

Accounting and Tax Agent Services

Price List

2025	(Incl GST) \$
Individual Tax Return (simple)*	165
Individual Tax Return (complex)#	225
Individual Tax Return (high earner)^	285
Non-business sole-trader Tax Return	330
Tax Portal services (e.g. remission of GIC, payment plan,	225ph
registering ABN, registering for GST)	
Accounting advice (15min, 30min, 1hr)	60/120/225
Business Tax Return (including financials)	1100
Lodgement of BAS / PAYG only	120 / 60
Set-up Partnership/Family Trust or Company/Family	330/495/650
Trust with Corporate Trustee	
Bookkeeping Coaching	120ph
Xero set-up including payroll and STP	660

^{*} Simple = One PAYG and basic deductions

#Complex = More than one PAYG and/or complex deductions

No additional charges for 1 rental property, investments, CGT, advice and potential audit/review time with the ATO

We will provide an estimate of a job's expected duration if we are using an hourly rate.

How to pay:

- 1) You will be issued an invoice with EFT information.
- 2) Payment by credit card is also available.

Refund/Payment:

On average, refunds are processed by the ATO and received in your account within 2 weeks, but if they are flagged with an error code they can take 1 month or more. If you owe money to the ATO, a bill will be issued to you to be paid by the due date of your tax return (usually 31/10, or 21/3 if lodging through an agent.) All tax debt can be arranged to be paid by instalments or in a lump sum.

[^]High earner = qualify for div 293 tax (\$250K or more)