

Tuesday, March 25, 2025 at 10:12:45 Central Daylight Time

Subject: 2025 SEC Required Notifications
Date: Tuesday, March 25, 2025 at 10:06:28 AM Central Daylight Time
From: Sanford Prizant
To: Sanford Prizant
CC: Ariel Reque
Priority: High
Attachments: image001.png, CG Advisory Services Form ADV Part 2A .pdf, CG Advisory Services Privacy Policy .pdf

Dear Plan Sponsors:

Per SEC regulations, I have attached the following notifications from my Registered Investment Advisor (Capital Asset Advisory Services, LLC)

PART 2A OF FORM ADV/PRIVACY POLICY

Please save in your 2025 retirement plan folder.

If you have any questions or concerns, please feel free to contact me.

Regards,

Sanford

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Advisory services offered through Capital asset Advisory Services, LLC.
A Registered Investment Advisor



