

# LOAN APPLICATION

SECTION A: LOAN INFORMATION	
<b>PROJECT NAME</b>	<input style="width: 100%;" type="text"/>
<b>PROJECT ADDRESS</b>	<input style="width: 100%;" type="text"/>
<b>PROJECT DESCRIPTION</b>	<input style="width: 100%; height: 60px;" type="text"/>
CREDIT FACILITY DETAILS	
<b>A) Client Portion: (20%)</b>	<input style="width: 100%;" type="text"/>
<b>B) Credit Portion: (80%)</b>	<input style="width: 100%;" type="text"/>
<b>C) Total (A + B)</b>	<input style="width: 100%;" type="text"/>
<b>INTEREST RATE</b> <input style="width: 40px;" type="text"/> %	<b>TERM OF LOAN</b> <input style="width: 40px;" type="text"/> MONTHS
<b>CURRENCY OF LOAN:</b>	USD (\$) <input type="checkbox"/> EUR (€) <input type="checkbox"/> OTHER <input type="checkbox"/> <input style="width: 100px;" type="text"/>
<b>PURPOSE OF LOAN:</b>	REFINANCE <input type="checkbox"/> CONSTRUCTION <input type="checkbox"/> ACQUISITION <input type="checkbox"/> OTHER <input type="checkbox"/>
<b>IF "OTHER", DESCRIBE:</b>	<input style="width: 100%; height: 40px;" type="text"/>
<b>APPRAISALS SUBMITTED (if applicable)?</b>	YES <input type="checkbox"/> NO <input type="checkbox"/>
<b>USE OF FUNDS SCHEDULE SUBMITTED?</b>	YES <input type="checkbox"/> NO <input type="checkbox"/>
<b>DRAWDOWN SCHEDULE SUBMITTED?</b>	YES <input type="checkbox"/> NO <input type="checkbox"/>

## SECTION B: APPLICANT INFORMATION

BUSINESS NAME	<input type="text"/>
CORPORATE ADDRESS	<input type="text"/>
BUSINESS REG. NUMBER	<input type="text"/>
BUSINESS PHONE NUMBER	<input type="text"/>
NEW / EXISTING CUSTOMER	New <input type="checkbox"/> Existing <input type="checkbox"/> Customer Since: <input type="text"/>
BUSINESS STRUCTURE	LLC <input type="checkbox"/> Partnership <input type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Government Entity <input type="checkbox"/> Proprietorship <input type="checkbox"/> Association <input type="checkbox"/>
CORPORATE STRUCTURE (if applicable)	Private <input type="checkbox"/> Public <input type="checkbox"/>
ARTICLES OF INCORPORATION ATTACHED?	Yes <input type="checkbox"/> No <input type="checkbox"/> (If loan applicant is a Corp. or LLC, Articles of Incorporation must be attached)
BOARD RESOLUTION ATTACHED?	Yes <input type="checkbox"/> No <input type="checkbox"/> (Resolution must state that the corporate signatory on this application has the authority to act on behalf of the company)
APPLICANT/SIGNATORY NAME	<input type="text"/>
POSITION	<input type="text"/>
NATIONALITY	<input type="text"/>
PASSPORT No.	<input type="text"/>
COUNTRY OF ISSUE	<input type="text"/>
DATE OF ISSUE	<input type="text"/>
DATE OF EXPIRATION	<input type="text"/>
PASSPORT COPY ATTACHED:	Yes <input type="checkbox"/> No <input type="checkbox"/> (a copy of your passport must be provided with this application)
SSN	<input type="text"/>
DATE OF BIRTH	<input type="text"/>
PLACE OF BIRTH	<input type="text"/>
PHONE (OFFICE)	<input type="text"/>
PHONE (MOBILE)	<input type="text"/>
EMAIL ADDRESS	<input type="text"/>

## SECTION C: BANKING INFORMATION

NAME OF BANK	<input type="text"/>
BANK ADDRESS	<input type="text"/>
ACCOUNT NAME	<input type="text"/>
ACCOUNT No.	<input type="text"/>
ACCOUNT SIGNATORY/IES	<input type="text"/>
IF MORE THAN ONE SIGNATORY; SET OUT DETAILS OF SIGNING POWERS REGISTERED WITH THE BANK ON THE ACCOUNT	<input type="text"/>
BANK OFFICER NAME	<input type="text"/>
BANK OFFICER PHONE	<input type="text"/>
BANK OFFICER EMAIL	<input type="text"/>

## SECTION D: INITIAL FUNDS

CHECK ONLY ONE OF THE THREE OPTIONS BELOW:

<input type="checkbox"/>	If initial 20% will be invested into your project.
<input type="checkbox"/>	If initial funds are not being invested in the project and are required to be returned upon closing.
<input type="checkbox"/>	If you are applying for a credit facility with some type of leased financial instrument that requires financial compensation to be paid to the provider on a set schedule.

AMOUNT OF AVAILABLE FUNDS	<input type="text"/>
CURRENCY	<input type="text"/>
CURRENT PROOF OF FUNDS ATTACHED?	Yes <input type="checkbox"/> No <input type="checkbox"/>
ARE FUNDS FREE / CLEAR OF ANY LIENS OR ENCUMBRANCES INCLUDING THIRD PARTY INTERESTS?	Yes <input type="checkbox"/> No <input type="checkbox"/>
ARE FUNDS FREELY TRANSFERABLE IF REQUIRED?	Yes <input type="checkbox"/> No <input type="checkbox"/>
<b>SOURCE OF FUNDS</b>	
<input type="checkbox"/> CHECK IF APPLICANT/BORROWER IS PROVIDING THE FULL 20% INITIAL DEPOSIT	
DESCRIBE SOURCE AND ORIGIN OF FUNDS (ie Savings, loan, sale of business, etc.).	<input type="text"/>

SECTION D CONTINUED	
<input type="checkbox"/> CHECK IF A THIRD PARTY IS PROVIDING ALL/PART OF THE 20% INITIAL DEPOSIT	
<b>THIRD PARTY</b>	Individual <input type="checkbox"/> Corporation <input type="checkbox"/>
<b>HAS THIRD PARTY'S PASSPORT BEEN SUBMITTED?</b>	Yes <input type="checkbox"/> No <input type="checkbox"/>
<b>IS LETTER FROM THIRD PARTY CONFIRMING THEIR FUNDS ARE BEING PROVIDED FOR YOUR PROJECT INCLUDED?</b>	Yes <input type="checkbox"/> No <input type="checkbox"/>
<b>ARE THE INITIAL FUNDS FROM A LOAN? Yes <input type="checkbox"/> No <input type="checkbox"/> IF YES, PROVIDE THE FOLLOWING:</b>	
<b>LENDER NAME</b>	<input style="width: 100%;" type="text"/>
<b>WHAT POSITION WOULD OUR LOAN BE IN?</b>	First <input type="checkbox"/> Second <input type="checkbox"/>
<b>WILL DEPOSIT BE IN THE FORM OF CASH OR A BANK INSTRUMENT?</b>	CASH <input type="checkbox"/> BG/SBLC <input type="checkbox"/>
<b>IF A BANK INSTRUMENT, IS IT LEASED?</b>	YES <input type="checkbox"/> NO <input type="checkbox"/>
<b>NAME OF ISSUING BANK</b>	<input style="width: 100%;" type="text"/>
<b>ADDRESS OF ISSUING BANK</b>	<input style="width: 100%;" type="text"/>
<b>DID A BROKER/COMPANY FACILITATE THIS LOAN APPLICATION Yes <input type="checkbox"/> No <input type="checkbox"/></b>	
<b>i. Name(s) of Brokers</b>	<input style="width: 100%;" type="text"/>
<b>ii. Are they receiving remuneration from the borrower if this loan is approved?</b>	Yes <input type="checkbox"/> No <input type="checkbox"/>
<b>iii. Is Broker remuneration a fee, equity or both?</b>	Fee <input type="checkbox"/> Equity <input type="checkbox"/> Both <input type="checkbox"/>

SECTION E: SCHEDULE OF COLLATERAL		
<b>WE ONLY PLACE A "GSA" (GENERAL SECURITY AGREEMENT) AGAINST THE ASSET THAT WE ARE FUNDING, SO THIS SECTION ONLY NEEDS TO REFLECT THIS PROJECT AND ITS RELATED ASSETS.</b>		
ASSET	CURRENT VALUE	ESTIMATED FINISHED VALUE
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
<b>CURRENT DEBTS AND COMMITMENTS (AGAINST THIS PROJECT - LOANS, MORTGAGES, EQUITY, STOCK ETC)</b>		
NAME OF CREDITOR	AMOUNT OUTSTANDING	INTEREST RATE
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/> %
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/> %
<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/> %

**DECLARATION:**

I hereby swear under penalty of perjury that the information provided is both true and accurate.

I, the person issuing this Client Information Summary, am the Signatory on the above referenced Bank Account and confirm that all funds are good, clean and cleared funds of non criminal origin, and the origin of funds is in compliance with Anti-Money Laundering Policies as set out by the appropriate authorities.

I / We hereby apply for the loan or credit described in this application on behalf of the applicant business. I/We certify that I/we made no misrepresentation in this loan application or in any related documents, that all information is true and complete, and that I/we did not omit any important information. I/We agree that any property securing the loan or credit will not be used for any illegal or restricted purpose. Lender is authorized to verify with other parties and to make any investigation of my/our credit, either directly or through any agency employed by the Lender for that purpose. Lender may disclose to any other interested parties information as to Lender's experiences or transactions with my/our account. I/We understand that Lender will retain this application and any other credit information Lender receives, even if no loan or credit is granted. These representations and authorizations extend not only to Lender, but also to any insurer of the loan and to any investor to whom Lender may sell all or any part of the loan. I/We further authorize Lender to provide any such insurer or investor any information and documentation that they may request with respect to my/our application, credit or loan.

Signed this  Day of , 20 .

<b>For and on behalf of (full name of corporation)</b>	<input type="text"/>
<b>Signature (Wet BLUE INK Signature)</b>	<input type="text"/>
<b>Name</b>	<input type="text"/>
<b>Position</b>	<input type="text"/>

**Additional Signatory (if required)**

<b>For and on behalf of (full name of corporation)</b>	<input type="text"/>
<b>Signature (Wet BLUE INK Signature)</b>	<input type="text"/>
<b>Name</b>	<input type="text"/>
<b>Position</b>	<input type="text"/>