41 41	3]	Prepared to the property of th	rior Year
Is this evidence Total miles for year Commuting miles Business miles Parking fees Tolls Gasoline Oil Repairs Maintenance Tires Car washes Insurance Interest Registration Licenses Property taxes Other vehicle expe	Vehicler Yehicler + + + + + + + + + + + + + + + + + +	[32]	Prior Year	Vehice 2 [34]	le Expense Prior Year Information	- [86]	Prior Year Information 41 22 33 41 21 31 32 41 32 33 41 32 33 34 41 32 33 41 34 35 41 42 41 42 41 41 42 41 42 41 42 42	3]	Pi	rior Year
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	Vehicler Yehicler + + + + + + + + + + + + + + + + + +	[32]	Prior Year	Vehice 2 [34]	le Expense Prior Year Information	- [86]	Prior Year Information	3]	Pi	rior Year

Control Totals +

Form ID: Auto

_		
Form	ID:	OrgDp2

Depreciation - Asset Acquisitions

-

Activity name	

Preparer use only

Use the comments section to provide additional information about the asset. Enter information such as vehicle mileage (total, commuting and business), the total and business square footage of home, home expenses (total and business portion). See the EXAMPLE asset below.

			Description of Asset Acquired	Date Acquired	Cost or Basis
FΥΛ	MPLE		2024 Model T - (EXAMPLE ASSET)	03/09/24	25,750
	MAIL FF	Comments:	22,500 job-related miles, 25,000 total miles		
1					
		Comments:			
2					
		Comments:			
3					
<u>ہ</u>		Comments:			
4					
4		Comments:			
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18		Comments:			
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19		Comments:			
		55			
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34					
21		Comments:			
22					
22		Comments:			
23					
23		Comments:		-	
24					
		Comments:			
25					
		Comments:			T =
					Form ID: OrgDp2

Diligence Questions

SELF EMPLOYMENT DILIGENCE

EIN#	Any Employees?	# years in business
What kind of records do you ke	eep? Check mark below	
Customer receipt book	Accounting Records	Business Stationary
Paid expense receipts	Log Books	Car Travel log
Computer records	Business Bank Acct	Car/Truck Expense
.edgers	Suppliers	Client Statements
Advertising	Rental Expense	Insurance
Form 1099 Misc received	Form 1099 Misc issued	Other:
Business Phone	Business V	/ebsite
Business Address		
How do you advertise?		
	ls a license require	•
	sales tax returns for the tax year?	
How Did you calculate yo	our income?	
How Did you calculate yo	our income?our expenses?s expenses, explain why	
How Did you calculate yo	our expenses?	
How Did you calculate yo	our expenses?	
How Did you calculate yo	our expenses?s expenses, explain why	
How Did you calculate yo	our expenses?s expenses, explain why	
How Did you calculate yo	our expenses?s expenses, explain why	
How Did you calculate yo	our expenses?s expenses, explain why	
How Did you calculate yo	our expenses?s expenses, explain why	
How Did you calculate yo	our expenses?s expenses, explain why	
How Did you calculate yo	our expenses?s expenses, explain why	
How Did you calculate yo	our expenses?s expenses, explain why	

MILEAGE

DISCUSSED WITH TAXPAYER THE MEHOD OF RECORDKEEPING FOR MILEAGE AND GAVE TAXPAYER A CALENDAR TO LOG IN DAILY MILEAGES FOR BUSINESS PURPOSES. DISCUSSED WITH TAXPAYER THE WAY TO LOG BEGINNING OF YEAR AND END OF YEAR ODOMETER READINGS.

WENT OVER THE REQUIREMENT OF NEEDING 3RD PARTY VERIFICATION FOR ODOMETER READINGS. (SAVED PROOF OF SERVICE RECORDS)

WENT OVER THE STANDARD MILEAGE RATE AND WHAT EXPENSES IT COVERS SUCH AS REPAIRS, LICENSE, FLUIDS, FUEL, ETC. THE ONLY EXPENSE THAT CAN BE USED IN ADDITION TO THE STANDARD MILEAGE RATE IS INTEREST PAID ON A LOAN FOR THE VEHICLE IF IN THE CASE OF THE SCHDEULE C TAXPAYER.

SIGNATURES:

TAXPAYER:	DATE:	
SPOUSE:	DATE:	