

TUITION TRANSFER FORM

If you transfer unused amounts to your spouse or common-law partner, he or she has to complete **Federal Schedule 2**, Federal Amounts Transferred from Your Spouse or Common-law Partner, and, if applicable, **provincial** or **territorial Schedule (S2)**, Provincial (or Territorial) Amounts Transferred from Your Spouse or Common-Law Partner.

Designation to transfer Federal and Provincial Tuition, Education Amounts to a spouse or common-law partner, parent, or grandparent.

I designate _____, my _____
(Individual's Name) (Relationship to you)

to claim:

(1) \$ _____ on line 324 of his or her **federal Schedule 1**, or
Federal Amount on line 360 if his or her **federal Schedule 2**, as applicable;

(2) \$ _____ on line 5860 of his or her **provincial** or **territorial**
Provincial or Territorial Amount **Form 428**, or on line 5909 of his or her provincial
or **territorial schedule (S2)**, as applicable.

- A. Line (1) above cannot be more than line 16 of your **federal schedule 11**.
- B. If you resided in a province or territory other than Quebec on December 31, line (2) above cannot be more than line 19 of your **provincial** or **territorial Schedule (S11)**.
If you resided in Quebec on December 31, an entry is not required on line (2) above.
- C. If you did not reside in the same province or territory as the designated individual on December 31, special rules apply. For more details, call **1-800-959-8281**.

Student Name (Print)

Social Insurance Number

Student Signature

Date