



## We Find the Lender for You Program

Below is the initial list of items required to begin building the Rent a Rich Uncle Program Presentation Book. From the list below please provide what you have and mark whatever you cannot deliver and why (we do not have it, it is being completed, at CPAs, etc.).

- Corporate Structure Documents of Entity
- Business Plan if available
- Business Description
- Resumes of key officers
- Financials – Balance Sheet
- Financials - Profit and Loss Statement
- Financials – 2-3 years projections
- Last two years of business tax returns
- Current Cash/Credit/Asset position for project (what are you bringing to the table)
- Appraisal(s) of assets
- Collateral to be pledged
- Marketing Materials
- *Optional* - List of Lenders NOT to approach
- *Optional* - List of lenders TO approach

END