The Integrated Solutions Compatibility Matrix is intended to cover all information as of April 14, 2023, regarding Integrated Solutions compatibility with Sage 100 version 2023. Any version not listed should be assumed *incompatible*. If your configuration is not listed, Sage Customer Support cannot provide support for you. All hardware and system requirements must meet or exceed the minimum requirements as indicated in the *Sage 100 Supported Platform Matrix*. Only additional requirements are listed in this matrix.

Notes:

It is critical that before and during an installation, this document be thoroughly reviewed, along with the Sage 100 Installation and System Administrator's Guide and other documents found on the <u>How to install Sage 100 and locate installation and upgrade information</u> (knowledgebase article 18216).

- Throughout this document, other companies' websites are referenced; the content on those sites can change at any time. Sage has no control over and cannot be responsible for the content of other companies' websites.
- A number of Sage 100 features or integrations require internet access. Some of the more common features or integrations are (not a complete list):
 - o Paya Exchange Credit Card Processing
 - o Office 365 Connector for Sage 100
 - Sage Advisor Update
 - o Sage Intelligence
 - o Sage 100 Payroll 2.0 (Payroll Tax) / Sage Data Cloud
 - Sage Federal and State Tax Reporting (Aatrix)
 - Sage Sales Tax (Avalara)
 - Paperless Office (email)
 - o Direct Deposit Service with iSolved
 - o Sage Banking Cloud
 - o eBusiness Manager
 - o Sage 100 Web Services
- Please check for and apply any available Sage product updates from the Sage Support website at: <u>https://support.na.sage.com/</u>. For more information, consult your Sage business partner.
- Integrated product version compatibility indicated in this document does not necessarily imply that the integrated product vendor supports noncurrent versions. Refer to the integrated product vendors website for specific information on their supported versions.
- Consult the integrated products website for the most current information regarding that products compatibility with 64-bit versions of Windows.
- For more information on Sage 100 version support and retirement, see the Supported Versions document located here.

Sage 100 Payro	Sage 100 Payroll									
Product Version	Sage 100 Compatibility		Sage 100 Standard, Advanced, and Premium Versions Supported	Hardware and System Requirements	Remarks					
	32-Bit	64-Bit								
2.23.1	Х	Х	2023.0 (7.20.0.0) and higher	Tax Calculation & Tax Updates require internet access	 Users must upgrade to the most current Payroll version available (PR2.23.1) for compliance, Program Fixes, and other changes. For additional information see <u>KB 56080</u> 					

Sage Bank Feeds										
Product Version	Sage 100 Compatibility		Sage 100 Standard and Advanced	Sage 100 Premium Version	Hardware and System Requirements	Remarks				
	32-Bit	64-Bit	Versions Supported	Supported						
2023.0 (7.20.0.0) and higher	Х	Х	Х	Х	Internet access is required	 Be sure to include system files and all companies with bank accounts linked to bank feeds when migrating. 				

Aatrix (Federal	Aatrix (Federal and State Tax Reporting)										
Product Version	Sage 100 Compatibility		Sage 100 Standard and Advanced	Sage 100 Premium Version	Hardware and System Requirements	Remarks					
	32-Bit	64-Bit	Versions Supported	Supported							
Aatrix 2022 Qtr 4	Х	Х	Х	Х	 Workstation O/S installation only 						
(22.4.17)					 Internet access is required 						

DSD / ScanFo	DSD / ScanForce Multi-Bin Basic									
Product Version	Sage 100 Compatibility		8 8		Hardware and System Requirements	Remarks				
	32-Bit	64-Bit	Versions Supported	Supported						
7.00	Check Vendor Availability		Check Vendor Availability	Check Vendor Availability		 Available with Sage 100c only DSD Sage 100 Enhancement Resources 				

Office 365 Con	Office 365 Connector for Sage 100									
Product Version	Sage	e 100	Sage 100 Standard	Sage 100 Premium	Hardware and System Requirements	Remarks				
	Compa	atibility	and	Version						
	32-Bit	64-Bit	Advanced	Supported						
			Versions Supported							
1.05.000	x	X	Х	Х	Office 365 Connector Installation System Requirements: Sage 100 Server running Windows 10, Windows Server 2012 R2, Windows Server 2016 *Note: 64-bit only	 Subscription Requirements, both: Office 365 Business Premium and, Microsoft Azure Active Directory Premium (Basic, although no longer available from Microsoft, is also compatible) 				
					Office 365 Add-in supported on systems supported by Office 365.	<i>Note:</i> Some Office 365 Subscriptions come with Active Directory, but they may not support the Azure Application Proxy feature, please refer to <u>KB 97011</u> .				

Sage CRM for S	Sage CRM for Sage 100 2023											
Product Version	Sage 100 Compatibility		Sage 100 Standard and Advanced	Sage 100 Premium Version	Hardware and System Requirements	Remarks						
	32-Bit	64-Bit	Versions Supported	Supported								
Sage CRM 2023 R1 for Sage 100 2023	Х	Х	Х	Х	Windows Server 2016, Windows Server 2019	 Quick Order Entry is available for use only with Sage 100 Advanced and Premium. 						
						• If using the Sage 100 SData Adapter, Sage CRM and the SData Adapter cannot be installed on the same Server. Install the SData Adapter to a different system.						

Sage HRMS						
Product Version	Sage 100		Sage 100 Standard	Sage 100 Premium	Hardware and System Requirements	Remarks
	Compatibility		and Advanced	Version		
	32-Bit	64-Bit	Versions Supported	Supported		
Sage HRMS Q1 2023 (10.706207)	Х	Х	Х	Х		• In HRMS, the Sage 100 Payroll Link is required to integrate with the Payroll
(Premium and						module.
existing desktop versions)						 Contact Sage Employer Solutions group for integration options

Sage Fixed As	ssets – De	preciatio	n-Network			
Product Version	Sage Compa 32-Bit		Sage 100 Standard and Advanced Versions Supported	Sage 100 Premium Version Supported	Hardware and System Requirements	Remarks
2023.1	Х	Х	Х	Х	• An installation of the Fixed Assets "Network Client" is required on the same Server as Sage 100 Advanced and Premium Server for the integration to function properly.	• The allocation feature in Sage Fixed Assets which allows multiple G/L Accounts is not supported, only single G/L Account for each asset can be integrated into Sage 100.
					 Remote access; cannot be used across subnets without Terminal Server and/or Citrix 	
Sage Fixed A	ssets – De	epreciatio	on-Standalone			
2023.1	Х	Х	Sage 100 Standard Only Advanced not supported	Premium not supported.	Remote access; cannot be used across subnets without Terminal Server and/or Citrix	• The allocation feature in Sage Fixed Assets which allows multiple G/L Accounts is not supported, only single G/L Account for each asset can be integrated into Sage 100.
Sage Fixed A	ssets – Li	te Depree	ciation			
2023.1	Х	Х	Sage 100 Standard Only Advanced not supported	Premium not supported.	Remote access; cannot be used across subnets without Terminal Server and/or Citrix	• The allocation feature in Sage Fixed Assets which allows multiple G/L Accounts is not supported, only single G/L Account for each asset can be integrated into Sage 100.

Sage Fixed As	Sage Fixed Assets – Premier Depreciation									
Product Version	Sage 100 Compatibility		0		Hardware and System Requirements	Remarks				
	32-Bit	64-Bit	Versions Supported	Supported						
2023.1	Х	X		The Sage 100 Fixed Assets Module is not supported. Only the Sage Fixed Assets GL Depreciation Link is supported.	Remote access; cannot be used across subnets without Terminal Server and/or Citrix					

SAP Crystal Reports for Sage										
Product Version	8	e 100 atibility 64-Bit	Sage 100 Standard and Advanced Versions Supported	Sage 100 Premium Version Supported	Hardware and System Requirements	Remarks				
2020	Х	X	Х	Х		SAP Crystal Reports for Sage is a 64-bit only application.				

Microsoft Off	Microsoft Office									
Product Version	0	e 100 ntibility	Sage 100 Standard and Advanced	Sage 100 Premium Version	Hardware and System Requirements	Remarks				
	32-Bit	64-Bit	Versions Supported	Supported						
Microsoft 365	Х	Х	Х	Х		 Microsoft 365 must be installed locally. 				
2019	Х	Х	Х	Х		 32 and 64-bit versions supported. See knowledgebase article <u>53091</u> for more information. 				
2016	Х	Х	Х	Х		 32 and 64-bit versions supported. See knowledgebase article <u>53091</u> for more information. 				
2013**	Х	Х	Х	Х	**Office 2013 support by Microsoft ended on April 11, 2023, for details click <u>here</u> .	 32 and 64-bit versions supported. See knowledgebase article <u>53091</u> for more information. 				

Sage 100 Office Merge										
Product Version	Sage 100 Compatibility		Sage 100 Standard Sage 100 Prei		Hardware and System Requirements	Remarks				
		•	and Advanced	Version						
	32-Bit	64-Bit	Versions Supported	Supported						
Desktop versions	Х	Х	Х	Х	**Office 2013 support by Microsoft ended on	 Sage 100 Office Merge does not integrate 				
only of Microsoft					April 11, 2023, for details click here.	with the online web versions of the Office				
365, 2019, 2016,						application.				
2013**										

Microsoft Fax Services								
Product Version	Sage 100 Compatibility		Sage 100 Standard and Advanced	Sage 100 Premium Version	Hardware and System Requirements	Remarks		
	32-Bit	64-Bit	Versions Supported	Supported				
In supported	Х	Х	Х	Х	 Modem connected to analog line 			
operating systems					Functioning modem driver			

Paya Exchange Credit Card Processing								
Product Version	0	e 100 stibility	Sage 100 Standard	Sage 100 Premium Version	Hardware and System Requirements	Remarks		
		tibility	and Advanced					
	32-Bit	64-Bit	Versions Supported	Supported				
All (Web Service)	Х	Х	Х	Х	Internet access is required	To apply for a merchant account, contact your Sage Customer Account Manager at: 800-854-3415. For more information, go to: <u>https://www.sage.com/en-us/payment-processing/</u>		

Sage 100 Sales Tax, Powered by AvaTax								
Product Version	Sage 100 Compatibility		Sage 100 Standard and Advanced	Sage 100 Premium Version	Hardware and System Requirements	Remarks		
	32-Bit	64-Bit	Version Supported	Supported				
7.10	X	X	Х	Х	Internet access is required	 For connector information, go to: www.avalara.com 		

Product Version	Sage 100 Compatibility		Sage 100 Standard and Advanced	Sage 100 Premium Version	Hardware and System Requirements	Remarks	
	32-Bit	64-Bit	Versions Supported	Supported			
7.50	Х	Х	Х	Х	 Systems: Windows 10, Windows Server 2012, Windows Server 2016, and Windows Terminal Server. 	 Intelligence requires Microsoft Excel 2013, 2016 (32 or 64-bit), or Office 365 (Office 365 must be installed locally) 	
					 Citrix XenApp 6.5, 7.5, or 7.6 	 Automatically installs with Sage 100 Workstation 	
					 Hardware: CPU > 1.3 GHZ 	setup, reminder to make sure Excel is installed and activated before installing workstation setup, please	
				 Memory: 2 GB RAM 	see the Sage 100 Installation and System		
					 Hard Drive Space: 350 MB 	Administrator's Guide for more details.	

Sage Alerts and Workflow								
Product Version	Sage 100		Sage 100 Standard	Sage 100 Premium	Hardware and System Requirements	Remarks		
	Compatibility		and Advanced	Version				
	32-Bit 64-Bit		Versions Supported	Supported				
All versions	Х	Х	Х	Х				

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