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## POTENTIAL CLIENT QUESTIONNAIRE

Name: \_\_\_\_\_

Date: \_\_\_\_\_

Email Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

May we text you about your case? \_\_\_\_

### Residential Address

### Mailing Address (if different from residential)

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
Suite No., Apt, etc.

\_\_\_\_\_  
Suite No., Apt, etc.

\_\_\_\_\_  
City / State / Zip

\_\_\_\_\_  
City / State / Zip

### Case and Service Type

- ☐ Uncontested Divorce (no children)
- ☐ Uncontested Divorce (with children)
- ☐ Divorce (no children)
- ☐ Divorce (with children)
- ☐ Paternity
- ☐ Contempt/ Enforcement

- ☐ Injunction
- ☐ Modification
- ☐ Prenuptial Agreement
- ☐ Postnuptial Agreement
- ☐ Limited Scope of Representation
- ☐ Other: \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

Please briefly describe your goal and ideal outcome:

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### Other Party

\_\_\_\_\_  
Name

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Suite No., Apt, etc.

\_\_\_\_\_  
Email Address

\_\_\_\_\_  
City / State / Zip

Are they represented by an attorney? \_\_\_\_\_

If so, who? \_\_\_\_\_

### Marital Facts and Data

Date of Marriage: \_\_\_\_\_

Place of Marriage: \_\_\_\_\_

Date of Separation: \_\_\_\_\_

Are you residing together? \_\_\_\_\_

Are you interested in reconciliation? \_\_\_\_\_

Is your spouse interested in reconciliation? \_\_\_\_\_

Is there a Pre/Post-Nuptial Agreement? \_\_\_\_\_

### Children

How many children do you share with Other Party? \_\_\_\_\_

Please list the **full legal name, gender, date of birth, and social security number** for all of your minor children:

**Full Legal Name**

**Gender**

**Date of Birth**

**SSN**

_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

## Statistical Data

### Client

Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_

Income: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

SSN: \_\_\_\_\_

### Other Party

Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_

Income: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

SSN: \_\_\_\_\_

## Assets and Liabilities

Please detail any significant assets and liabilities that are owned by you or your spouse including estimated value, title owner, and date acquired (before or after marriage).

<u>Asset/Liability</u>	<u>Estimated Value</u>	<u>Title Owner</u>	<u>Date Acquired</u>