

SEVERIN

ASSET MANAGEMENT

US GROWTH

Designed for investors seeking aggressive growth in US equities.

Feature	Key Details
Positions	Around 80-100 US stocks , diversified across industries
Minimum Investment	\$100,000
Inception Date	08/01/2025

Investment Objective

This portfolio is for investors who want:

- Risk managed aggressive growth
- Broad market diversification to only U.S. companies
- Quality fundamentals with high growth potential
- Active portfolio management with sector rotation

Portfolio Construction

Evaluate economic environment to identify sector targets.

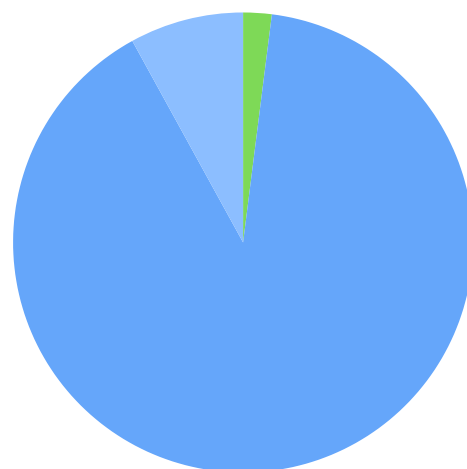
- S&P 500 companies--providing exposure primarily to large- and mid-cap equities.
- Exposure to all eleven GICS sectors

Select US stocks with strongest combination of:

- Strong financial health
- Demonstrated revenue and earnings growth
- Strong projected revenue and earnings growth
- Balanced with some defensive positions for volatility control

allocating **no more than 4% of portfolio to each.**

- Cash
- Large Cap Domestic Equity
- Mid Cap Domestic Equity



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