

**FACTS**

**What does Bandera Partners LLC ("Bandera") do with your personal information?**

**Why?** Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

**What?** The information we collect and share can include the following:

- Social Security Number and address
- Bank account numbers and wiring instructions
- Asset and income information

**How?** All financial companies need to share client information to run their everyday business. In the section below we list the reasons financial companies can share their clients' personal information; the reasons Bandera chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Bandera share?	Can you limit this sharing?
<b>For our everyday business purposes -</b> to process your investment transactions, maintain your accounts, and report income data	Yes	No
<b>For our marketing purposes -</b> to send you return data and quarterly letters	Yes	No
<b>For joint marketing with other financial companies</b>	No	Yes
<b>For our affiliates' everyday business purposes -</b> to process your investment transactions, maintain your accounts, and report income data	Yes	No
<b>For our affiliates to market to you</b>	Yes	Yes
<b>For nonaffiliates to market to you</b>	No	Yes

**To limit our sharing**

- Call (917) 672-3086 and leave a message.
- Email [info@banderapartners.com](mailto:info@banderapartners.com)

You may contact us at any time to limit our sharing.