# Sardis Forest HOA Board Meeting Minutes

May 21, 2025 7 PM

Mark Pearson’s Home

Attending: All board members.

* Minutes of last meeting

Santiago to review minutes from last meeting.

Comments made. Final copy to be updated.

* Treasurer’s Report

Board Officer Spending.

Board Directors/Officers are allowed to spend at their discretion with budget amount. Any new items or items exceeding budget need to be approved by the board.

Rob L to present treasurer’s report for February, March & April

All approved.

Number of homes outstanding on dues?

4, Rob to provide a list and reasoning.

Open items related to liens?

None

Annual Dues Notices

Mark to review. 5% has been confirmed.

* Grounds

Condition of Front Island

Item has been addressed.

Park Tree Removal

Motion to address passed for up to $500.00

Continuation of Park Shed Discussion

Postponed until budget/price has been determined.

Park Spring Animals

Item has been dropped.

* Architectural Control

Structure being built at 225 Morning Dale Rd

Structure approved.

Outstanding Items?

None.

* Social/Newsletter

Neighborhood Yard Sale Recap

Planned Activities?

Summer Activity, to coordinate with Sardis Swim Club.

What is the status of the Newsletter?

Discussed the timeframe for sending out fee increase notice. June 2025.

To be followed with dues notice and newsletter. July 2025.

Treasurer’s Report

To include budget, spend and balance.

Discussed implementation of different application.

QuickBooks to continue being used.

Insurance Coverage Document

Has been taken down until further notice.

* Other Items

Financial Statement Request Fulfillment

Response is to be issued to current outstanding requests.

Bank statements are not to be shared due to confidential information.

12 month reports to be shared.

Anything else?

Santiago to create independent emails.

Timeline for budget year has been stablished: December to November.

Budget to be approved at October/November Annual meeting.

Budget discussions to begin August and Finalized September.

* Adjourn