

VOLT GEM

Executive Overview



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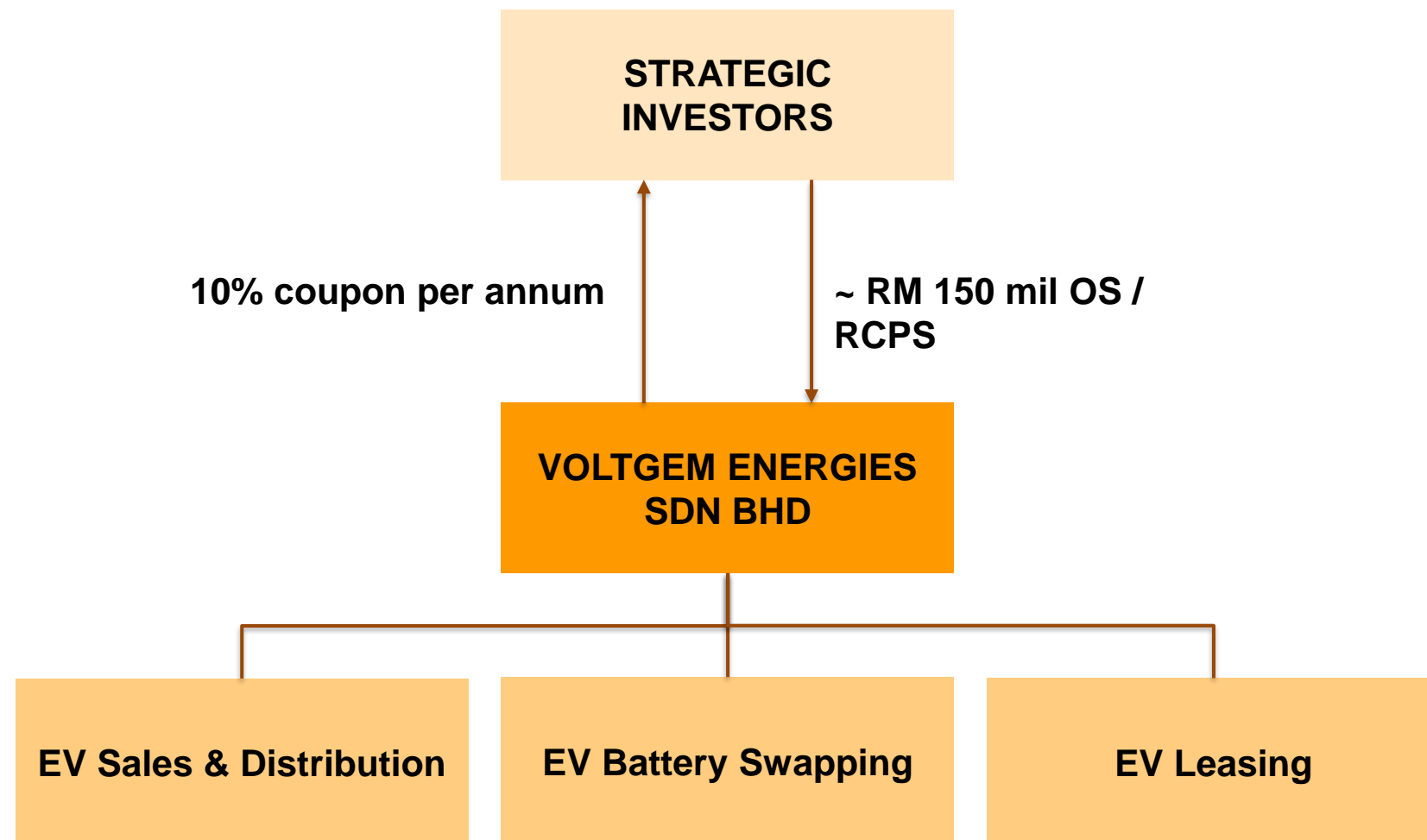
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Overview



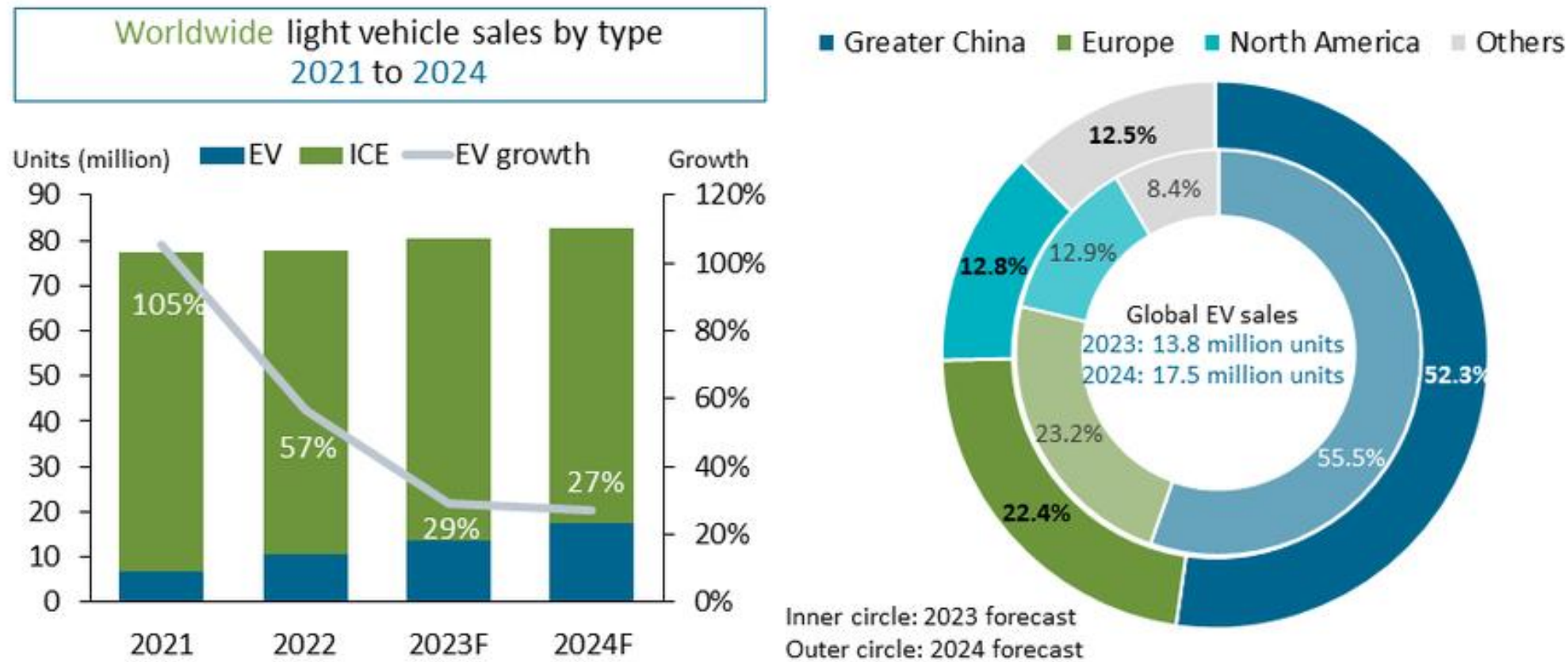
The purpose of this presentation is to provide an overview of **Voltgem Sdn Bhd** (“VOLTGEM” or the “Company”), to raise up to **RM 150 million** to start up an EV business involving EV sales & distribution, EV battery swapping stations and EV leasing.

VOLTGEM aim to be the leading company in the EV Business Ecosystem in Malaysia and the region, leveraging on the strength of the promoters & management team, and the growing demand for EV and renewable energy globally.

We welcome strategic investors to join us in this exciting journey to building a sustainable EV business in Asia.

Global EV Market

Global EV sales are expected to grow 27% in 2024

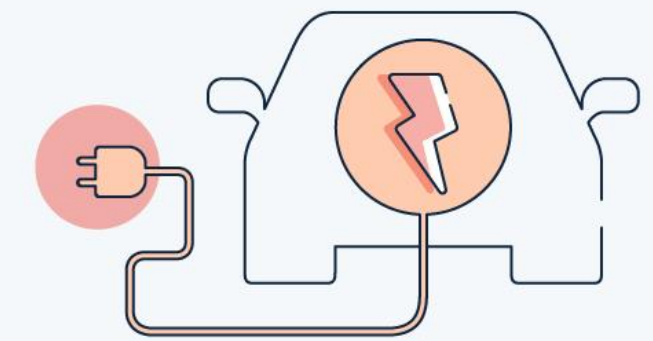
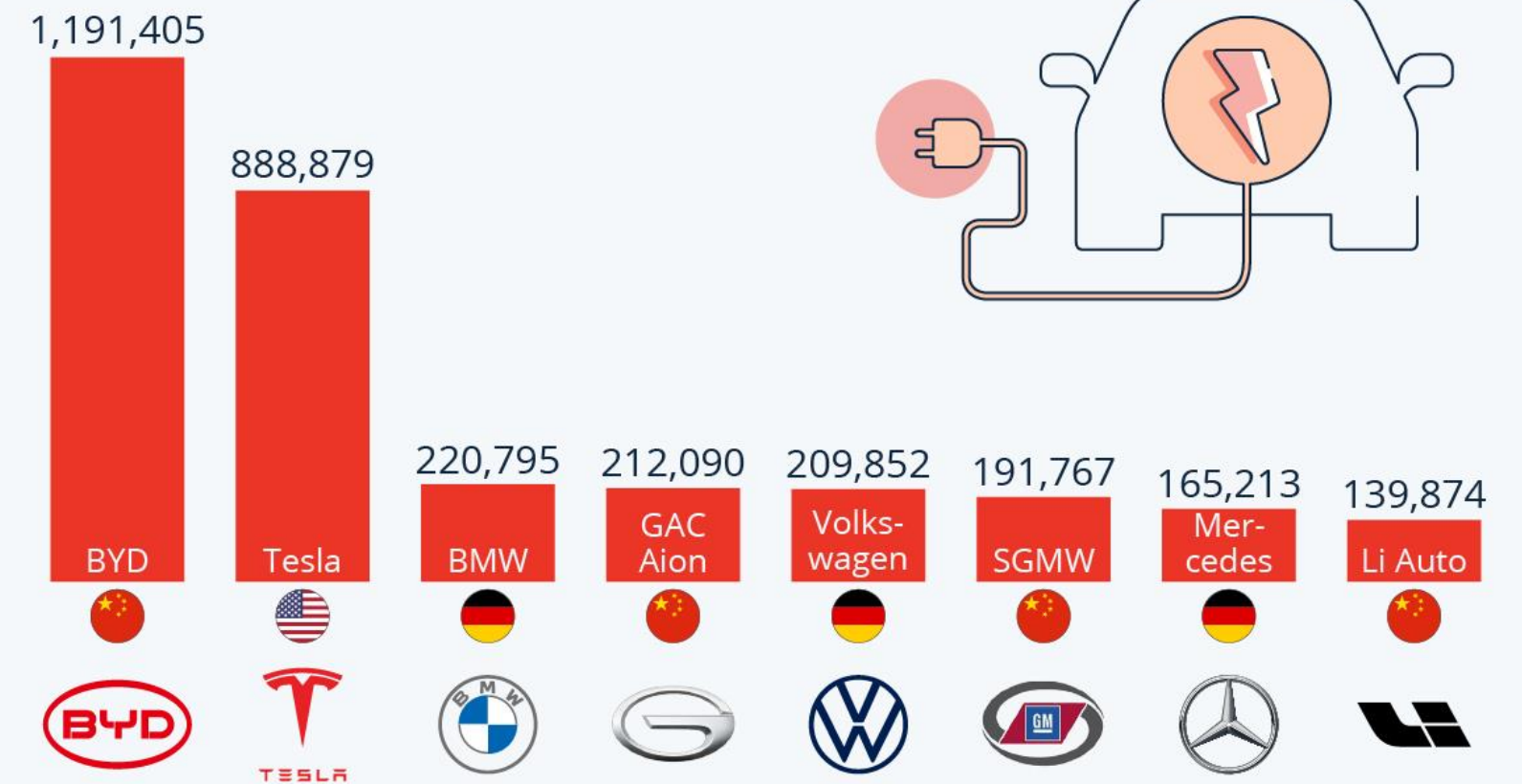


*Europe includes: the EU, the EFTA, the UK; North America includes: the United States and Canada
Source: Canalis estimates, Intelligent Vehicle Analysis, January 2024



BYD and Tesla Dominate Global EV Sales

Estimated global plug-in electric vehicle sales in the first half of 2023, by brand*

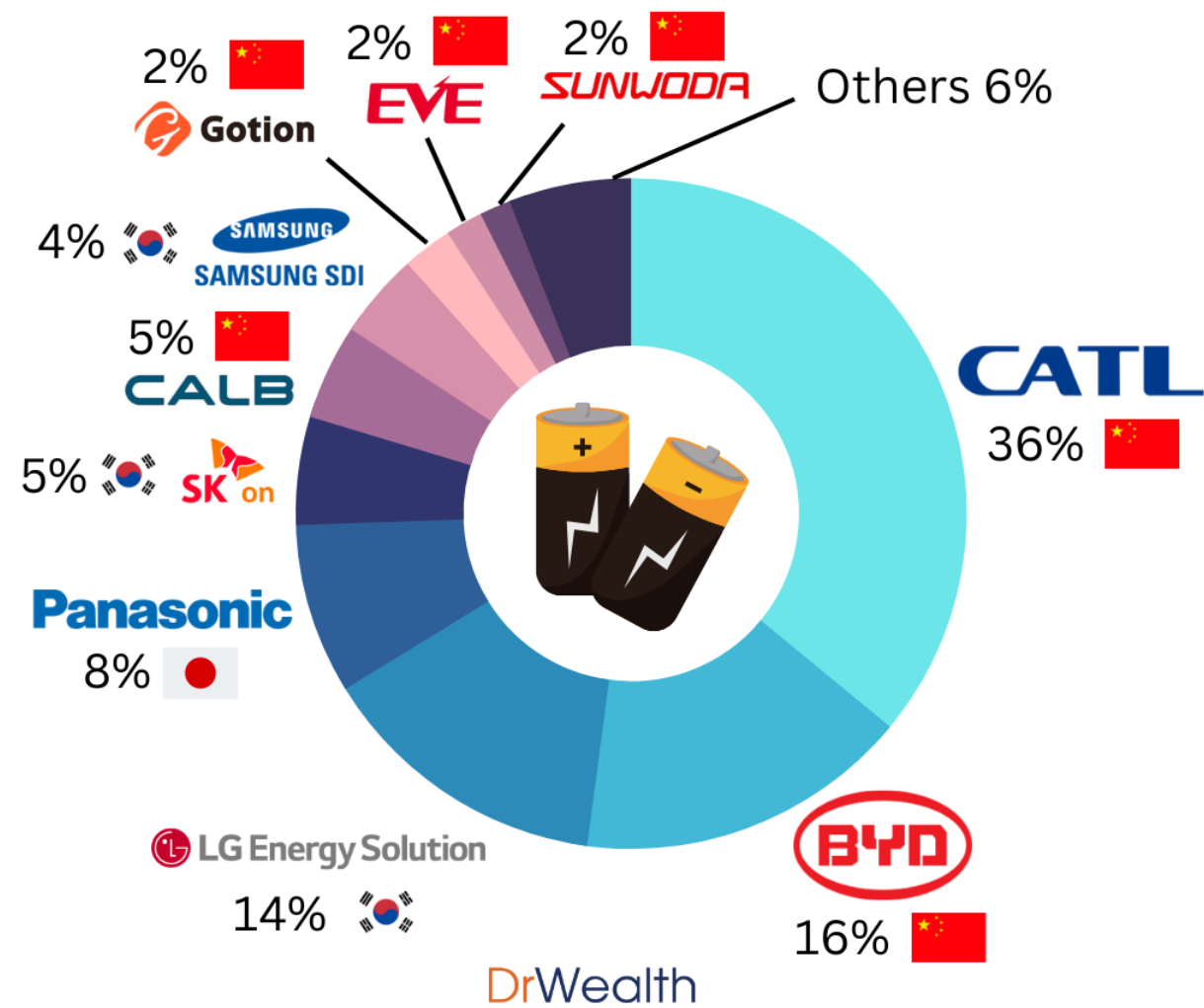


* Incl. battery electric vehicles and plug-in hybrid electric vehicles
Source: CleanTechnica



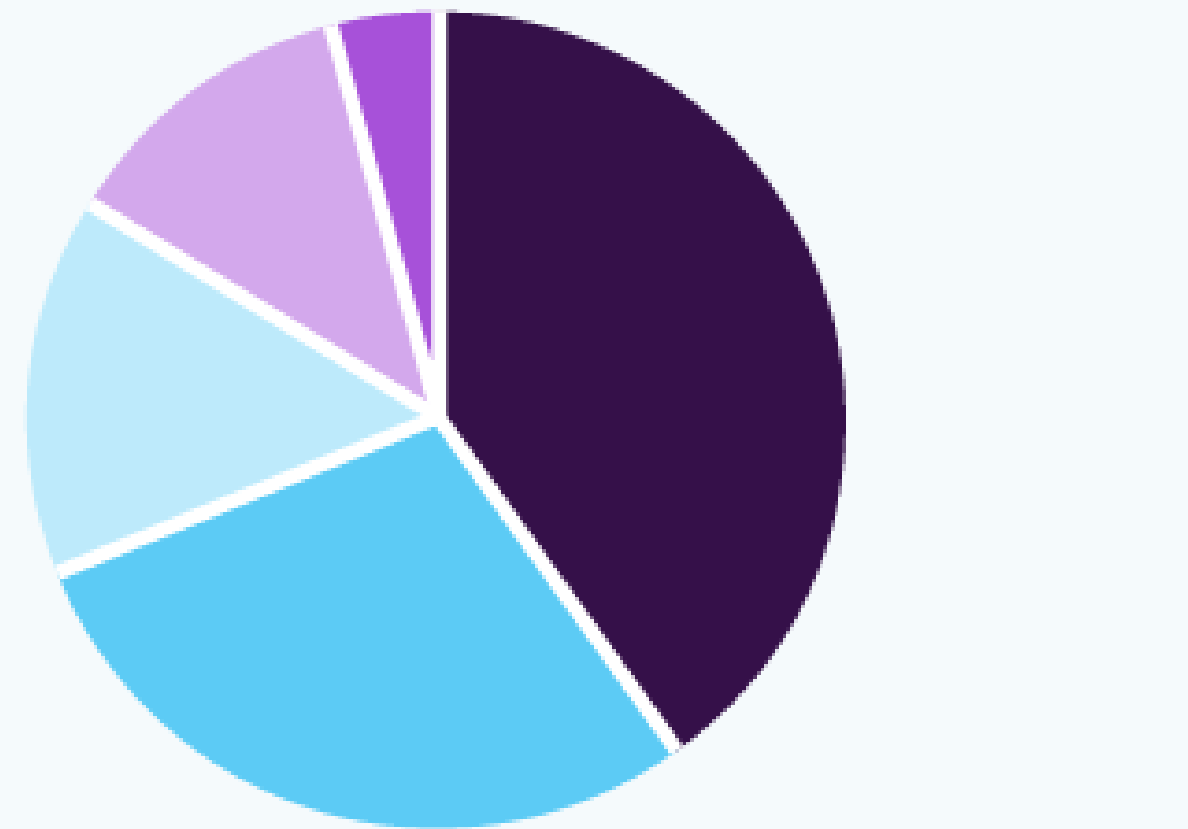
Global EV Battery Market

EV Battery Market Share (Jan-Apr 2023)



Global Electric Vehicle (EV) Battery Market

Share, by Vehicle Type, 2022 (%)



● Passenger Cars
 ● Two-Wheeler
 ● Commercial Light Duty Vehicles
● Buses
 ● Others (Trucks, Trailers)



GRAND VIEW RESEARCH

\$44.7B

Global Market Size, 2022

Source: www.grandviewresearch.com

Global EV Battery Swapping Market

ELECTRIC VEHICLE BATTERY SWAPPING MARKET

OPPORTUNITIES AND FORECAST, 2023-2032

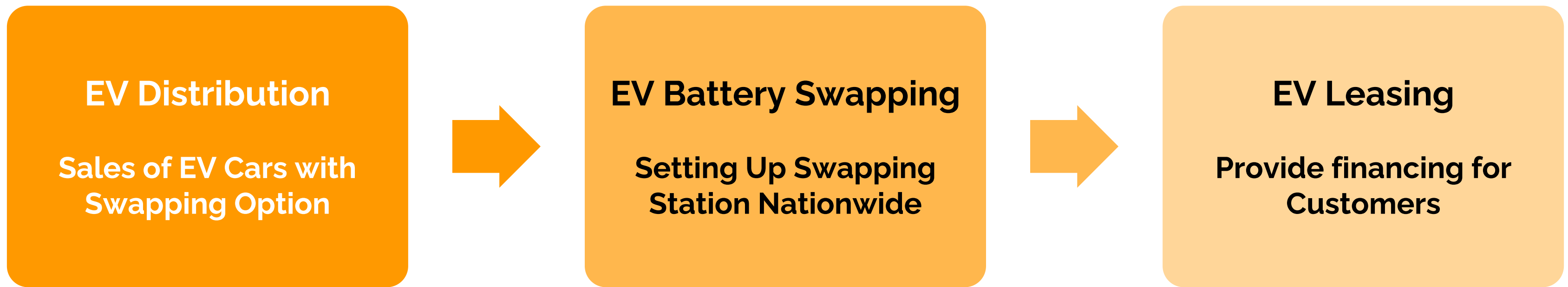
Electric vehicle battery swapping market is expected to reach **\$49.3 Billion** in 2032

Growing at a **CAGR of 39.6%** (2023-2032)



Our Business Model

Our business model consists of 3 main strategic business units (“SBU”). Each SBU is a profit center and integrating those 3 SBUs will create tremendous synergies and value for all stakeholders.



Target Market: E-Hailing Drivers

Sales & Marketing Team, Social Media, Direct Marketing Channel,
Customer Referral, Strategic Collaborations

EV Sales & Distribution

Our Selection of EV – MG EP

We will be purchasing the car from SAIC Malaysia that has just launched the MG4 and MG ES electric vehicle in Malaysia in March 2024. **MG EP** offers enormous space and up to 380 Km of electric range, with a more attractive, compelling design and a great range of technology upgrades.

As an incentive for promoting the adoption of the EV for e-hailers we will provide the 1st year or 60,000 km with Free swapping into the vehicle purchase package.

Initial target segment will be current e-hailers that Rent cars for work at a cost of RM 1800 per month and pay the fuel cost. With EV their fuel cost from RM 0.20 cents per km can go down to RM 0.07 cents per km.



Our Target Customers: E-hailing Drivers

Challenges for Independent E-hailers in Malaysia

- Limited EV charging infrastructure & long charging times make it impractical for E-hailers to rely solely on EVs for their operations.
- High initial costs of purchasing EVs, and the ongoing expenses associated with charging battery.
- Range anxiety is a concern for e-hailers who need to ensure that their EVs can complete multiple trips without needing to recharge frequently.
- Limited EV models that meet the needs of e-hailers, in terms of range, passenger capacity, and affordability.



Our business model addressed all the issues of e-hailing drivers, i.e. an affordable EV-SUV with convenient battery swapping stations eliminates down time of charging the battery.

Our EV is the first right hand drive swappable model in the world and only model that will be able to meet the needs of e-hailers

Key Highlights of Voltgem



Thriving EV Industry and Growing Demand

Conversion of ICE to EV is inevitable.

Strong branding of strategic partners & credibility of team.



Cash Cow, Profitable & Sustainable Business

EV sales + EV battery swapping are both profitable business.

Long term recurring revenue model.



Long Term Relationship with Customers

EV battery swapping is a long-term business.

Customers will upgrade their vehicles as we bring in new EV models.



Long Term Relationship with Supplier

Our EV partner is SAIC, and Fortune 500 company with many brands.

Aulton is the one of largest EV battery swapping player.

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