

PVBM TRAINING SERIES

Page 🗕

PVBM Training Series

Log into the application Go to the section Care Management



Go into the pending encounters for new patients or CCM encounters for existing patients. Either click on Edit Draft for a pending or new encounter if none started.

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	Qualifier	d for CCM	In Process	CCM Declined	Pending Encounte		unters CC	MEnrolled CC1	M Unenrolled										
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ments >			System	Encounter	Patient	Date of	Contact		Type Of	Date of	Start	End		CPT			Caseload		
nacoment ~	Sr.No	MRN	P10	10	Name	Birth	NO	Visit	Contact	Encounter	time 11	Time 1	Duration 1	Code 1	Agreement	Status	To	Actions	
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To add to the Care Plan, go to the Care Plan Section. This will save an initial Care Plan for use in the encounter

Care Plan		
Select Goal		
If you do not find Goal, please Add Goal		
Select Goal		
Add Goal		
Goal		
Select Objective		
If you do not find Objective, please Add Objective	1	
Select Objective		
Add Objective		
Objective 👌		
Select Method		
If you do not find Method, please Add Method		
Select Method		
Add Method		
Method A		
Documents		
Choose Files No file chosen		
Submit for Approval		

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- 1. Add goals from a drop down
- 2. Add goals in free text
- 3. Upload a document
- 4. Click Submit for Approval

After approval is completed the Care Plan Section will change from no color to Green and then you can complete the CCM encounter

Care Plan
Select Goal
Access to food x Weight Loss - 15 LBS Vegetable Diet x
Select Objective
If you do not find Objective, please Add Objective
Get access to better food choices × Lose 15 LBS ×
Select Method
If you do not find Method, please Add Method
Visit a food bank to see options × Vegetable Diet ×
Documents
Choose Files No file chosen

After Approval the Care Plan will be added to the Encounter Entry upon clicking on Submit above

Status* 4	Reason for Visit	Visit [*] 2	Type of Contact
Select Status	•	Chronic Care Management initial 20 min *	v Phone x v
Date 7	Add CPT Code(s)* If you do not find CPT Code, please Add CPT Code	Modifier Modifier	Add Medication(s) If you do not find medications, please Add medications
Duration of Encounter Start Time	Chronic Care 20 min-[99490] × 3	Note	Diagnosis
1:16 PM	Plan: Goal: Weight Loss - 15 LBS Vegetable Diet, kjkdhysfjjfs Objective: Lose 15 LBS , sfjgfgjsf	NOTE	
Select Duration	Method: Vegetable Diet, fshhadfjafj		
Select an Option End Time Provider's Signature	Choose Files No file chosen		

- 1. Select type of contact (Phone)
- 2. Select CCM Visit Type
- 3. Select from the CPT Code linked to the Visit Type
- 4. Select Complete
- 5. Select Date
- 6. Select Start Time
- 7. Select Duration
- 8. Upload the PDF Care Plan
- 9. Click on Provider Signature if available (Not Required as we document the user who completed)

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Select Duration	······································	
Select an Option 🔹	Upload Scan Documents	
End Time Provider's Signature	Choose Files No file chosen	
Patient CM Time Log		
Add Assessments to CM Encounter		
		Back Save to Draft Submit CM Encounter

Click on Submit Encounter

You can edit the encounter after submitting

Qual Se Shov	Qualified for CCM In Process CCM Declined Pending Encounters CCM Enrolled Send to bill Export to Excel Show 10 Ventries Searchc															
	Sr.No 🕮	MRN 14	Encounter Id	Patient Name 11	Date of Birth 1↓	Contact No 11	Visit 11	Type Of Contact	Date of Encounter	Start time 11	End Time 1↓	Duration 11	CPT Code 11	Status 💷	Service By 11	Actions 11
	1		ENC1998272694	ererew wrerw	01/01/1940		Chronic Care services provided by Health Care Professional for at least 30 minutes.	Phone	04/13/2023	8:25 AM	8:45 AM	20 Mins	99491	Complete	EVISIT TEST on 04/13/2023	Edit New CM Encounter View Delete

This will bring up an EDIT screen

DV/BMUasith	Date	Add CBT Code(c)	Diagnosis	Add Medication(5)
PVDWHealui	04/13/2023	Add CPT Code(s)		
EVISIT TEST	Duration of Encounter	If you do find CPT Code, please Add CPT Code	6	If you do find medications, please Add medications
PracticeProvider	Start Time		Modifier	Note
	8:25 AM		Modifier	Note
Dashboard				
Patients >	Select Duration		Documents	Service By
	20 Mins X *		AAAAAunnamed.png	EVISIT TEST X
Add Patient Note	End Time		7Capture PNGO	
Add External Data	8:45 AM			
External Assessments 🔿				
Orders >				
Encounters >				
Assessments	Goal			
Appointments >	Transportation Objective			
Care Management 🗸 🗸	Use public transportation to get to work			
My CCM Caseload	Method			
) My Care Mgmt	Use public transportation to get to work			
CM Billing Report	Edit Goal			
RPM >	If you do not find Goal, please Add Goal 🤞			
TCM >	Transportation X			
1000	Edit Objective			
Add Plan(s)	If you do not find Objective, please Add Objective			
Add Resource Library	Use public transportation to get to work: R			
	Edit Method			
	If you do not find Method, please Add Method Mitally to seally statice and and feedblack with the testin schedule. M	alabaa M		
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	Documents			
	Choose Files 7 Capture.PNG			
	Perovite			
	Reports			
	Assessments			
	the assessment of an end of the process			

- 1. We list the goals/objective/method from the care plan as entered
- 2. You can edit and add free text by clicking on add goal/objective/method
- 3. Upload other documents

Click on Submit for Approval

CCM Encounter is locked after reviewed and submitted to bill