





WINTER CAMPAIGN 2023-24

Campaign Results Summary

We specifically targeted winter visitation from key historic flight markets:

- NYC
- Chicago
- Minneapolis

And worked to build awareness in new/emerging markets:

- Seattle
- San Diego
- Las Vegas
- San Francisco
- Denver
- Santa Fe
- Durango
- Park City

- There is an estimated \$409,171 of total economic impact from this campaign to date. This is an 8.7:1 return on ad spend of \$50K.
- Note: During the campaign we saw more than 19,000 new users to ScenicSedona.com.

Attribution Results - Destination

Destination Total Trips/Visits 1,043



Est. Average Length of Visit
1.7 Days

\$ Est. Campaign Impact \$198,170

Top DMAs	Share
San Diego	27%
Chicago	12%
Minneapolis-St. Paul	11%
San Francisco-Oak-San Jose	11%
New York	10%
Las Vegas	9%

Top DMA's for visitation to the destination aligns with the top delivery markets. We are seeing direct correlation to those that were served our ads showing up in the destination.

This data is through Feb 10, 2024. It will continue to be updated, typically with a three-week lag in reporting.

Attribution Results - Hotels

Hotels **Total Trips/Visits** 曲 326 **Est. Room Nights Observed** 701 Est. Average Length of Visit 2.2 Days **Est. Campaign Impact** \$211,001

Top DMAs \$	Share
San Diego	33%
Chicago	15%
San Francisco-Oak-San Jose	13%
Denver	10%
New York	9%
Seattle-Tacoma	7%

Overnight stays in hotels also align with top delivery markets and audience targeting.

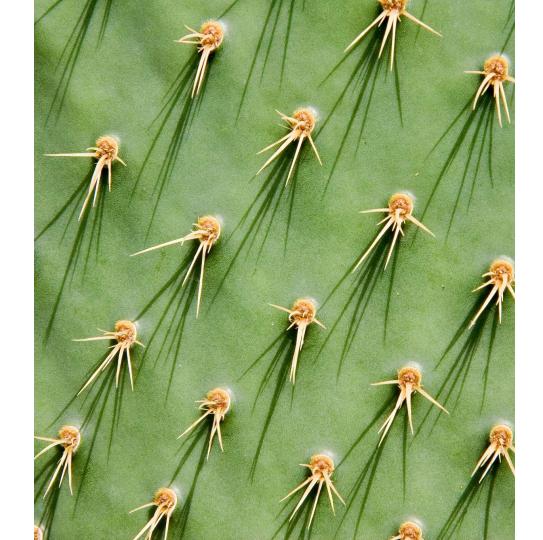
More than 67% of all visitors that came from our advertising stayed in a hotel.

SUMMER CAMPAIGN CONCEPT 2

IN THE MOMENT

In a world where the focus often lies on capturing images for social media validation, the essence of living in the present moment is often overshadowed. This concept emphasizes the importance of the small things we can do that have big impact. This in turn can create a deeper respect for natural places and the local community while encouraging better habits.

This idea also lends itself to creating more educational videos where we can can focus on some of the detailed ways that people can be responsible and effect change; for example, picking up trash, staying on marked trails, avoiding areas of overuse, being polite and courteous to others, etc.



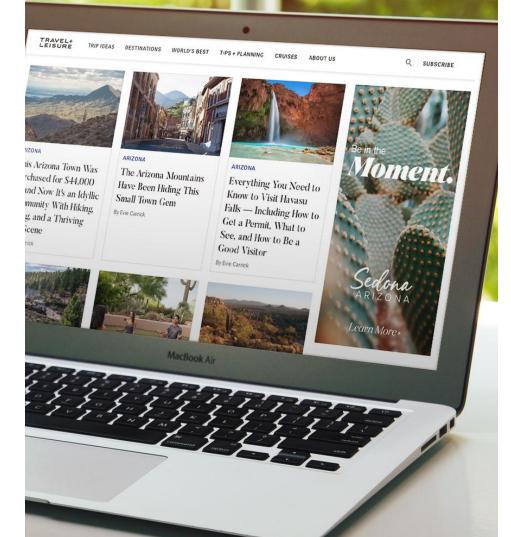
DIGITAL ADS







3 frame Animated ad



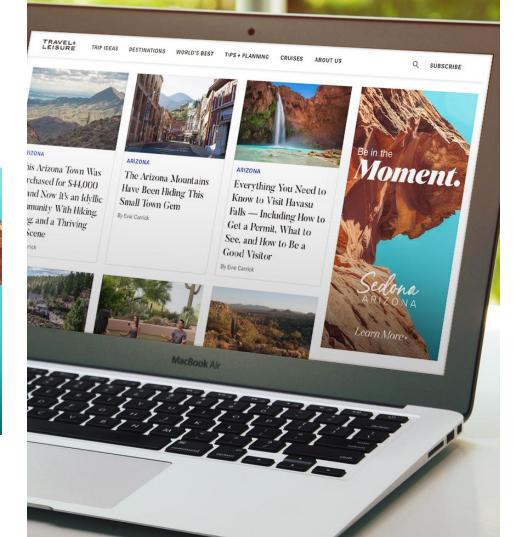
DIGITAL ADS







3 frame Animated ad



PRINT ADS

Body Copy

It's in the details.

In Sedona there are plenty of big moments, but it's the small actions that count. Staying on trail, packing out trash, and being respectful make all the difference. And, as stewards of this land, it's nice to slow down and appreciate the details.

Join us and embrace the moment. *Learn more at ScenicSedona.com*



PRINT ADS

Body Copy

It's in the details.

Discover the connection that comes from engaging with the desert's beauty. Embrace each moment with mindfulness, where simple acts of care nurture a culture of respect and conservation for our natural wonders.

Join us and embrace the moment. *Learn more at ScenicSedona.com*



VIDEO



Fade in. Quiet and still except natural ambient sounds (birds, wind) and movement (breeze moving cacti, insect flying/landing)
VO: "In Sedona, there are lots of big moments"



Slow pan from left to right. Quiet and still except natural ambient sounds (birds, wind) and movement (breeze rustling flowers) VO: "but often it's the small actions that count.



Stationary shot. Dynamic movement of fabric flowing and bodies in motion, across frame. Sounds of people, music, festival. VO: "staying on trail, packing out trash, and...



marketplace. Ambient sounds of market place (people talking, yet subdued).

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Stationary shot. Small movements from animal. Animal making sounds (drinking, eating etc).

VO: "As stewards of this land, we tend..."



Camera slowly moving forward over items in a marketplace. Ambient sounds of market place (people talking etc).

VO: "...to slow down and appreciate the finer details"



Slow zoom. Quiet and still except natural ambient sounds of water flowing.

VO - "Join us – In the moment...



Slow pan from left to right. Quiet and still except natural ambient sounds (birds, wind) and movement (breeze rustling flowers). VO - ...Sedona Arizona"

TAB RECOMMENDATIONS

Officially recommended by TAB, will be presented to City Council on March 27, 2024:

- Go forward with "In the Moment"
- Build a more education-forward in-market execution
- Soften the out-of-market executions slightly (take away the imperative of "be")
- Remove all references to trash throughout intro and in copy
- Look at options with carousel ads to start with a wider, scenic shot, then move into detail
- Look at options with carousel ads to include people (note need for diversity in terms of age, race, families) and then zoom into detail
- Add the "because we love it line" into the In the Moment campaign
- Look at adding a line about "staying longer", particularly when targeting Phoenix
- Coordinate with hotels, shuttle signage, trailhead signage, etc. on the in-market education messaging

SUMMER MEDIA PLAN

Top Summer Markets Summary

Top Markets by 4-Year		
Avg. % Visitation		
Phoenix	40%	
Los Angeles	8.24%	
Tucson	4.20%	
New York	3.75%	
Chicago	2.33%	
Dallas	2.08%	
Las Vegas	2.01%	
San Diego	1.70%	
Houston	1.47%	
Atlanta	1.35%	

Top Market by Avg. Spend		
Phoenix	\$1.63M	
Los Angeles	\$694,000	
Tucson	\$224,000	
San Fran.	\$195,000	
Dallas	\$176,000	
Seattle	\$169,000	
Chicago	\$167,000	
Denver	\$165,000	
New York	\$128,000	
San Diego	\$124,000	

Green highlighted markets showed up in both data sets. These would be the recommended target markets for the summer campaign. Recent awareness and perception research also showed that residents of Phoenix are 20% more likely to visit Sedona during the months of May-August, making them not only an appropriate target for summer visitation, but the prime audience for stewardship messaging.

With an increased budget for summer, DVA would also recommend continuing the marketing efforts in Seattle, Las Vegas, Denver, and San Francisco.

Audience Mix & Target Markets



A mix of social media, paid search and Datafy's programmatic ad service. We will target:

- Past-visitors, new visitors with a propensity for outdoor adventure/ travel, unique shopping, and dining experiences.
- Include Household Incomes (HHI) above \$100K and households with 1-2 and 3-5 members.

Additionally, since the campaign will be equally developed for educational purposes, we will target in-market visitors, with sustainability messaging, as well.



Core Markets



Emerging Markets

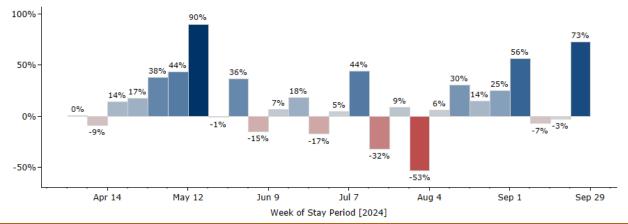
Campaign Details

- Media spend: \$100,000+ but final amount TBD
- Flight: May 1 to August 15, 2024
- Tactics: Paid social media; native, display, video, and retargeting; paid search
- Target Markets
- In-Market

Depending on the Chamber's BID summer marketing campaign this campaign could pivot to:

- Exclude the overlapping markets
- Focus only on in-market marketing

Occupancy Outlook Compared to Same Time Last Year as of 3-6-24



THANK YOU