

PERSONAL PROFILE				
Name		Social Securit	y Number	
Joint Applicant Name		Social Securit	y Number	
Address	Town/City	State	Zip	Phone

Assets	Liabilities
Cash on Hand and in Banks	Notes Payable to Banks – Secured (complete Schedule E below)
U.S. Government Securities (complete Schedule A below)	Notes Payable to Banks – Unsecured (complete Schedule E below)
Stocks and Bonds (complete Schedule A below)	Due to Brokers
Non-Marketable Securities (complete Schedule B below)	Mortgages (complete Schedule C below)
Real Estate (complete schedule C below)	Credit Cards (please itemize):
Accounts, Loans and Notes Receivable	Other Accounts and Bills Due (car payments, etc., please itemize):
Retirement Accounts (vested portion)	Unpaid Income Tax or Other Taxes and Interest
Life Insurance – cash surrender Value only (complete Schedule D below)	
Automobiles	Total Liabilities
Other Assets (please itemize):	Net Worth
Total Assets	Total Liabilities and Net Worth



Personal Financial Statement

Name

Sources of Income Annual E			xpenses		
Annual Income, Bonuses and Commissions		Mortgage/Rental Payments			
Dividends		Real Estate Taxes			
Rental Income		Insurance Premiums			
Other Income (please itemize) You need not disclose alimony, child support or separate maintenance income unless you wish the Authority to consider them in a credit decision.		Federal, State and Local Taxes			
		Credit Cards, Car Payments, etc.			
		Alimony, Child Support or Maintenance Income			
		Other Expenses (please itemize):			
		Total Expenses			
		Contingent Liabilities			
		Do you have any contingent liabilities? If yes, please indicate liability and provide details on a separate sheet.			
		As endorser, co-maker, or guarantor?			
		Contested taxes?			
		Damage claims or legal actions?			
		Other? (please itemize)			
Total Income		Total Liabilities			



Personal Financial Statement

Name

Schedule A: G	overnr	nent Securities, S	Stocks	& Bonds					
Number of Units/Shares		Description		In Nar	me of	Market Value Per Share	Total Market Value		Pledged as Security
								[Yes 🗆 No
								[∃Yes □ No
								[Yes 🗆 No
Schedule B: N	on-ma	rketable Securitie	es						
Number of Units/Shares Description			In Name of		Market Value Per Share	Total Market Value		Pledged as Security	
								[IYes 🗆 No
								[□Yes □No
								Γ	□Yes □No
Schedule C: R	eal Est	ate Equity							
		Personal Resid	ence	Property		Property		Property	
Name on Title									
Address									
% Own									
Cost									
Monthly Paym	ent								
Market Value									
Outstanding Mortgage									
Financial Institution									
Schedule D: In	dividu	al and Group Life	lnsur	ance					
Insurance Cor	npany	Policy Own	er	Ben	eficiary	Face Amount	Policy Loans		Cash Surrender Value
Schedule E: Loan Relationships (Exclusive of Real Estate Loans)									
Lender			riginal Loan Amount Date of Loan				ured or Current outstanding Balance		



Name

sinesses – List all Businesses in which you are a principal /partner							
Business Name	% Ownership	Position/Title	Total Business Assets	Type of Business	Year Established		

General Information

NOTE: Answering yes to any of the following questions does not automatically disqualify you from obtaining a loan.

Have you ever had repossession? □ Yes □ No

Have you ever declared bankruptcy? □ Yes □ No

Have you ever been convicted or pleaded guilty to a criminal offense, other than a minor traffic violation?

If you answered yes to one or more of the above questions, please provide details.

APPLICANT CERTIFICATION

I understand that the Finance Authority of Maine's credit approval may be subject to verification and investigation. I authorize FAME to obtain and release credit information in connection with this statement and with respect to any credit granted.

This is a true and accurate statement of my financial condition. Should my financial condition change at any time while I am under obligation to the Authority, I will promptly notify them in writing of this change. While under such obligation, I will provide an annually updated financial statement.

Name of Applicant

Signature of Applicant

Date

Name of Joint Applicant

Signature of Joint Applicant

Date