

FINANCIAL ADVISORY SERVICES

STRUCTURED INSIGHTS - SMARTER DECISIONS - STRONGER FINANCING.



OUR FINANCIAL SERVICES

We provide specialized financial services designed to support companies in securing financing and making informed strategic decisions.

Our approach combines rigorous financial analysis with practical business insights to deliver clarity, confidence, and actionable outcomes.

MAIN SERVICES

01

CREDIT REQUEST MEMO PREPARATION

02

FINANCIAL & STRATEGIC CONSULTING

CREDIT Request Memo

We prepare structured and comprehensive credit request memos designed to support informed lending decisions.

Value Proposition:

Delivering clear, objective, and well-supported documentation for financing approval processes.

Each memo integrates:



Market research



Commercial
insights



Financial analysis



Risk assessment



Key decision-making
factors



CREDIT MEMO:

Financial Analysis Scope

Our financial analysis provides a robust and structured view of the company's financial position and repayment capacity.

Performance Evaluation

Analysis of historical financial results to assess revenue trends, profitability, and overall business performance.

Cash Flow Generation Analysis

Evaluation of the company's ability to generate sustainable cash flows from operations to support ongoing activities and debt service.

Risk and Leverage Assessment

Review of the capital structure, existing debt obligations, and financial risk exposure.

Funding Needs and Repayment Capacity

Assessment of financing requirements and the company's ability to meet repayment obligations based on projected cash flows.

Revenue		Rev
\$23,330	\$22,330	↗
\$25,800	\$25,800	↗
\$20,630	\$20,630	↗
\$25,800	\$25,830	↗
\$20,350	\$20,350	↗
\$15,270	\$15,270	↗
\$10,150	\$10,150	↗

Revenue



Capital Structure



Leverage Assessment



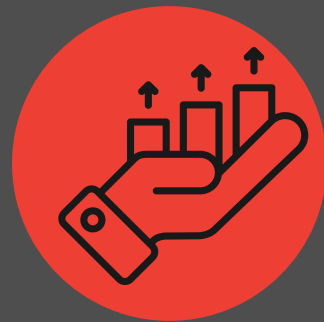
Cash Flow Generation



Repayment Capacity

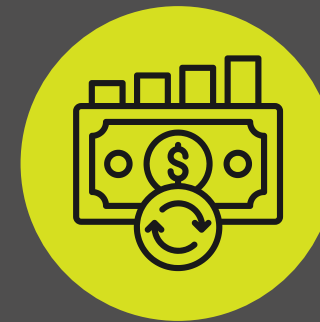


CREDIT MEMO: CORE FINANCIAL ANALYSES (PART 1)



Revenue & Profitability Assessment

Evaluate revenue streams, margins, and profitability drivers.



Cost Structure Analysis

Identify fixed vs. variable costs and key efficiency drivers.



Working Capital Analysis

Assess liquidity through receivables, payables, and inventory cycles.



Cash Flow Analysis

Analyze operating, investing, and financing cash flows.

CREDIT MEMO: CORE financial Analyses (Part 2)

 **Debt & Leverage Review**
Evaluate debt structure, obligations, and leverage levels.

 **Liquidity & Solvency Assessment**
Measure short-term and long-term financial health.

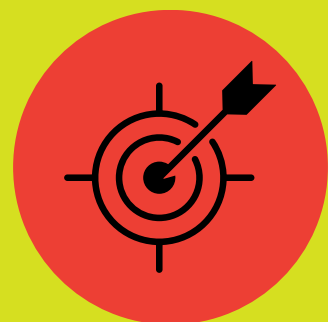
 **Financial Projections Review**
Assess forecasts and underlying assumptions.

 **Sensitivity & Scenario Analysis**
Evaluate impact of key variable changes.





CREDIT MEMO: CORE financial Analyses (Part 3)



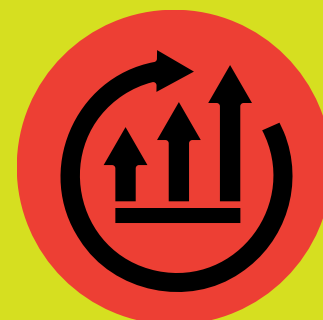
Key Financial Ratios & KPIs

Benchmark performance through relevant metrics.



Funding Requirement & Use of Funds Analysis

Assess financing needs and allocation strategy.



Repayment Capacity Assessment

Evaluate ability to service debt based on cash flow.

CONSULTING Services

Financial & Strategic Consulting

We provide tailored financial and strategic advisory services to support business decision-making and sustainable growth.

Ensuring a solid, data-driven approach to growth, optimization, and funding is our value proposition.



**Financial
performance analysis**



**Business drivers
evaluation**



**Risk and opportunity
identification**



**Financing strategy
structuring**

Consulting:

Financial Scope

Our approach

We apply the same rigorous financial frameworks used in credit analysis, complemented by a forward-looking and strategic perspective. Our approach combines in-depth financial diagnostics with business understanding to identify key drivers of performance, inefficiencies, and value creation opportunities.

We translate complex financial information into clear, structured insights that support both operational and strategic decision-making.

Objective

Transform financial data into actionable insights by linking historical performance with future expectations, enabling informed decisions, optimized financial strategies, and sustainable long-term value creation.





CONSULTING:

Key financial Analyses

These analyses are essential for understanding a company's financial performance, operational efficiency, and overall financial health. It provides structured and data-driven insights that support informed decision-making for management, lenders, investors, and stakeholders.

Revenue & Profitability Assessment

Identify growth drivers and margin improvement opportunities.

Cost Structure Analysis

Optimize cost efficiency and operational performance.

Working Capital Analysis

Improve liquidity management and cash conversion cycles.

Cash Flow Analysis

Strengthen cash generation and financial planning.

CONSULTING:

Advanced Insights

We provide in-depth financial analysis focused on evaluating capital structure, financial resilience, and forecast reliability. Our approach is designed to support high-impact strategic decisions by identifying risks, validating assumptions, and strengthening the company's overall financial position.

Debt & Leverage Review

Optimize capital structure and financing mix to balance risk and return.

Liquidity & Solvency Assessment

Ensure financial sustainability and resilience under different business conditions.

Financial Projections Review

Validate business plans, assumptions, and forecast reliability.

Sensitivity & Scenario Analysis

Support strategic decision-making by assessing outcomes under varying scenarios and uncertainties.



CONSULTING:

Strategic Focus

Strategic Financial Support

Key Financial Ratios & KPIs

Define and monitor critical financial metrics to assess performance, benchmark against peers, and support disciplined, data-driven decision-making at both operational and strategic levels.

Funding Requirement & Use of Funds Analysis

Conduct a detailed assessment of capital needs and deploy a structured approach to the use of proceeds, ensuring alignment with value creation initiatives, growth strategies, and capital efficiency objectives.

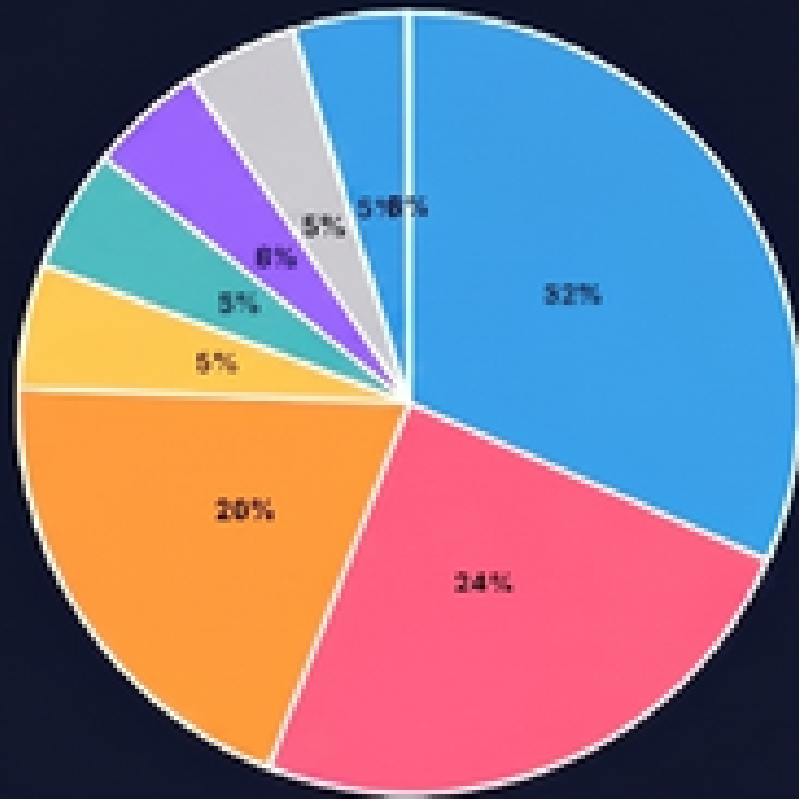
Repayment Capacity Assessment

Analyze debt servicing capacity under multiple scenarios, supporting the structuring of robust, sustainable financing solutions aligned with the company's cash flow profile and risk tolerance.



Tasks mix (Type x Status)

Tasks mix (Category x Status) ▼



Real Hours 189h 48m

Document Processing: 83h 43m • Data Audit: 17h 11m • Market Analysis: 13h 48m • Strategic Review: 11h 12m • Handover: 85m • 3h 27m • Memo: 5h 48m • Desk Work: 4h 16m • Questions: 0h 33m

QUALITY OF WORK

800 tasks have an EVA evaluation recorded.

CAPTASK Operational & Client Management Platform

Captask is a proprietary platform developed to centralize client management, workflow coordination, task tracking, and operational documentation within a secure and structured environment.

The platform supports both our internal operations and our clients' processes by improving organization, visibility, and operational efficiency across projects and engagements.

Key Functionalities:

- **Client and Project Management:** Centralized organization of client profiles, projects, and operational information to improve visibility and coordination.
- **Task and Workflow Tracking:** Real-time monitoring of tasks, deliverables, and project progress through structured workflow statuses.
- **Time Registration for Monitoring Support:** Tracking of hours dedicated to tasks and clients to support productivity analysis and operational oversight.
- **Centralized Document Management:** Secure storage and organized access to files, memorandums, contracts, and relevant project documentation.
- **Real-Time Dashboards and Operational Metrics:** Visual monitoring of operational performance, task status, workload distribution, and project activity.
- **Secure and Private Access Infrastructure:** Controlled access environment designed to protect sensitive operational and client-related information.

Summary by Type	
Document Processing	Total:253 · P:2 · W:0 · R:0 · C:251
Data Audit	Total:194 · P:0 · W:0 · R:1 · C:193
Consultation	Total:158 · P:1 · W:0 · R:0 · C:157
Market Analysis	Total:41 · P:0 · W:0 · R:0 · C:41
Rapid Response	Total:40 · P:0 · W:0 · R:0 · C:40
Strategic Review	Total:38 · P:0 · W:0 · R:1 · C:37
Media Creation	Total:38 · P:0 · W:0 · R:0 · C:38
Data Entry	Total:37 · P:0 · W:0 · R:0 · C:37
Query Handling	Total:1 · P:0 · W:0 · R:0 · C:1

Top Clients — Hours Worked

🥇 Alpha Global Solutions	188h
🥈 Beta Innovations Inc.	162h
🥉 Gamma Tech Partners	135h 30m
4 Delta Manufacturing Co.	117h
5 Epsilon Group LLC	112h 19m
6 Zeta Consulting Ltd.	101h 27m
7 Eta Logistics	100h
8 Theta Systems	93h 13m
9 Iota Enterprises	89h 48m
10 Kappa Retailers	87h

Top Users — Tasks Volume

🥇 Jane Doe	367 tasks
🥈 John Smith	214 tasks
🥉 Robert Chen	102 tasks
4 Maria Garcia	62 tasks
5 David Kim	30 tasks
6 Sarah Patel	15 tasks

STRATEGIC OPERATIONAL SUPPORT

Captask was designed to optimize operational workflows by consolidating tasks, client information, documentation, and project monitoring into a single platform. The platform allows teams to maintain structured operational records, monitor workflow progress, track productivity, and support transparent client management processes.

Business Benefits:

- Increased operational efficiency
- Improved visibility across projects and deliverables
- Better task accountability and workflow control
- Centralized access to critical information
- Support for scalable and organized growth

Captask strengthens operational execution by providing a centralized, structured, and scalable management ecosystem for both internal teams and clients.





CapTask v2.0

User:

demo_user@projectx.com

Tasks

Profile

Clients

Activity Log

Useful Links

Podcast Help

Timezone View

Colombia (COL)

Logout



CapTask v2.0

User:

p.vasquez@cap2day.nl

Tasks

Profile

Clients

Activity Log

Useful Links

Podcast Help

Timezone View

Colombia (COL)

Task Dashboard

Refresh

Light

Dark

New Task

Search by Task, Client, or assignee...

All status

All task type

All assigned to

All clients

dd/mm/aaaa

Apply Filters

Clear Filters

#	TASK	ASSIGNED TO	CLIENT	START DATE	DEADLINE	PRIORITY	STATUS	ACTIONS	NOTIFIED
1	Short Memo	To be assigned	Acme Corp.	18/09/2028 18:18 pm	18/09/2028 4:00 PM	HIGH	Pending	View Edit Delete	—
2	QuickScan	Maria Garcia	Globex Solutions	12/09/2028 12:00 AM	5:00 AM	MEDIUM	Pending	View Edit Delete	—
3	QuickScan	Maria Garcia	Omni-Consumer Prod.	13/09/2028 8:10 AM	19/09/2028 3:00 PM	HIGH	Working	View Edit Delete	—
4	Memo Finance	John Doe	Initech Services	12/05/2026 7:00 AM	13/05/2026	MEDIUM	Pending	View Edit Delete	—
5	Memo Finance	Jane Smith	Cyberdyne Systems	12/05/2028 1:00 AM	13/05/2028 2:00 PM	MEDIUM	Working	View Edit Delete	—
6	Handover	Jane Smith	Initech Services	12/05/2028 2:30 PM	12/05/2028 3:00 PM	MEDIUM	Completed	View Edit Delete	—
7	Memo Finance	Jane Smith	Cyberdyne Systems	12/05/2028 07:40 AM	12/05/2028 3:00 PM	HIGH	Completed	View Edit Delete	12/05/2028 12:20:57
8	Following client	Maria Garcia	Initech Services	Globex Solutions	12/05/2028 3:00 PM	HIGH	Completed	View Edit Delete	12/05/2028 12:20:08
9	QuickScan	John Doe	Globex Solutions	12/04/2028 6:00 AM		MEDIUM	Completed	View Edit Delete	—
10	Handover	Jane Smith	Globex Solutions	11/08/2028 3:00 PM		MEDIUM	Completed	View Edit Delete	11/05/2028 18:22:28
11	QuickScan	Maria Garcia	Globex Solutions	11/08/2028 3:00 PM		MEDIUM	Completed	View Edit Delete	11/05/2028 11:57:36
12	QuickScan	John Doe	Weyland-Yutani	11/08/2028 6:00 AM		MEDIUM	Completed	View Edit Delete	05/05/2028 11:58:188

Back to Task panel

Refresh Clients

Save

Create New Task

Core Details

TASK

ASSIGNED TO

CLIENT

PRIORITY

STATUS

Memo Finance

To be assigned

Select a client...

High

Pending

Dates & Times

STARTING DATE

STARTING TIME

DELIVERY TIME

DEADLINE DATE

TIME

13/05/2026

11:26 AM

Select duration

dd/mm/aaaa

06:00 a.m.

Description & Options

TASK DESCRIPTION

Captask features a user-friendly and intuitive interface designed to simplify daily operational management and facilitate adoption across teams with different technical backgrounds. Its structure is self-explanatory, allowing users to navigate workflows, manage tasks, access documentation, and monitor projects efficiently without requiring advanced technical knowledge.

The platform was developed with a practical and organized approach, ensuring that all essential functionalities for operational control, internal coordination, and workflow monitoring are easily accessible within a clean and structured environment.



Why Work With Us



Deep experience in financial analysis, credit evaluation, and strategic advisory across diverse industries and business models.



Rigorous methodologies and disciplined frameworks to ensure consistency, accuracy, and high-quality outputs.



Concise and well-structured outputs designed to facilitate efficient and informed decision-making.



Customized analyses and recommendations aligned with each client's specific context, objectives, and strategic priorities.

**Empowering better financial decisions
through clarity, structure, and insight.**

THANK YOU

*For considering Captrion sas as
your partner in growth!*