**Client Info**

Date **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

Have we prepared your taxes before? Y \_\_\_\_\_\_\_\_\_\_ N \_\_\_\_\_\_\_\_\_\_\_

Full Name: ­­­­­­­­­­\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Spouse Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(If new) SSN: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (If new) SSN: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(If new) DOB: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (If new) DOB: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Occupation: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Occupation: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Please specify if you changed jobs since last year

Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Best Contact Number: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Best Email Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Dependent info:

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

SSN: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ SSN: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

DOB: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ DOB: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Relationship: \_\_\_\_\_\_\_\_\_\_\_\_\_\_ Relationship: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

College Student: Y N **FORM 1098-T**  College Student: Y N **FORM 1098-T**

Direct deposit? Y N

Checking \_\_\_\_\_ Savings \_\_\_\_\_\_\_ Bank Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Routing Number \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Account Number \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**PLEASE BE ADVISED THAT IF YOU HAVE MARKETPLACE HEALTH INSURANCE YOU MUST PROVIDE US WITH A 1095-A**

\*I have provided Mela’s Tax and Accounting with true and accurate information. I understand that if the information provided is different from the IRS’ information, then there will be a delay in the IRS processing my tax return.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Taxpayer Signature Date

**WE DO NOT E-FILE WITHOUT PAYMENT.**

**REFUNDS ARE USUALLY PROCESSED WITHIN 21 DAYS OF E-FILING. IF YOU HAVEN’T RECEIVED YOUR REFUND WITHIN 21 DAYS OF THE E-FILE DATE, PLEASE VISIT IRS.GOV WHERE’S MY REFUND.**