



PVBM TRAINING SERIES

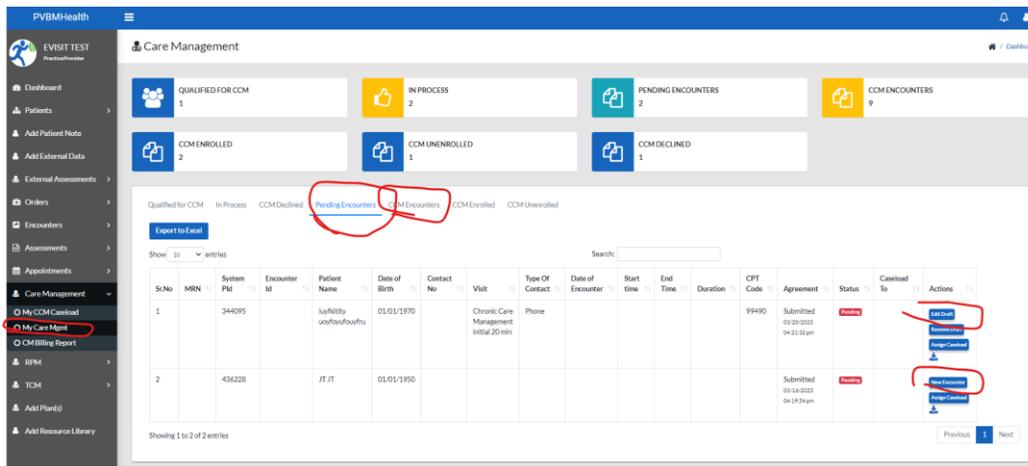
CARE PLAN CREATION

## PVBM Training Series

Log into the application Go to the section Care Management



Go into the pending encounters for new patients or CCM encounters for existing patients. Either click on Edit Draft for a pending or new encounter if none started.



To add to the Care Plan, go to the Care Plan Section. This will save an initial Care Plan for use in the encounter

The 'Care Plan' form includes sections for Select Goal, Add Goal, Select Objective, Add Objective, Select Method, Add Method, and Documents. Red numbers 1 through 4 are placed next to the input fields and the 'Submit for Approval' button.

1. Select Goal input field  
2. Add Goal input field  
3. Documents 'Choose Files' button  
4. Submit for Approval button

## PVBM Training Series

1. Add goals from a drop down
2. Add goals in free text
3. Upload a document
4. Click Submit for Approval

After approval is completed the Care Plan Section will change from no color to Green and then you can complete the CCM encounter

**Care Plan**

**Select Goal**  
If you do not find Goal, please [Add Goal](#)

Access to food x Weight Loss - 15 LBS Vegetable Diet x

**Select Objective**  
If you do not find Objective, please [Add Objective](#)

Get access to better food choices x Lose 15 LBS x

**Select Method**  
If you do not find Method, please [Add Method](#)

Visit a food bank to see options x Vegetable Diet x

**Documents**

Choose Files No file chosen

After Approval the Care Plan will be added to the Encounter Entry upon clicking on Submit above

CM Encounter

Status\* 4  
Select Status 5

Date\* 5  
Date

Duration of Encounter\* 6  
Start Time 6  
1:16 PM

Select Duration\* 7  
Select an Option

End Time  
 Provider's Signature 9

Reason for Visit

Add CPT Code(s)\* 3  
If you do not find CPT Code, please [Add CPT Code](#)  
Chronic Care 20 min [ 99490 ] x

Plan:  
Goal: Weight Loss - 15 LBS Vegetable Diet, kjkdhysfjfs  
Objective: Lose 15 LBS, stjrgjsf  
Method: Vegetable Diet, fshhadjafj

Upload Scan Documents 8  
Choose Files No file chosen

Visit\* 2  
Chronic Care Management Initial 20 min x

Type of Contact\* 1  
Phone x

Modifier

Note

Add Medication(s)  
If you do not find medications, please [Add medications](#)

Diagnosis

1. Select type of contact (Phone)
2. Select CCM Visit Type
3. Select from the CPT Code linked to the Visit Type
4. Select Complete
5. Select Date
6. Select Start Time
7. Select Duration
8. Upload the PDF Care Plan
9. Click on Provider Signature if available (Not Required as we document the user who completed)

