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24-05-2022

**RE: Update on the Cattamarra Farms Pty Ltd**

Dear shareholders,

Many of you are requesting to have updates on the EP 389 asset, Cattamarra Farms Pty Ltd. Wharf Resources Ltd (Wharf), via its appointed lawyers has requested that Mineral Resources Ltd (MRL) release Wharf's 10% of the land, and our lawyers are now awaiting a reply to our generous offer to release the land to Wharf. The offer is extremely generous and does not obstruct any exploration to the operator (MRL). As soon as we get further updates we will duly notify you.

Sincerely,  
The Management