

# READING AND UNDERSTANDING DEEDS

The Institute of Assessing Officers, affiliated with the New York State Assessors Association,  
presents a one-day seminar via Webex.

**9:00 a.m. – 4:00 p.m., Wednesday, March 31, 2021**

**This is an online class. A link to the presentation will be emailed to all registrants before March 31.**

**Instructor – J. Todd Wiley, IAO**

This course covers the details of deeds, and it will also focus on ownership determinations as related to exemption eligibility determinations. It includes the descriptions of the legal terms for transferring property, requirements for a valid deed, types of deeds, deed covenants and restrictions, as well as the different forms of property ownership. Participants will take part in discussions about life estates, remainder interests, trusts, and how they affect exemption eligibility. Opinions of Counsel relating to ownership determinations will be covered. Case studies with various types of ownership scenarios and their effect on exemption eligibility will be covered.

## Registration Information

Institute of Assessing Officers (IAO) members – \$100.00 (Does not include IAAO members)

NYSAA members – \$110.00

All Others – \$150.00

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Town: \_\_\_\_\_ Fax: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

City / State / Zip: \_\_\_\_\_

**Email (Required):** \_\_\_\_\_

Registration deadline is March 29, 2021. No refunds after March 29, 2021.

To register by mail, send a check or your municipality's completed voucher for the amount for which you qualify. Make checks payable to New York State Assessors Association. Mail to NYSAA, 116 Salina St., Suite 8, Liverpool, NY 13088. To register by fax, fax your registration and voucher to 315-410-5660. Or, register and pay online at [www.nyassessor.org](http://www.nyassessor.org). Questions? Call 315-706-3424 or email [admin@nyassessor.org](mailto:admin@nyassessor.org).



## Continuing Education Hours / Re-Certification Credits

The Institute of Assessing Officers will award six (6) re-certification credits to all Institute members who attend this seminar. Eligible assessors and county directors who attend will receive education credit and reimbursement from ORPTS, pursuant to their rules. This course is also approved for DOS credits.