



- Small Business one-on-one mentorship and coaching
- Loan and funding supportive services focusing on meeting underwriting requirements
- Coaching for lending/ underwriting meetings
- Business Plans, Pitch Decks and financial statement preparation
- Development of Capacity Building Programs
- · Grant Writing
- · RFP and proposal writing
- Product Costing and Profitability Analysis
- Business Start-up expertise
- MWBE Certification expert
- · Cash flow analysis
- Surety bond broker
- QuickBooks training
- Marketing Plans and content creation
- Manage teams of SMEs for mentorship programs
- Risk Management experts







PROFILE

Certified woman-owned small business consulting firm, specializing in delivering strategic guidance and innovative solutions to companies aiming to improve their operations and attain sustainable growth.

Former Fortune 500 financial analyst with experience in financial analysis, business development and operational analysis.

The Two X team possesses expertise across all aspects of entrepreneurship, from marketing, growth strategies and back-office operations to securing capital through both traditional and non-traditional avenues.

EXPERIENCE















NAICS CODES

541611, 541618 - Management Consulting Services 524210 - Insurance Agency/Brokerage

CONTACT



516-375-4251



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www.twoXconsulting.com



CAPABILITY STATEMENT

EXPERIENCE

- Experienced Fortune 500 Financial Analyst supporting small businesses applying for loans, working capital and grants by providing business projections, cash flow projections, financial statements, Pitch Decks and Business Plans to meet and exceed underwriting requirements
- Product Launch and business scaling
- Development of marketing plans and marketing content for businesses including Capability Statements, resumes and social media content
- Small business start-up and product launch experience
- Experienced RFP and grant writer
- Coaching and mentorship for resume writing, interviewing skills, elevator pitch and similar presentation skills
- Management of SME teams for capacity building programs

CHARITY WORK

ADELPHI UNIVERSITY GIVING CIRCLE - GRANTS CENTER FOR RACIAL JUSTICE IN EDUCATION

Providing financial consultative services for New York based non-profit initiative and Board Member

COMMUNITY GARDEN - HEAD GROWER

Lead team of gardeners in local area, providing fresh produce to food pantries and homeless shelters

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CERTIFICATIONS

WBE - NJ, NY and City of New York
WBE - NY/NJ Port Authority
WBENC- Women's Business Enterprise
U E I - CNQ9VGG9FN21



AGENCIES SUBCONTRACTED TO

- WCEC Women's Center for Entrepreneurship - NJ
- City of New Brunswick, NJ
- ISLES NJ non-profit organization
- Small Business Services NYC
- NJ Economic Development Agency
- NJ Department of Transportation
- NYS Department of Transportation
- City of Newark
- African American Chamber of Commerce in New Jersey

SKILLS AND SERVICES

- Business mentorship and start-up coaching
- Pitch Decks, Business Plans and Strategic/Operational Plans
- Loan Underwriting review and financial presentation development
- Forecasts and Projections
- Capacity Building Programs design and management
- Licensed surety and insurance broker
- · QuickBooks training and review

CONTACT

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