DANIEL SEGAL, CFA, FRM

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SYSTEMATIC EQUITIES PORTFOLIO MANAGER

Portfolio Management | Equity Research | Quantitative Risk Analysis | Performance Attribution| Market Insight

Experienced investment leader regarded as a subject matter expert within the domain of Public Equity markets. Recognized for thought leadership within the realm of quantitative finance, investments, and risk management.

Broad experience in all aspects of equity investment management including factor research, model back-testing, portfolio construction, performance attribution, risk management, competitive analysis, and market insight.

- ✓ Oversight of Multiple Equity Strategies
- ✓ Security Analysis and Selection
- ✓ Client Reporting and Market Outlook
- ✓ Quantitative Risk Analysis and Reporting
- ✓ Equity Factor Research, Coding, and Testing
- ✓ Competitive and Peer Analysis
- ✓ Database Coding and Development (SQL)
- ✓ Investment Process Automation

PROFESSIONAL EXPERIENCE

Multiple Roles Held at Hartford Investment Management Company (HIMCO)

Vice President, Public Equities Portfolio Manager 2017-Present

- Managed $1B+ in AUM in multiple size and style strategies, saving the firm millions in sub-advisory fees.
- Overhauled Portfolio Construction process which resulted in an increased IC of signal capture by 44%.
- Researched, crafted, and publicly delivered quarterly market commentaries to the entire firm.
- Created proprietary performance attribution system using model input factors resulting in improved alpha and lower levels of portfolio risk.
- Implemented a customized, ex-ante, closed-form risk model including a suite of client-driven reporting tools.
- Provided ongoing operational risk validation for the firm's Asset Allocation model.
- Conducted competitive analysis to identify market opportunities, leading to a 60% spike in AUS.

Assistant Vice President, Quantitative Equity Research Analyst 2015-2017

- Collaborated on the research, development, and testing of new (and existing) alpha factors using MarketQA. and Factset with CompuStat and IBES as the primary data vendors.
- Interfaced with IT to continually improve and enhance our production platform.
- Led the development of Portfolio Execution platform to process daily flows, index events, and corp actions.
- Coded 500+ SQL Server stored procedures to extend the reporting capabilities of our production platform.

Director, Front Office Technology Manager 2006-2015

- Spearheaded the development of the firm's active equity portfolio management and reporting platform.
- Acted as the principal database designer and developer, coding 2000+ database objects.

Providers: Factset, Bloomberg, MarketQA, Barra, CompuStat, IBES **Tools: SQL Server, Python, VBA**

EDUCATION AND CERTIFICATIONS

Chartered Financial Analyst (**CFA**)	CFA Institute
Certified Financial Risk Manager (**FRM)**	Global Association of Risk Professionals
Microsoft Certified Professional (**MCP**)	Microsoft Corporation
BRYANT UNIVERSITY	B.S. in Business Administration