PLEASE USE BLUE OR BLACK INK ONLY ON FORMS



Dear Patient:

Welcome to Fanno Creek Clinic and thank you for choosing us for your healthcare needs. Please arrive 15-20 minutes early for your first appointment to complete the check-in process. This initial visit will be to establish care. If you have multiple medical concerns or need a physical exam, you may be asked to schedule a subsequent appointment.

Enclosed you will find information for your review. Be sure to bring the completed health forms to your initial appointment, along with your insurance card and photo ID. For security and confidentiality reasons, we will ask you for photo identification.

If your insurance company requires you to name a primary care provider, please make sure you have notified them of your new provider.

Please note that Fanno Creek Clinic maintains a cancellation and reschedule policy that requires 24 hours notice. If you fail to provide 24 hours notice when changing an appointment, you will be charged a \$50 fee. Failure to provide 24 hours notice 3 times or more may result in dismissal from the clinic.

For your convenience, directions to our clinic are included in this packet. If you have any questions, please contact our office at (503) 452-0915 or visit us online at <u>www.fannocreek.com</u>. We look forward to seeing you!

Sincerely,

Fanno Creek Clinic Staff

Fanno Creek Clinic 2400 SW Vermont St. Portland, Oregon 97219 (503) 452-0915 Fax: (503) 768-9232

Fanno Creek Clinic: General Information

Clinic Hours: The clinic is open from 8:00 am until 5:00 pm Monday - Friday.

Emergencies: Dial 911 for life threatening emergencies. During business hours call the clinic and your Doctor or a Nurse will assist you. After hours (5:00 pm – 8:00 am and weekends) you may reach the Doctor on call by calling the clinic and choosing option 2. Leave a message and the Doctor will be paged immediately.

Prescription Refills: Please allow 72 hours (3-5 days) for your prescriptions to be refilled. No narcotics will be refilled after 5:00 pm. Approximately one week before you will be running out, have your pharmacy fax us a request to refill it. Your pharmacist will be able to answer many questions you may have regarding your medication. The fax number is (503) 892-9875.

Same Day Appointments: All requests for appointments the same day you call will be triaged through a Nurse. Although the receptionists cannot make these appointments without authorization from the Doctor or a Nurse, they can make you an appointment for the next available opening.

Lab Hours: The clinic lab is open from 7:30 am until 4:45 pm, Monday – Friday. You need to check in at the reception desk to pick up your lab order form. Check with your insurance for coverage.

Medical Record Transfers: You will need to complete a release of information form before records can be sent or received. You can come into the clinic and fill out the form or you can go to the clinic your records are at (if they are not here) and sign a release there. Please allow approximately 2 weeks for the transfer.

DIRECTIONS TO FANNO CREEK CLINIC

Fanno Creek Clinic is located at **2400 SW Vermont St**, Portland, Oregon 97219. Free parking is available in the parking lot directly in front of the building, offering easy access for our patients.

TRIMET INFORMATION: TriMet bus numbers 1, 44, and 45 stop near our clinic. For further information contact TriMet at 503-238-7433 or visit the web site at: <u>http://www.trimet.org/</u>.

FROM THE EAST:

- 1. Starting out from **I-84** W/US-30 W, merge onto **I-5 South** via the exit on the left toward Beaverton-Salem.
- 2. Take Exit 297 toward Terwilliger Blvd.
- 3. As you approach the traffic light, select the middle lane in order to cross Barbur Blvd.
- 4. Go **straight** at the intersection, which will put you on **Bertha Blvd**, which is just to the right of the Fred Meyer.
- 5. Go to the second traffic light and turn **left** onto **Vermont St**.
- 6. **2400 SW Vermont St** is at the top of the hill on the left.

FROM THE SOUTH:

- 1. Start out going **north** on **I-5**.
- 2. Take **Exit 297**. Get into the right lane to avoid getting back on the freeway.
- 3. Turn **left** at the traffic light onto **Terwilliger Blvd**.
- 4. Stay in the left lane and turn **left** onto **SW Barbur Blvd/OR-99 W/Pacific Hwy W**.
- 5. Get into far right lane and turn **right** onto **SW Bertha Blvd** (just before Fred Meyer).
- 6. Go to the second traffic light and turn left onto Vermont St.
- 7. **2400 SW Vermont St** is at the top of the hill on the left.

FROM THE NORTH:

- 1. Start out going **south** on **I-5**.
- 2. Take Exit 297 toward Terwilliger Blvd.
- 3. As you approach the traffic light, select the middle lane in order to cross Barbur Blvd.
- 4. Go straight at the intersection, which will put you on **Bertha Blvd**, which is just to the right of the Fred Meyer.
- 5. Go to the second traffic light and turn **left** onto **Vermont St**.
- 6. **2400 SW Vermont St** is at the top of the hill on the left.

FROM THE WEST:

- 1. Start out going **east** on **Sunset Hwy/26**.
- 2. Take the **405 South Exit**.
- 3. Merge onto I-5 South via the exit on the left.
- 4. Take Exit 297 toward Terwilliger Blvd.
- 5. As you approach the traffic light, select the middle lane in order to cross Barbur Blvd.
- 6. Go **straight** at the intersection, which will put you on **Bertha Blvd**, which is just to the right of the Fred Meyer.
- 7. Go to the second traffic light and turn **left** onto **Vermont St**.
- 8. **2400 SW Vermont St** is at the top of the hill on the left.

OR:

- 1. Start out going east on Beaverton-Hillsdale Hwy.
- 2. Turn **right** onto **30th Ave**.
- 3. Turn left at the light onto Capitol Hwy/Vermont St.
- 4. Turn **right** to stay on **SW Vermont**.
- 5. 2400 SW Vermont St will be on your right.

FANNO CREEK CLINIC

Adult Health Questionnaire

| <u>GENERAL INFORMATION</u> : Completed by patient, please print: | | | | | |
|--|---|---|---|--|--|
| Name: | SSN#: | Todav's D | ate: | | |
| Date of Birth: | Phone: | E-N | Mail: | | |
| Emergency Contact Person: | | _ Contact Phone Num | ber: | | |
| Marital Status: S 🗌 M 🗌 W 🔤 |] D 🗌 Sep 🗌 Partn | er 🔄 Live With: | | | |
| Occupation: | | | | | |
| Current Concerns: | | | | | |
| MEDICAL HISTORY: Glaucoma Cataracts Tuberculosis/TB Diabetes Thyroid Problems High Blood Pressure Heart Trouble/Angina Bladder Problems High Cholesterol Broken Bones/Osteoporosis | Emphysema _ Asthma Seizures Ulcer Hepatitis Liver Problem Kidney Proble HIV/AIDS Blood Clotting | A D A A B D | rthritis ecreased Hearing nemia motional Problems epression ancer (type) eart Attack troke | | |
| SURGICAL HISTORY: Check type of surgery and date of procedure: Appendectomy Cataract Surgery Prostate Surgery Hysterectomy (Full: uterus & ovaries) (Partial: uterus only) | | | | | |
| Other: | | | | | |
| <u>Name</u> | <u>Strength</u> | | <u>How Often</u> | | |
| DRUG ALLERGIES: Please list al | l known drug allerg | ies: | | | |
| ~CONTINUED ON NEXT PAGE~ HEALTH HABITS: Indicate all that apply: | | | | | |

| Diet: Regular 🗌 Fast Foods 🗌 Low Fat 🗌 Low Salt 🗌 Vegetarian 🗌 | | | | |
|---|--|--|--|--|
| Tobacco: Never Smoked Smoked From to Packs/Day Current Packs/Day | | | | |
| Alcohol: Never 🗌 Occasionally 🗌 Regularly 🗌 Drinks/Day Heavy 🗌 In Past 🗌 Quit | | | | |
| Street Drugs: Never 🗌 Occasionally 🗌 In Past 🗌 TypeInjection Use: Y 🗌 N 🗌 | | | | |
| Sexually Active: Not Active Monogamous Multiple Partners Safe Sex: Y N | | | | |
| Exercise: Unable 🗌 Rarely 🗌 Occasionally 🗌 Regularly 🗌 Type(s): | | | | |
| Seatbelt Use: Never 🗌 Sometimes 🗌 Always 🗌 Automatic 🗌 Firearms In Home: Y 🗌 N 🗌 | | | | |
| FAMILY MEDICAL HISTORY: Indicate health problems & cause of death where applicable. Specify types of cancer, heart disease, diabetes, etc. | | | | |
| MEMBER LIVING AGE MEDICAL INFORMATION Mother Y N | | | | |
| <u>CURRENT HEALTH CONCERNS:</u> Check all recent problems: | | | | |
| Weight LossVomitingJoint SwellingFeversDiarrheaChillsConstipationLeg Pain (while walking)Hearing LossHeartburnRash/ItchingEasy Bruising/BleedingAbdominal PainHeadachesCoughShortness of BreathWheezingIncontinenceFainting SpellsBloody/Tarry StoolsChest PainDizzinessFrequent UrinationPalpitationsPalpitationsAnxietyInsomniaVaginal/Penile DischargeNauseaJoint PainPoor AppetiteSexual ProblemsAnkle SwellingOther: | | | | |
| IMMUNIZATIONS: Please check with date: | | | | |
| Tetanus Hepatitis Pneumovax Other | | | | |
| WOMEN'S HEALTH: Please complete: | | | | |
| Last Pap Test: Normal: Y N Last Mammogram: Normal: Y N Menstrual History: Age of Onset: Regular: Y N Last Menstrual Period: Number of Pregnancies: Number of Live Births: Number of Miscarriages: Current Birth Control Method: Date of Menopause: | | | | |

Fanno Creek Clinic, LLC Financial Policy

The most important and singular goal at Fanno Creek Clinic is to provide you, our patient, with the best and current 'state-of-the -art' medical care available, in a friendly, positive and supportive environment.

The following information outlines your financial responsibilities related to payment for professional services and testing, as you, the patient, are ultimately responsible for all charges associated with your care regardless of insurance coverage. These include, but are not necessarily limited to, ancillary testing, like Laboratory tests and x-ray assisted diagnoses, that your provider deems medically necessary for accurate diagnosis. Fanno Creek Providers believe that a good provider/patient relationship is based on understanding and communication regarding these financial responsibilities.

Patient Responsibilities

- Patients are responsible for all fees at the time of service including co-pays. A \$10.00 billing fee may be assessed if your copay is not received at the time of service.
- Patients are responsible for providing a current insurance card that has your name and claim submission information. Patients who do not provide insurance information at time of service may be responsible for all charges associated with the visit.
- Patients are responsible for providing Fanno Creek Clinic with up-to date address and other contact information.
- Patients must obtain a referral for outside services. If you choose to be seen at a specialist's office, urgent care clinic, or hospital prior to obtaining valid authorization your visit may not be covered.
- If you have an insurance plan that Fanno Creek Clinic does not participate with we will file a claim for you as a courtesy. However, if payment is not received within 60 days of filing any remaining balance will become patient responsibility and will be due immediately.
- Patients who do not show up for an appointment or cancel an appointment with less than 24 hour notice (by the end of the prior business day) could be assessed a \$50.00 fee for each missed visit. Three no-shows and/or same day cancellations may result in dismissal from Fanno Creek Clinic.
- All payments are due within 30 days from the date of Fanno Creek Clinic's initial billing statement.
- Insured patients with an unmet deductible of \$500.00 or more who are not currently established with Fanno Creek Clinic (greater than 12 months since the last visit) will be required to pay a \$100.00 deposit for any office visit.
- Uninsured patients and patients with out-of-network benefits will be required to pay a deposit of \$100.00 for all office visits. All services rendered are patient responsibility and due at time of service.
- Payment plans are available for established patients. Please contact our business office prior to your appointment if you anticipate a need for financial assistance at (503)452-0915, option 5.
- If an account becomes delinquent, it may be assigned to an outside collection agency. Patients are responsible

Insurance Billing

Medicare: Our physicians and specialists are Medicare participating providers and we will bill Medicare as your primary insurance. In some cases Medicare may automatically forward the bill to your secondary insurance. We require you to provide us up-to-date secondary insurance information to ensure payment is made in a timely fashion.

Secondary insurance: Fanno Creek Clinic will bill your secondary insurance provided the information is provided up front to ensure timely filing with insurance companies. If insurance information is not provided at time of service you may be responsible for all charges associated with your visit.

Motor Vehicle Accident/Liability Claims: Please notify the front desk when you check in if your appointment is related to an auto, work, or liability claim and provide billing information, including your claim number, prior to being seen. Fanno Creek Clinic requires a \$100.00 deposit for all visits related to a motor vehicle accident or liability claim. Any balance remaining is the patient's responsibility.

Agreement

I understand that I, the patient, am ultimately responsible for all charges associated with my visit including, but not limited to, all ancillary charges (lab and x-ray) deemed medically necessary for accurate diagnosis and treatment, including charges from external facilities associated with services provided at Fanno Creek Clinic. My signature below indicates I have read and understand this financial policy and agree to abide by its terms for my treatment at Fanno Creek Clinic, LLC.

Patient Signature

Date of birth

Patient printed name



2400 SW Vermont St. Portland, Oregons97219 (503) 452-0915

NOTICE: PATIENT PRIVACY

August 24, 2016

We are committed to preserving the privacy of your personal health information. We are required by law to protect the privacy of your medical information and to provide you with notice describing:

HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN ACCESS THIS INFORMATION.

Fanno Creek Clinic may use and disclose the following information without your authorization for the purpose of and relating to: Treatment, Payment, Health Care Operations, Appointments, Treatment Alternatives, Health-related Products and Services, and the following situations: safety; required by law; research; organ and tissue donation; military veterans; national security and intelligence; workers' compensation; public health risks; health oversight activities; lawsuits and disputes; law enforcement; coroners; medical examiners and funeral directors; and information not personally identifiable. Detailed descriptions of the purposes and situations (not all situations will be described) can be found in our current Privacy Notice. The Clinic requests that you sign below as written acknowledgement of this Notice is required.

- As our patient, you have important rights relating to inspecting and copying your medical
 information that we maintain, amending or correcting that information, obtaining an accounting
 of our disclosures of your medical information, requesting that we communicate with you
 confidentially, requesting that we restrict certain uses and disclosures of your health information,
 and complaining if you think your rights have been violated.
- We have available a detailed Notice of Privacy Practices which fully explains your rights and our obligations under the law. We may revise our Notice of Privacy Practices from time to time. The effective date at the top of this page indicates the date of the most current Notice of Privacy Practices in effect.
- You have the right to receive a copy of our most current notice in effect. If you would like to request a copy, please ask at the front desk.

Patient signature

Date of birth

Patient printed name



CONSENT FOR RELEASE OF PROTECTED HEALTH INFORMATION

The Health Insurance Portability and Accountability Act (HIPAA) restricts Fanno Creek Clinic and its employees from releasing protected health information to any individual other than the patient unless the patient indicates consent in writing. If you wish to designate someone other than yourself with whom we may discuss your medical information, diagnostic or laboratory results, and/or financial information please indicate their name, relationship, and contact phone number below:

| NAME | RELATIONSHIP | PHONE |
|------|--------------|-------|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

By signing below, I, ______, authorize Fanno Creek Clinic to release medical information and/or financial information related to my care to the above named individuals. I understand that I may revoke and/or update this authorization at any time by notifying Fanno Creek Clinic in writing.

Patient signature

Date of birth

Patient printed name



CONSENT TO LEAVE PERSONAL HEALTH INFORMATION BY VOICEMAIL

☑ Please check one of the following:

□ I give my consent to Fanno Creek Clinic physicians and staff to leave detailed voicemail messages regarding my medical information, diagnostic or laboratory results, and/or financial information at the following phone numbers:

My Home: () _____ My Cell: () _____

□ I <u>do not</u> consent to receiving detailed voicemail messages regarding my medical information at home, on my cell phone, or at any other number.

Patient signature

Date of birth

Patient printed name

| How did you hear about Fanno Creek Clinic? | | | |
|---|--|--|--|
| Dear Patient, | | | |
| Welcome to Fanno Creek Clinic! We appreciate you choosing us for your healthcare. Please let us know how you found us. | | | |
| Have you been a patient of one of our Providers at a different location? Y N | | | |
| How Did You Hear About Us? Please Check All That Apply: Recommendation from Friend Recommendation from Family Member Advertisement Publication Name: News Story Publication/Outlet: Did a Physician refer you? Physician Name: Insurance List/Referral Website Clinic Sign Promotional Mailing Other; Please Specify: | | | |
| Comments or Suggestions: | | | |
| Thank you for taking the time to fill out this form. Please return it to the receptionist. | | | |
| Sincerely, | | | |
| Gregg Coodley, MD | | | |



Fanno Creek Clinic Patient Portal User Agreement

Fanno Creek Clinic, (FCC) is pleased to provide you the ability to access parts of your personal medical record by using our Patient Portal Program, (the Patient Portal). By requesting access and set up of a Patient Portal account, you agree to the following terms and conditions:

ELIGIBILITY

In order to participate in the Patient Portal, you must be at least 18 years of age, and an active patient of an FCC physician.

USE OF PATIENT PORTAL

By requesting participation in the Patient Portal, you understand and agree to the following:

- a) The Patient Portal is intended as a secure, online means for you to access a limited portion of your personal and confidential medical record.
- b) The Patient Portal is not meant to be used in any manner during an emergency. In any emergency situation, you should immediately seek appropriate emergency care.
- c) You will use the Patient Portal only as permitted, and not attempt to harm or circumvent any of its security features, or use the Patient Portal for any purpose other than as described in this agreement.
- d) The Patient Portal provides access to a limited portion of your medical record. It does not provide access to your complete medical record.
- e) The Patient Portal is voluntary; you are not required to use the Patient Portal to receive care from FCC providers. FCC will not condition your treatment or care based on your participation in the Patient Portal.
- f) If you wish to discontinue use of the Patient Portal you should contact FCC immediately.

PROVISION OF SERVICES

- a) The Patient Portal is being provided as a convenience to our valued patients. FCC will attempt to provide access to the Patient Portal without interruption, but access is provided on an "as is available" basis.
- b) FCC cannot guarantee that the Patient Portal will be error-free. Should you have reason to believe that your information contained in the Patient Portal is incorrect, or that there is an error within the Patient Portal, please contact FCC immediately.
- c) FCC has the right to terminate your Patient Portal access at any time for any reason. If abuse or negligent use of the Patient Portal occurs, we reserve the right at our own discretion to terminate the Patient Portal offering, suspend user access, or modify services or terms of services offered through the Patient Portal.
- d) You agree that FCC takes no responsibility for, and disclaims any and all liability arising from any inaccuracies or defects in the information, software, communication lines, Internet, or your Internet Service Provider (ISP), computer hardware or software, or any other service or device that you use to access the Patient Portal.

PRIVACY POLICY

FCC is fully committed to complying with all federal and state laws and regulations concerning the confidentiality of medical record information. Our HIPAA Notice of Privacy Practices can be found at:

http://fannocreek.com/media/images/patient_forms/privacy.pdf

SECURITY

IMPORTANT: There are certain risks associated with the use of the Internet to access your personal medical information and you acknowledge that you have been advised of these risks. If you have any concerns regarding the security of your information or the use of the Internet to access your medical record information through the Patient Portal, you should consider not creating a Patient Portal account.

- a) The Patient Portal is provided in partnership with our Electronic Medical Records (EMR) software vendor and other providers. All Patient Portal data is stored at FCC and is on HIPAA-compliant servers with high level encryption.
- b) You should not access the Patient Portal from a public computer or from an unsecured wireless network.
- c) You should take steps to ensure that your computer or connecting device is secure and free of malware and/or viruses, and has the latest security updates.
- d) You must keep all information (credentials) used to connect to the Patient Portal confidential and secure. If you believe or suspect that the confidentiality of your username, password, or secret questions have been compromised, you should change your password immediately by following the procedures described in the Patient Portal.
- e) FCC is not responsible for any breach of your confidential medical record information due to your sharing or losing your user name, password, or the answers to your security questions.

FCC may modify these terms and conditions, other terms and materials referenced in this document, the Patient Portal, or the content of the Patient Portal website at any time. For this reason, you should review these terms and conditions on the website periodically.

I acknowledge that I have read and fully understand this consent form. I understand the risks associated with online access of my personal medical record, and consent to the conditions outlined herein. These terms and conditions are governed by and will be interpreted in accordance with the laws of the State of Oregon.

| Patient signature | Date of birth |
|----------------------|---------------|
| Patient printed name | Today's date |

COPYRIGHT© 2013 Fanno Creek Clinic - All Rights Reserved – v1.2 Fanno Creek Clinic 2400 SW Vermont St. Portland, OR 97219 503-452-0915

FANNO CREEK CLINIC, LLC.

2400 SW Vermont St. Portland, Oregon 97219Phone: (503) 452-0915Fax: (503) 768-9232

MEDICAL AUTHORIZATION TO USE OR DISCLOSE PROTECTED HEALTH INFORMATION

~PLEASE PRINT~

| I, (patient's name): | DOB: |
|---|---|
| authorize the disclosure of my health information as identified below FROM: [provider's name/ address]: | V: |
| TO: [recipient's name/address]: | |
| for the following purpose (s) [please initial] : Change of provider "At the request of the patient" or Other (describe initial | |
| By initialing the spaces below, I specifically authorize the use or disc records: Entire medical record (all information) Billing record Medical records developed from to | [start date/end date] |
| <pre>**other [specify]: **If the information to be used or disclosed contains any of the follow, additional laws relating to the disclosure of this information method in this authorization to release information and the initialed to be included in this authorization to release information #*HIV/AIDS related health information/records</pre> | hay apply. I agree the following categories must n: ation. [Federal law prohibits the re-disclosure of |
| this health information.] Federal law requires that a description of the included in this request:***Psychotherapy notes [If authorization is for the disclose combined with any other authorization.] ***REQUIRED: Except to the extent that action has been understand that I may revoke this authorization at any time by giving revoked earlier, <i>this authorization will terminate on]</i> : *** | ure of psychotherapy notes, it cannot be taken in reliance of this authorization, I swritten notice to this provider. Unless |
| I understand I may inspect or copy any information disclosed under by law. I understand that if the person or entity receiving this information covered by federal privacy regulation, the information described above information under other applicable state or federal laws and regulation I understand that the person{s} I am authorizing to use or disclosed doing so. | is not a health care provider or health plan we may be prohibited from disclosing my health ons. |

(Signature of Individual or legal Representative)

(Date)

(Relationship to Individual)

[A copy of this signed form will be provided to the individual and/or the individual's legal representative]