



Medical Centre

CBT Intake Form

Patient Information

Patient Name: _____ Preferred Name: _____
Last First

Date of Birth: ____/____/____ Age: _____ Gender: _____
MM DD YYYY

Best contact phone number: _____ Email address: _____

Address: _____

Primary Care Physician: _____ Physician Phone Number: _____

Current marital status:

- Single, never married
- Married, living together
- Married, not living together
- Separated
- Divorced
- Widowed
- Cohabiting with partner
- Other: _____

On a scale from 1-10 how would you rate your current relationship? _____

Highest Degree Obtained:

- High school graduate
- Technical Diploma
- M.B.A/ M.A. / M.S.
- J.D. / LL.B.
- G.E.D
- 4 year college degree
- Ph.D
- M.D.
- Other: _____

What best describes your current employment status:

- Unemployed, looking for employment
- Full-time employed
- Self-employed
- Unemployed, not looking for employment
- Part-time employed
- Retired

What is your occupation? _____

Current Residence

- Own my house / condo
- Apartment / Condominium
- Renting
- Student Housing
- Other: _____



Patient Name: _____



Psychiatric History

Briefly State the primary reason for your visit today:

- Anxiety Panic Attacks Relationship Issues
 Depression OCD Work Stress
 Other: _____

Are you currently receiving mental health care?

Yes No

(If yes) Name: _____ Contact Number: _____

Have you ever seen a psychiatrist / psychotherapist before?

Yes No

(If yes) Name: _____ Contact Number: _____

Have you ever been treated for any of the following (check all that apply):

<input type="checkbox"/>	Depression	<input type="checkbox"/>	ADHD	<input type="checkbox"/>	Alcohol Problems	<input type="checkbox"/>	Bipolar Disorder
<input type="checkbox"/>	Anxiety	<input type="checkbox"/>	OCD	<input type="checkbox"/>	Substance Abuse	<input type="checkbox"/>	Personality Disorder
<input type="checkbox"/>	Schizophrenia	<input type="checkbox"/>	PTSD	<input type="checkbox"/>	Anorexia / Bulimia	<input type="checkbox"/>	Suicidal / self-injuring behavior
<input type="checkbox"/>	Panic Attacks	<input type="checkbox"/>	Phobias	<input type="checkbox"/>	Binge-eating	<input type="checkbox"/>	Problems coping with stress

Other: _____

Have you ever been hospitalized for psychiatric reasons?

Yes No

(If yes) Provide details: _____

Have you ever attempted to kill or harm yourself?

Yes No

Please list all current medications below:

Name of medication	Dosage
_____	_____
_____	_____
_____	_____

Have you been prescribed psychiatric medication in the past

Yes No

(If yes) Please list: _____



Patient Name: _____

Family History

Has anyone in your family ever been treated for any of the following?

If yes, please indicate on the line which family member and, if applicable, whether on mother's or father's side.

- Depression _____
- Anxiety _____
- Panic Attack _____
- PTSD _____
- ADHD _____
- Substance Use _____
- Alcohol Problem _____
- Personality Disorder _____
- Bipolar / Manic Disorder _____
- Suicide Attempts _____
- Psychiatric Hospital stay _____

Medical History

Do you have any medical conditions that you are receiving treatment for? Yes No

If yes, please list:

ALLERGIES TO MEDICATION: _____

Do you drink alcohol? Yes No

If yes, how many drinks do you have on average each week? _____

Do you use tobacco? Yes No

Do you exercise? Yes No

If yes, how often per week? _____

Do you sleep well? Yes No

Do you have any concerns for any type substance abuse, including cutting down? Yes No

Do you have a history of substance abuse? Yes No



Patient Name: _____

History

Do any of the following apply to you?

- Problems with family or friends. *Specify* _____
- Problems with your current partner. *Specify* _____
- Emotional problems. *Specify* _____
- Occupational problems. *Specify* _____
- Housing problems. *Specify* _____
- Economic problems. *Specify* _____
- Problems with sleep. *Specify* _____
- Problems related to interaction with the legal system / crime. *Specify* _____
- Problems with time management and organization. *Specify* _____
- Other psychosocial and environmental problems. *Specify* _____

Goals

What outcomes are you seeking by attending therapy at this time?

Is there anything else you would like your Doctor to know about you or your reason for seeking treatment regarding you mental health?

The following are a list of questionnaires used to evaluate different symptoms related to **Anxiety, Depression, and Social Phobia**. Please fill out ONLY what is relevant to your symptoms. Kindly return unused questionnaires to the reception.

Patient Signature: _____ Date: _____





Patient Name: _____

Beck Anxiety Inventory

Below is a list of common symptoms of anxiety. Please carefully read each item in the list. Indicate how much you have been bothered by that symptom during the past month, including today, by circling the number in the corresponding space in the column next to each symptom.

	Not At All	Mildly but it didn't bother me much.	Moderately - it wasn't pleasant at times	Severely – it bothered me a lot
Numbness or tingling	0	1	2	3
Feeling hot	0	1	2	3
Wobbliness in legs	0	1	2	3
Unable to relax	0	1	2	3
Fear of worst happening	0	1	2	3
Dizzy or lightheaded	0	1	2	3
Heart pounding/racing	0	1	2	3
Unsteady	0	1	2	3
Terrified or afraid	0	1	2	3
Nervous	0	1	2	3
Feeling of choking	0	1	2	3
Hands trembling	0	1	2	3
Shaky / unsteady	0	1	2	3
Fear of losing control	0	1	2	3
Difficulty in breathing	0	1	2	3
Fear of dying	0	1	2	3
Scared	0	1	2	3
Indigestion	0	1	2	3
Faint / lightheaded	0	1	2	3
Face flushed	0	1	2	3
Hot/cold sweats	0	1	2	3
Column Sum				

Scoring - Sum each column. Then sum the column totals to achieve a grand score. Write that score here _____.



Patient Name: _____

PHQ-9 depression questionnaire

Over the LAST TWO WEEKS, how often have you been bothered by any of the following problems?	Not at all	Several days	More than half the days	Nearly every day
Little interest or pleasure in doing things	0	1	2	3
Feeling down, depressed, or hopeless	0	1	2	3
Trouble falling or staying asleep, or sleeping too much	0	1	2	3
Feeling tired or having little energy	0	1	2	3
Poor appetite or overeating	0	1	2	3
Feeling bad about yourself, or that you are a failure, or have let yourself or your family down	0	1	2	3
Trouble concentrating on things, such as reading the newspaper or watching television	0	1	2	3
Moving or speaking so slowly that other people could have noticed? Or the opposite, being so fidgety or restless that you have been moving around a lot more than usual.	0	1	2	3
Thoughts that you would be better off dead or of hurting yourself in some way	0	1	2	3
Total ____ =	____	+ ____	+ ____	+ ____
PHQ-9 score ≥ 10: Likely major depression				
Depression score ranges:				
5 to 9: mild				
10 to 14: moderate				
15 to 19: moderately severe				
≥ 20 : severe				
If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?	Not difficult at all ____	Somewhat difficult ____	Very difficult ____	Extremely difficult ____



Patient Name: _____

Social Phobia Inventory

Please read each statement and click in the column that indicates how much the statement applied to you over the past week.

	Not at all	A little Bit	Somewhat	Very much	Extremely
1. I am afraid of people in authority.					
2. I am bothered by blushing in front of people.					
3. Parties and social events scare me.					
4. I avoid talking to people I don't know.					
5. Being criticized scares me a lot.					
6. I avoid doing things or speaking to people for fear of embarrassment.					
7. Sweating in front of people causes me distress.					
8. I avoid going to parties.					
9. I avoid activities in which I am the center of attention.					
10. Talking to strangers scares me.					
11. I avoid having to give speeches.					
12. I would do anything to avoid being criticized.					
13. Heart palpitations bother me when I am around people.					
14. I am afraid of doing things when people might be watching.					
15. Being embarrassed or looking stupid are among my worst fears.					
16. I avoid speaking to anyone in authority.					
17. Trembling or shaking in front of others is distressing to me.					