

# DIRECT DEPOSIT AUTHORIZATION FORM

## FOR TAX REFUND DEPOSIT ONLY

This form shall be used for tax refund deposits only. The taxpayer can provide a copy of their own form or a voided check instead of this form. All fields are required.

Please print or type and complete all the information below.

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### YOUR INFORMATION HERE:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Sign Here: \_\_\_\_\_ Date: \_\_\_\_\_

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### THE BANK INFORMATION HERE:

Bank Name: \_\_\_\_\_

Account No.: \_\_\_\_\_ Routing No.: \_\_\_\_\_

It is very important to have the bank's routing number. If you do not know the routing number, enter the state where you opened the account.

Account Type:             Checking             Savings            (Check only one)

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You may attach a voided check for each bank account to which your tax refunds should be deposited (if necessary)

Legal & Financial Services, PLLC uses Drake Software or Santa Barbara Tax Products Group as its bank product for this year's tax season. It is authorized to deposit my federal and/or state refunds directly into the abovementioned account. This authorization will remain in effect until I modify or cancel it in writing, fill out another one of these forms, or submit a substitute.

